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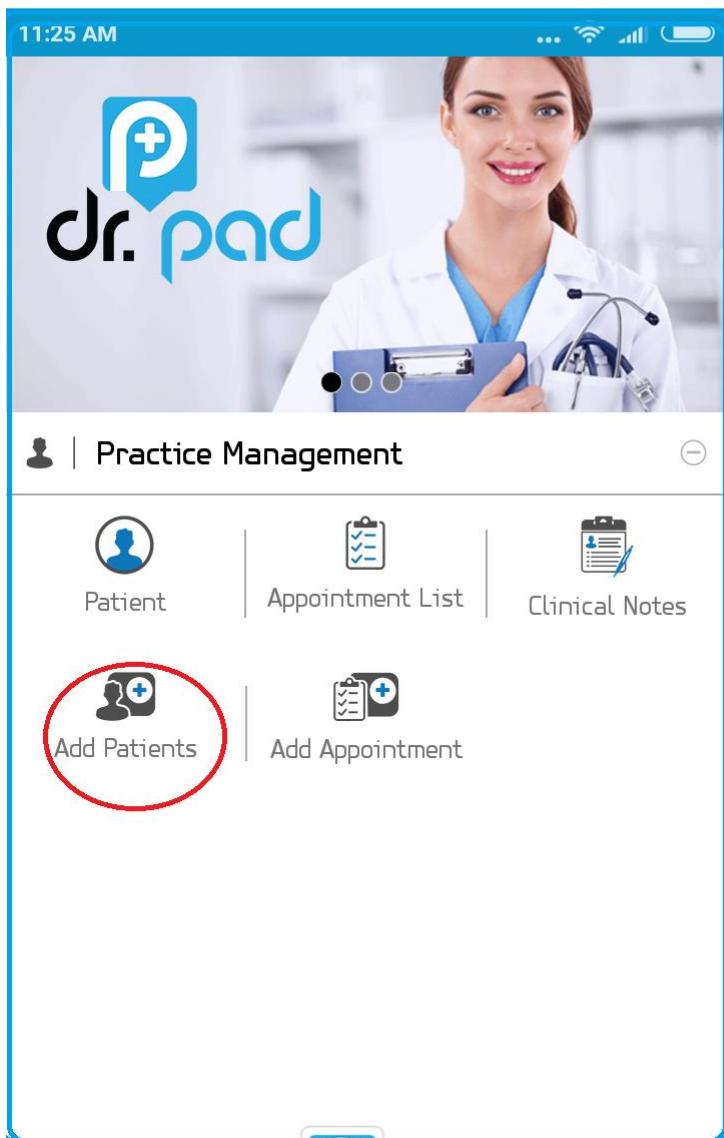
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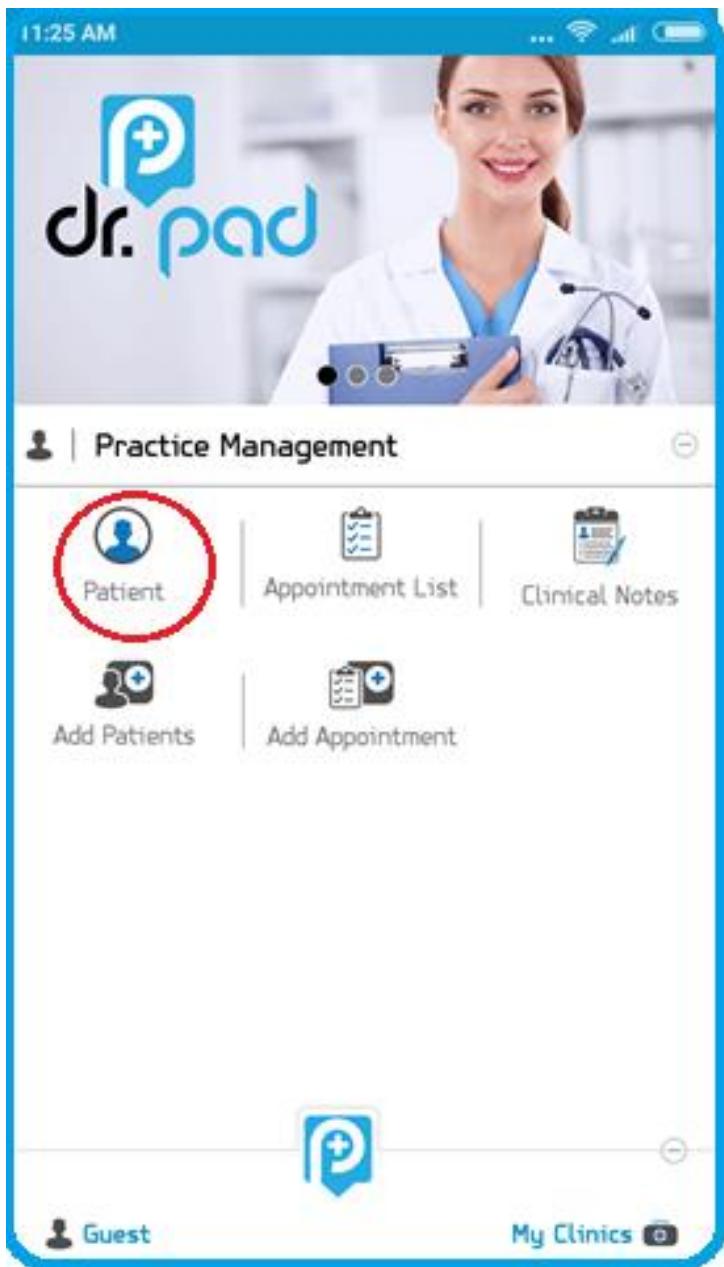
1 Patient.

1.1 Add a Patient

Click on “Add Patients” on the home screen.

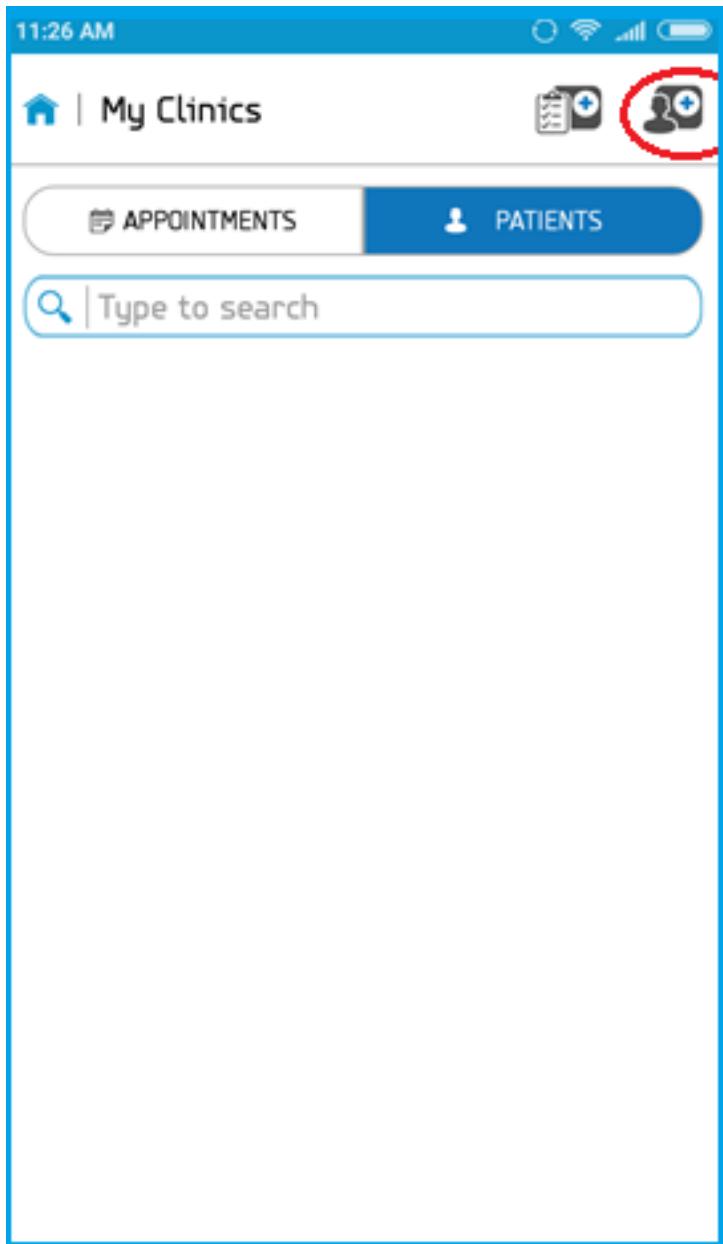


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Alternatively, click on the “Patient” icon on the Home screen, view the patients list, and then add a new patient.

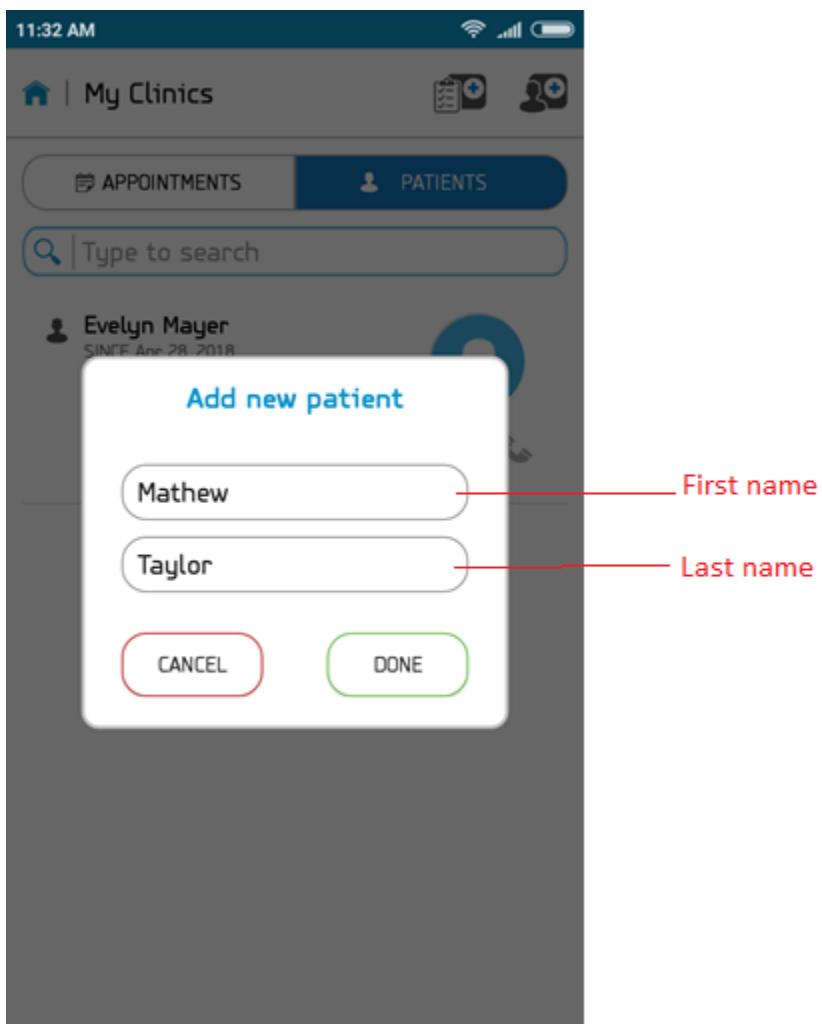
Click on the Patient Add button on the top right corner



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Provide the First name and Last name of the new patient in the pop-up.

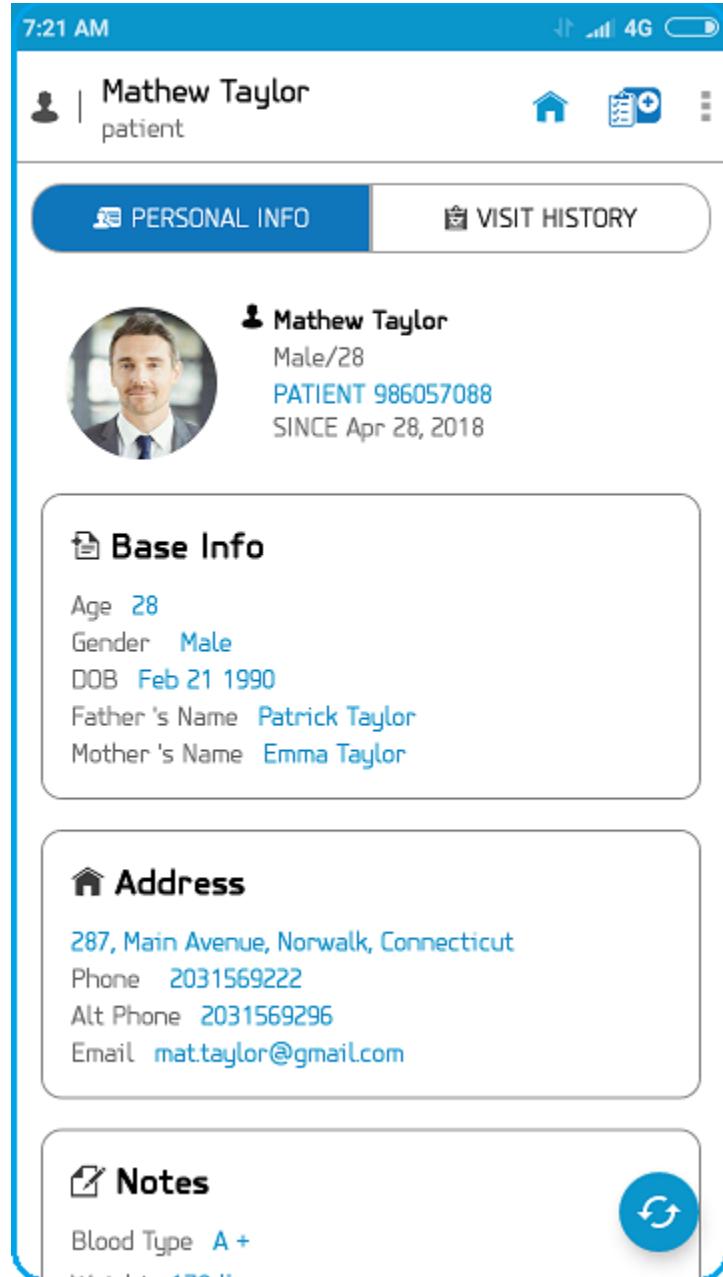
Then click Done.



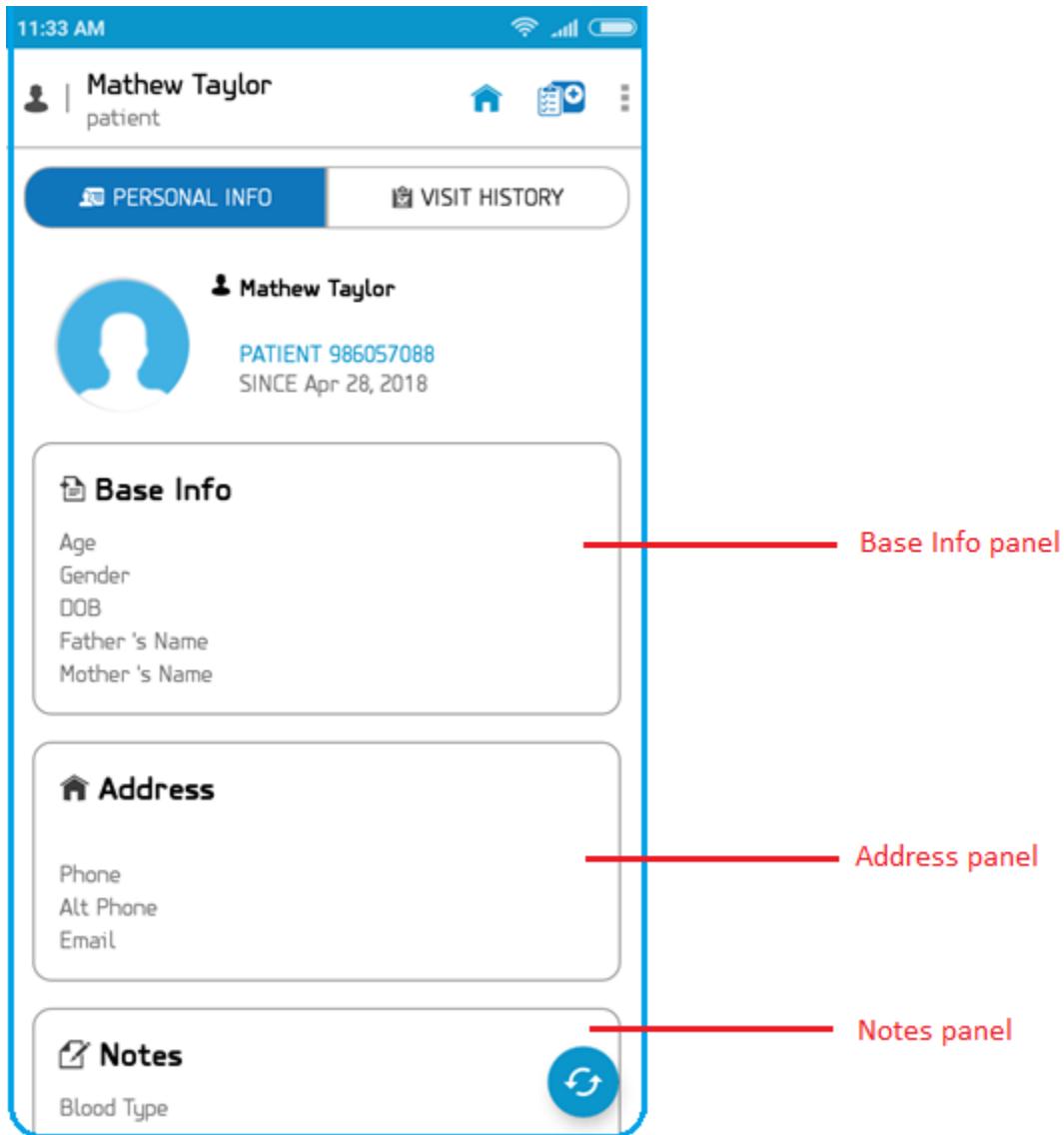
The new patient has been added to Dr.Pad

1.2 Upload Patient Photo

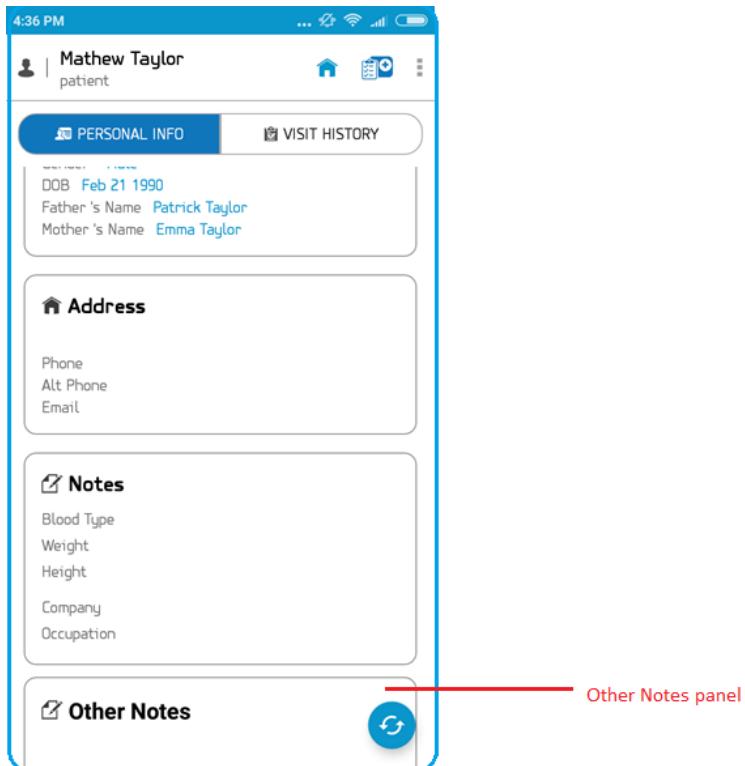
Upload the patient's photo by clicking on the display image next to the newly registered patient



Provide additional information about the patient by clicking on the panels- Base info, Address, Notes and Other Notes

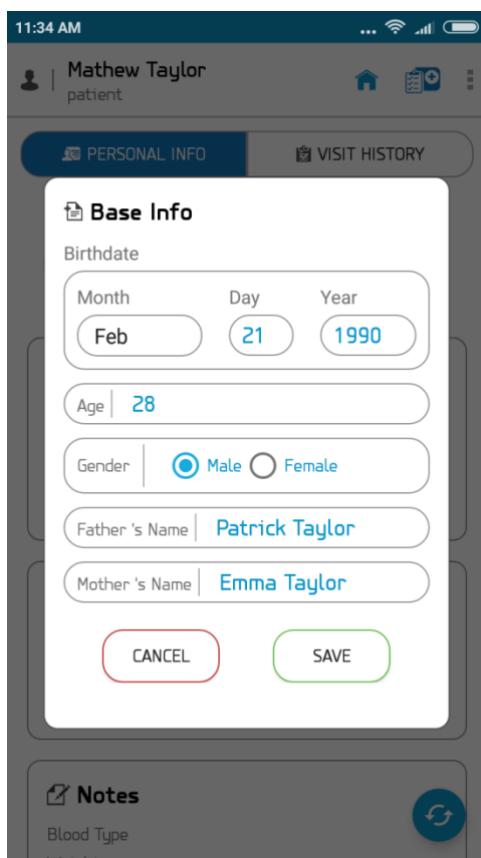


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1.3 Add Base Info

Now, provide basic information about the patient by clicking on the Base info panel.



Select the month of birth. Then enter the Day and Year of birth.

Then enter the age of the patient.

Then select the gender of the patient. Male is selected by default.

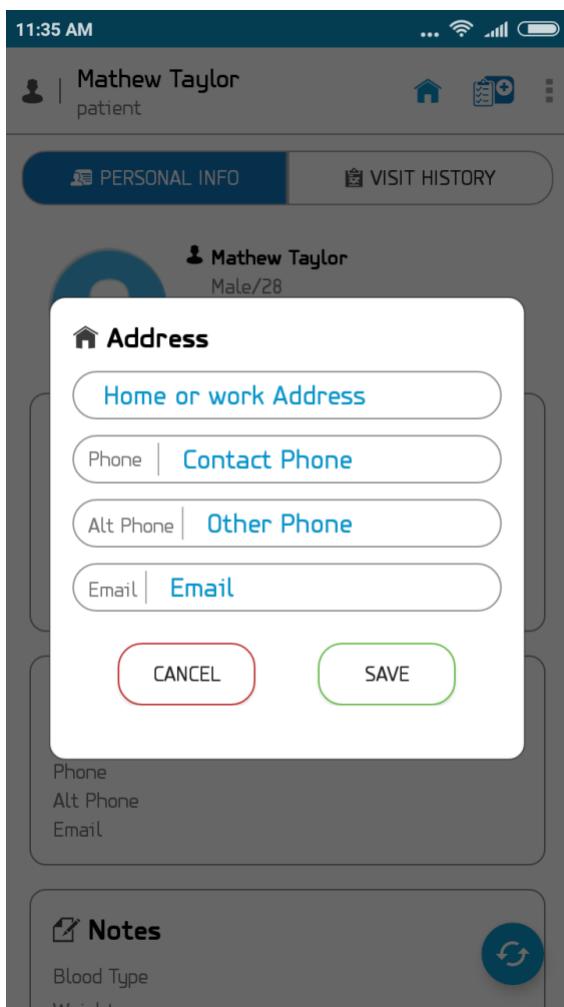
Then provide the Father's name of the patient.

Then provide the mother's name of the patient.

Click Save to save the information and go back to the patient's page.

1.4 Add Patient Address

Now click the Address panel to add the patient's work or home address.

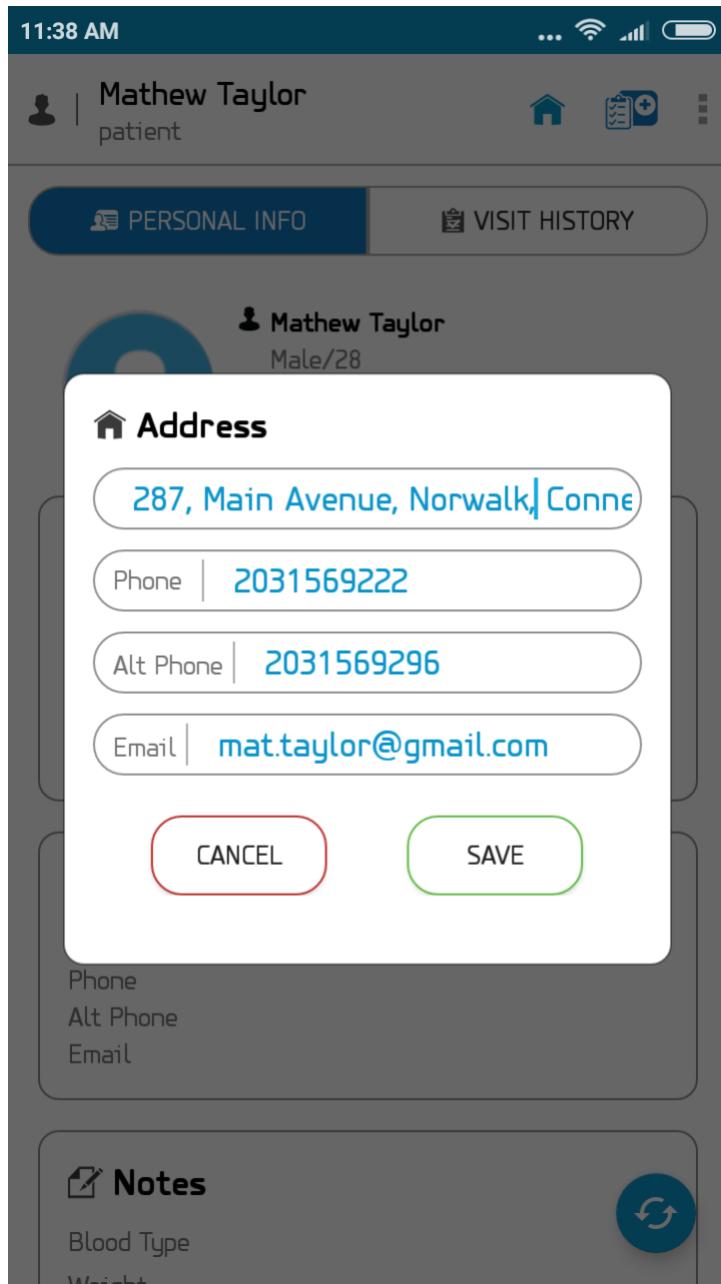


Provide the address of the patient.

Then provide the phone number of the patient.

Then provide the alternate phone number of the patient, if available.

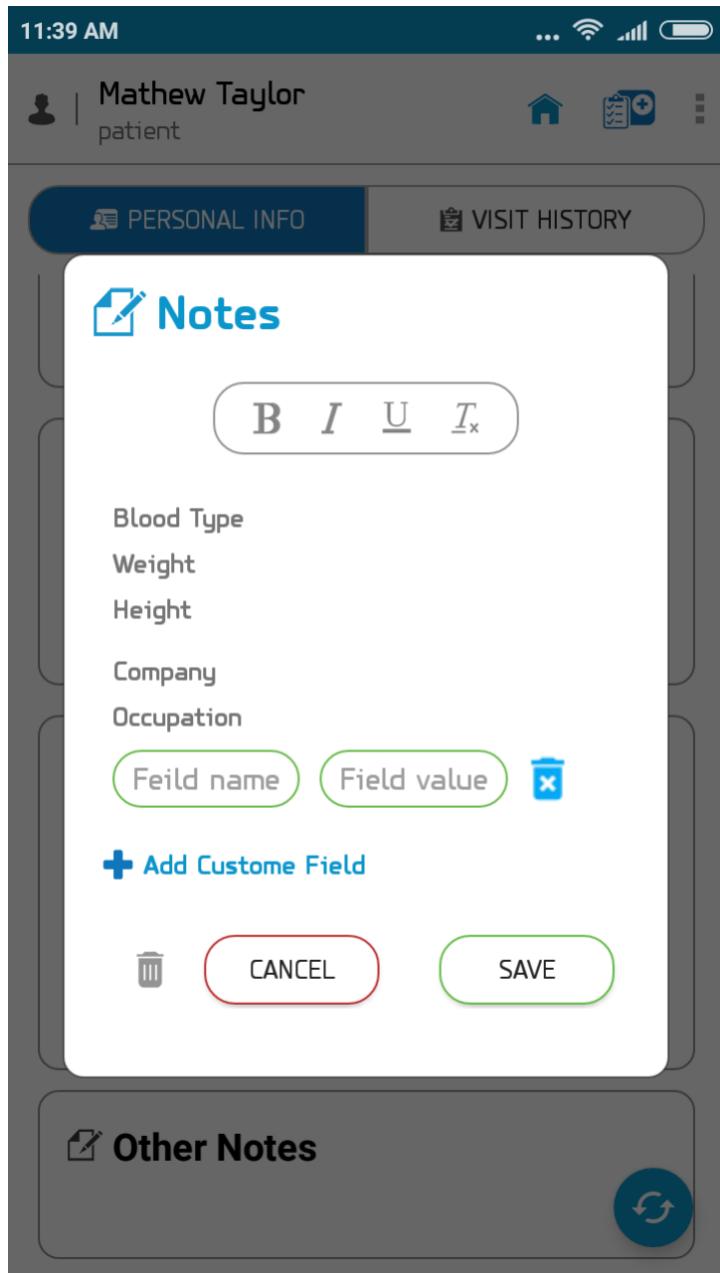
Then provide the email id of the patient.



Click Save to save the address of the patient and return to the Patient details.

1.5 Add Patient Notes

To add clinical notes about the patient, click on the Notes panel on the Patient details



Provide the Patient's blood group.

Then provide the Patient's weight.

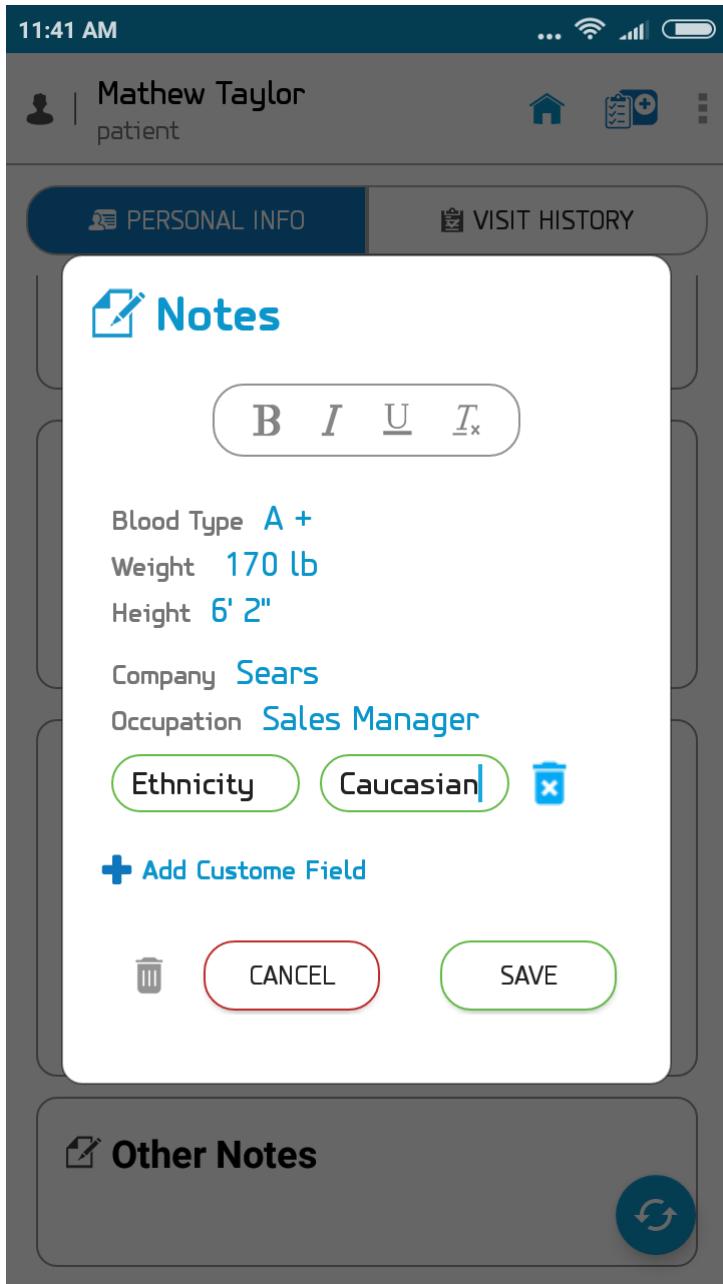
Then provide the patient's height.

Then provide the patient's company name.

Then provide the patient's occupation.

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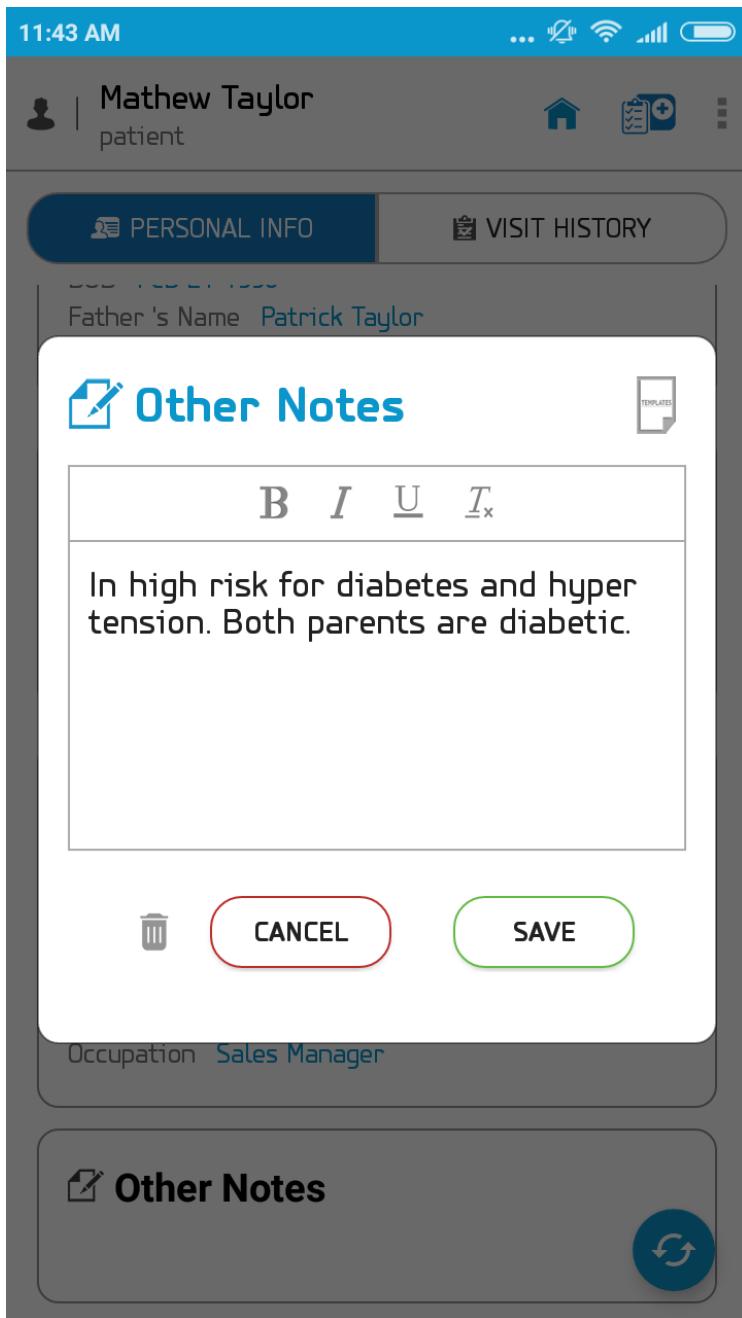
If there is additional information to be recorded, provide a custom field name and a custom field value.



Click Save to save the notes and return to the patient details.

1.6 Add Other Notes

Provide any other clinical note for the patient by clicking on the Other Notes panel in the Patient details



Provide any other clinical note for the patient.

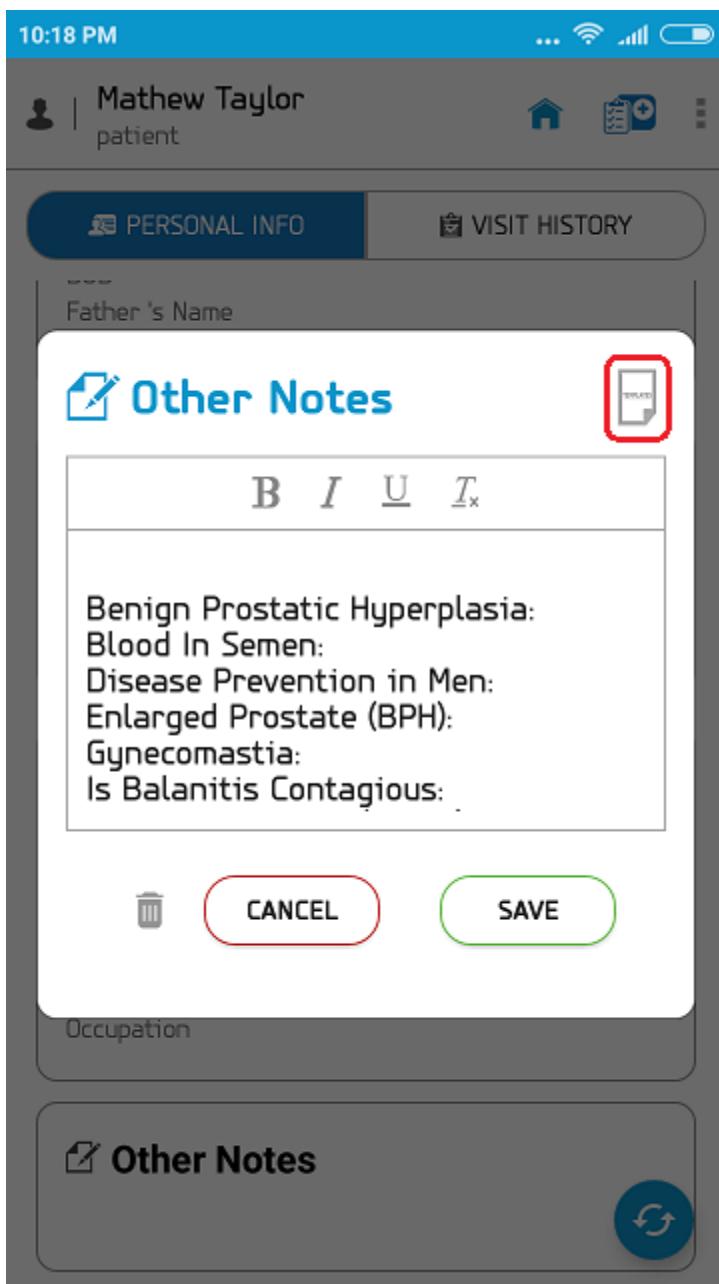
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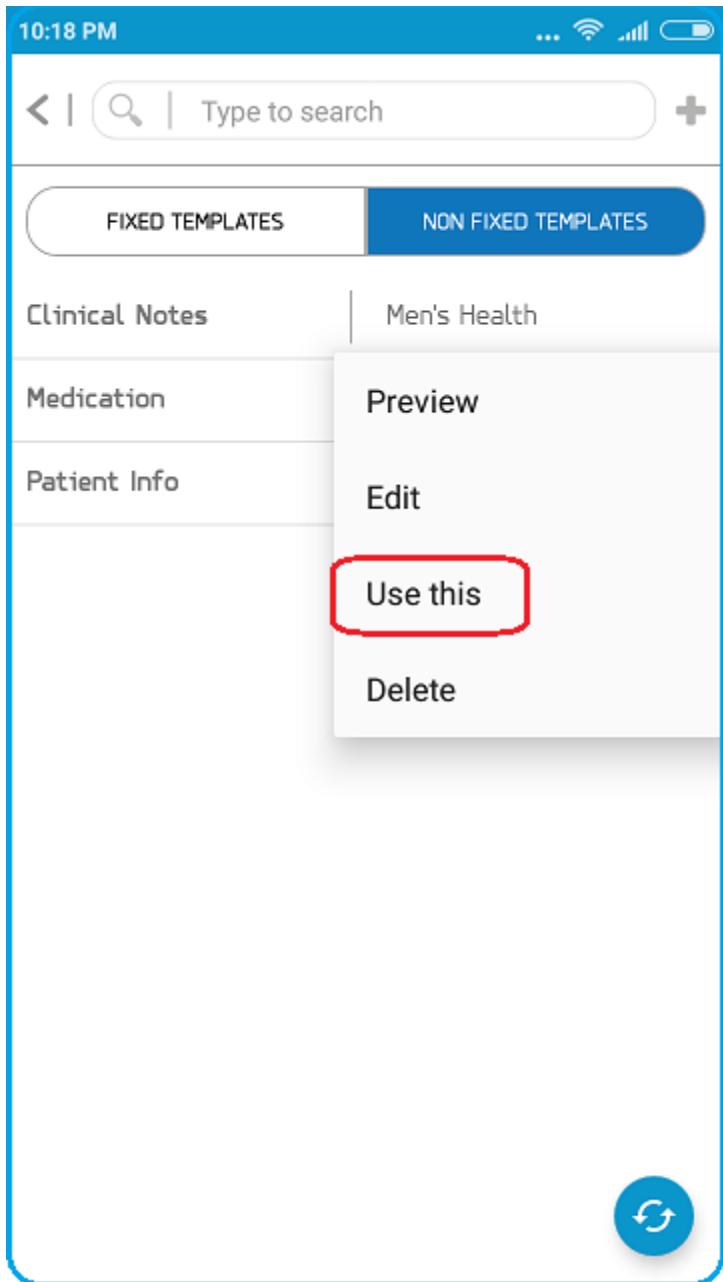
Click Save to save the note and return to the patient details.

Click on 'Other Notes' section

Click on Template icon to open up template selection screen

Select a template, then in dropdown, select 'Use this' option





1.7 Delete Patient

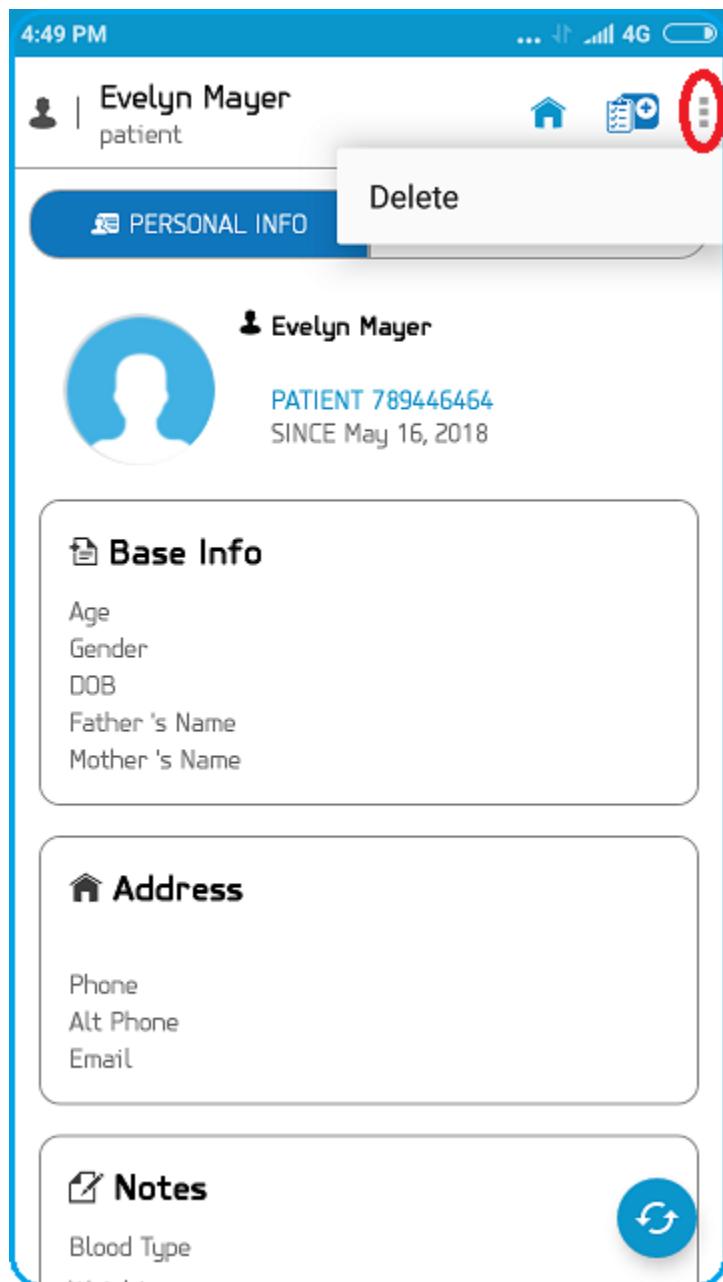
Click Patients on the landing page.

Search for the patient.

Then click on the patient name.

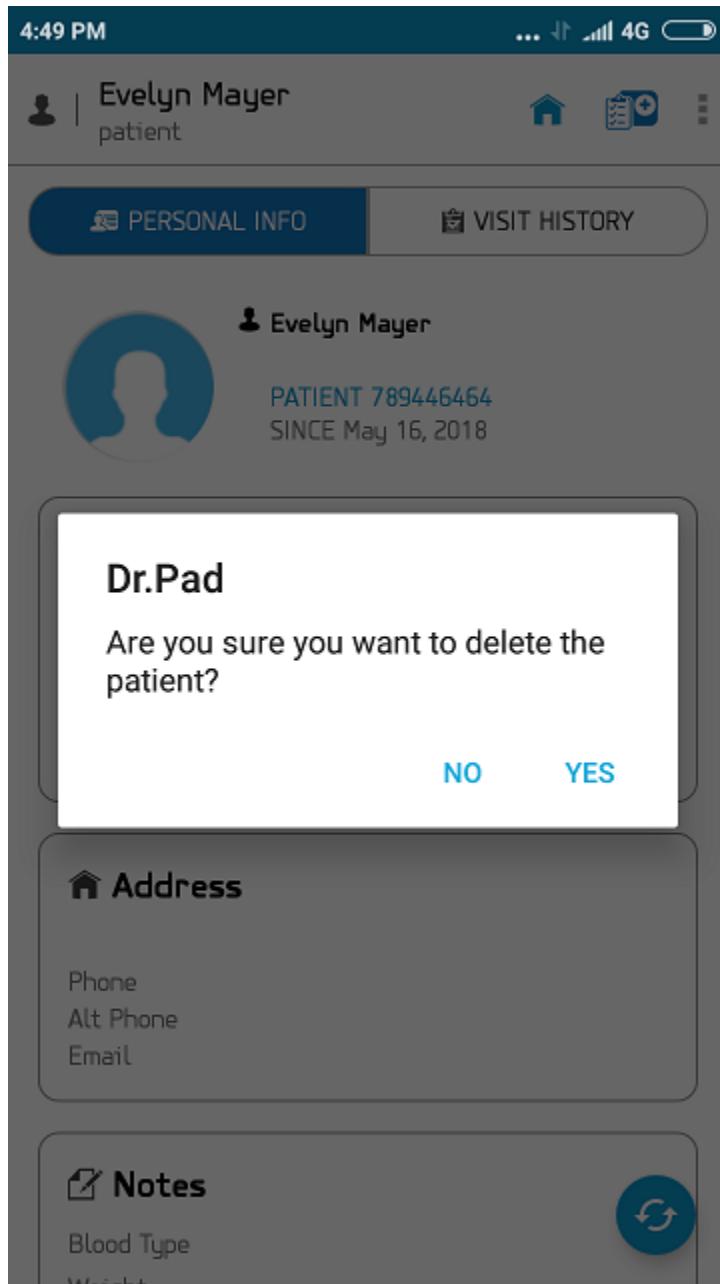
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Then click on the button on the top right corner of the screen.



Then click Delete.

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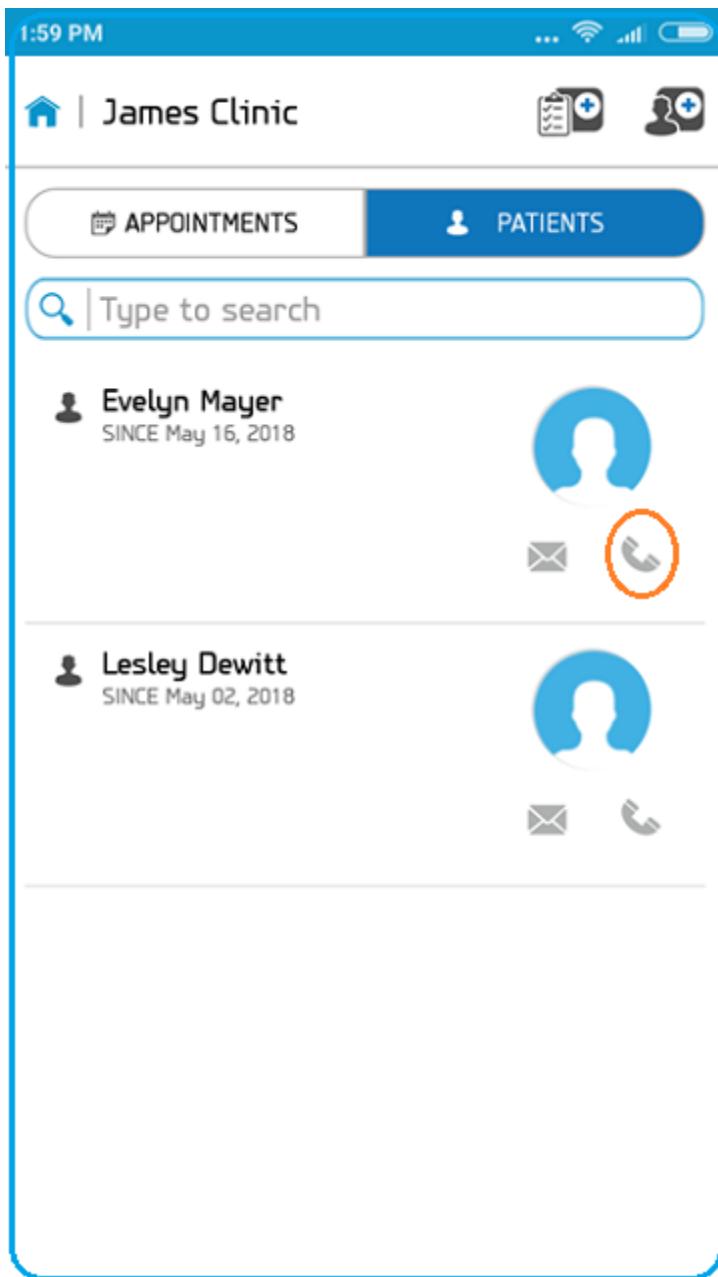


Click Yes to delete the patient.

1.8 Call Patient

Click Patients on the Home screen.

Search for the patient.

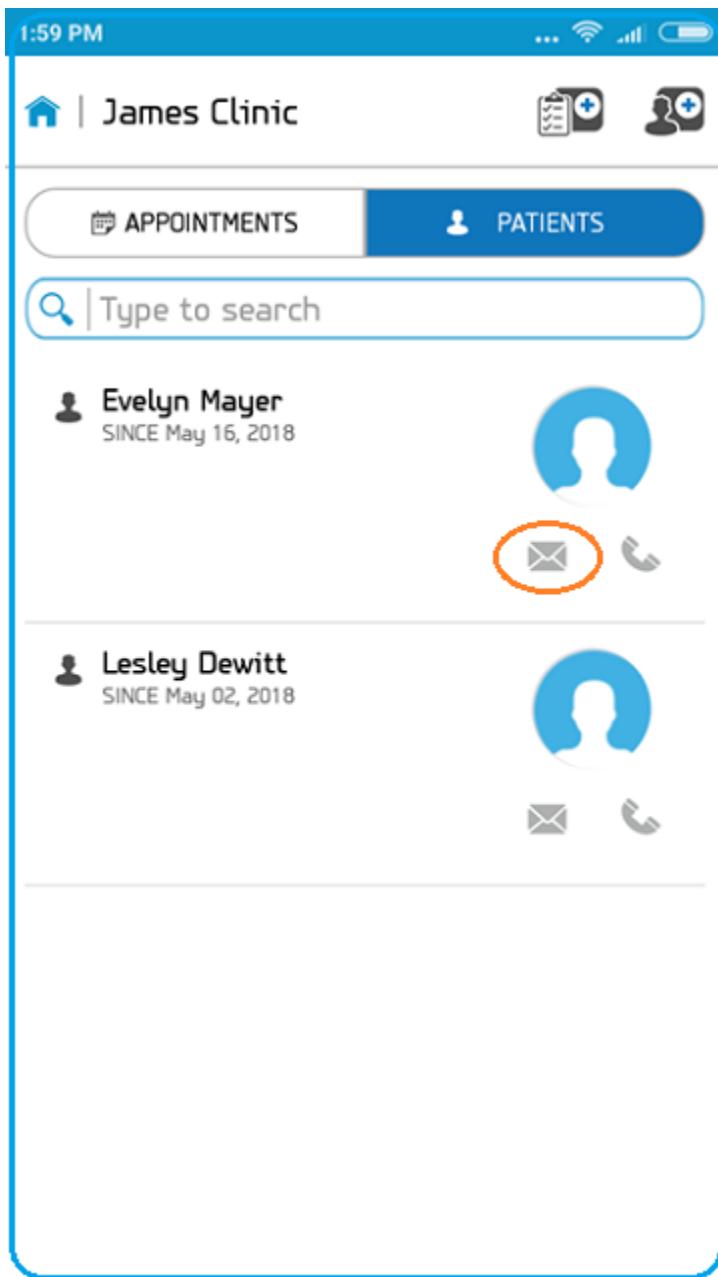


Click the Call button to call the patient.

1.9 SMS Patient

Click Patients on the Home page.

Search for the patient.



Click the SMS button to send an SMS to the patient.

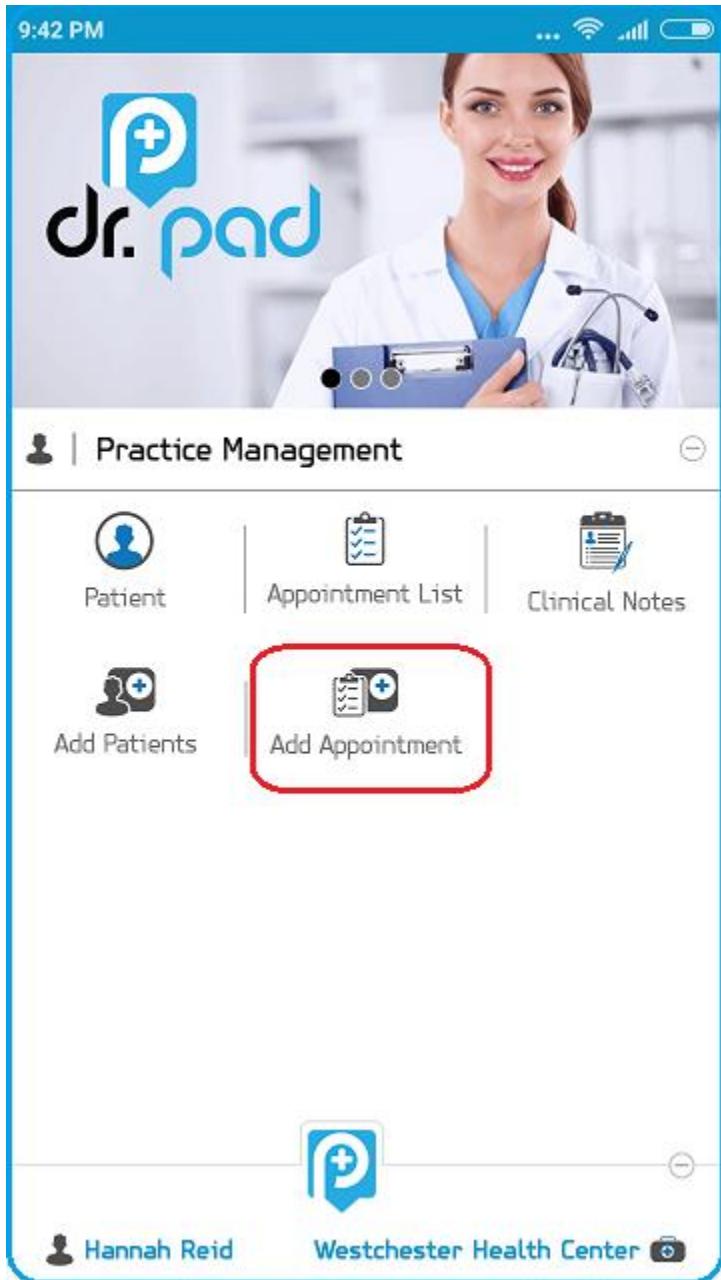
2 Appointment

2.1 Create Appointment

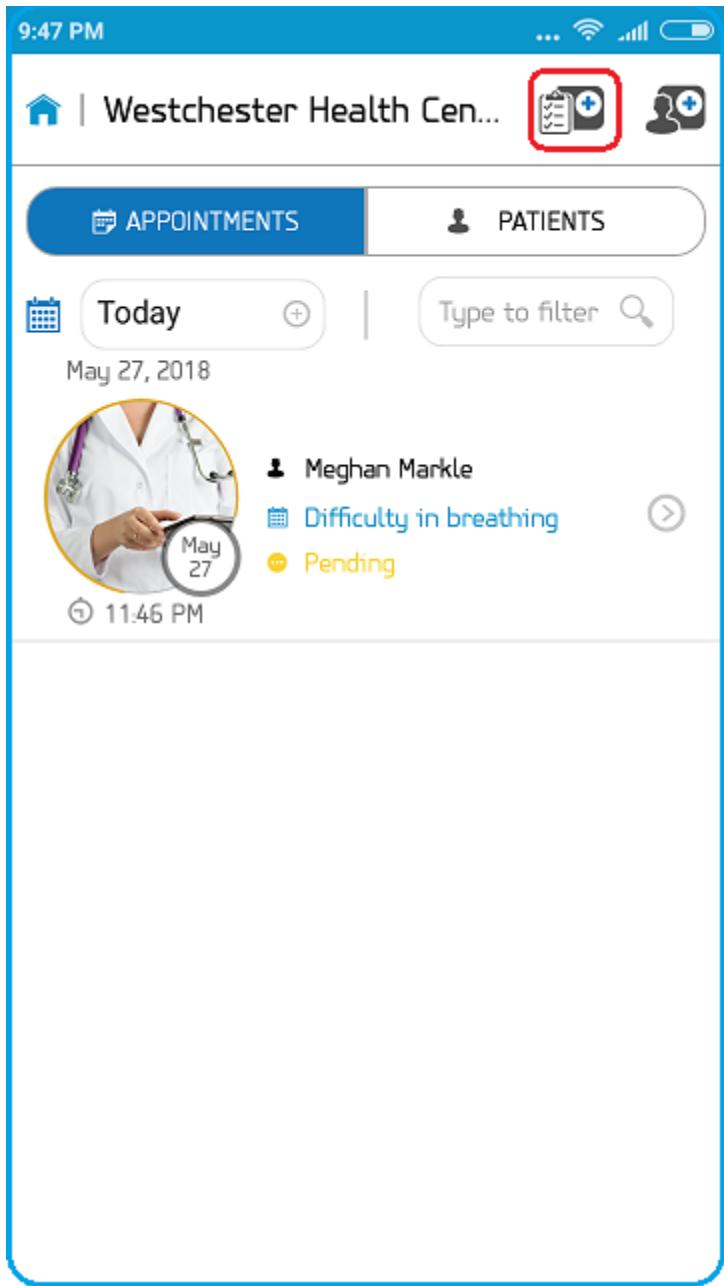
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Ensure that the patient is already created with Dr.Pad.

Click Add Appointment on the Home screen to create a new appointment.



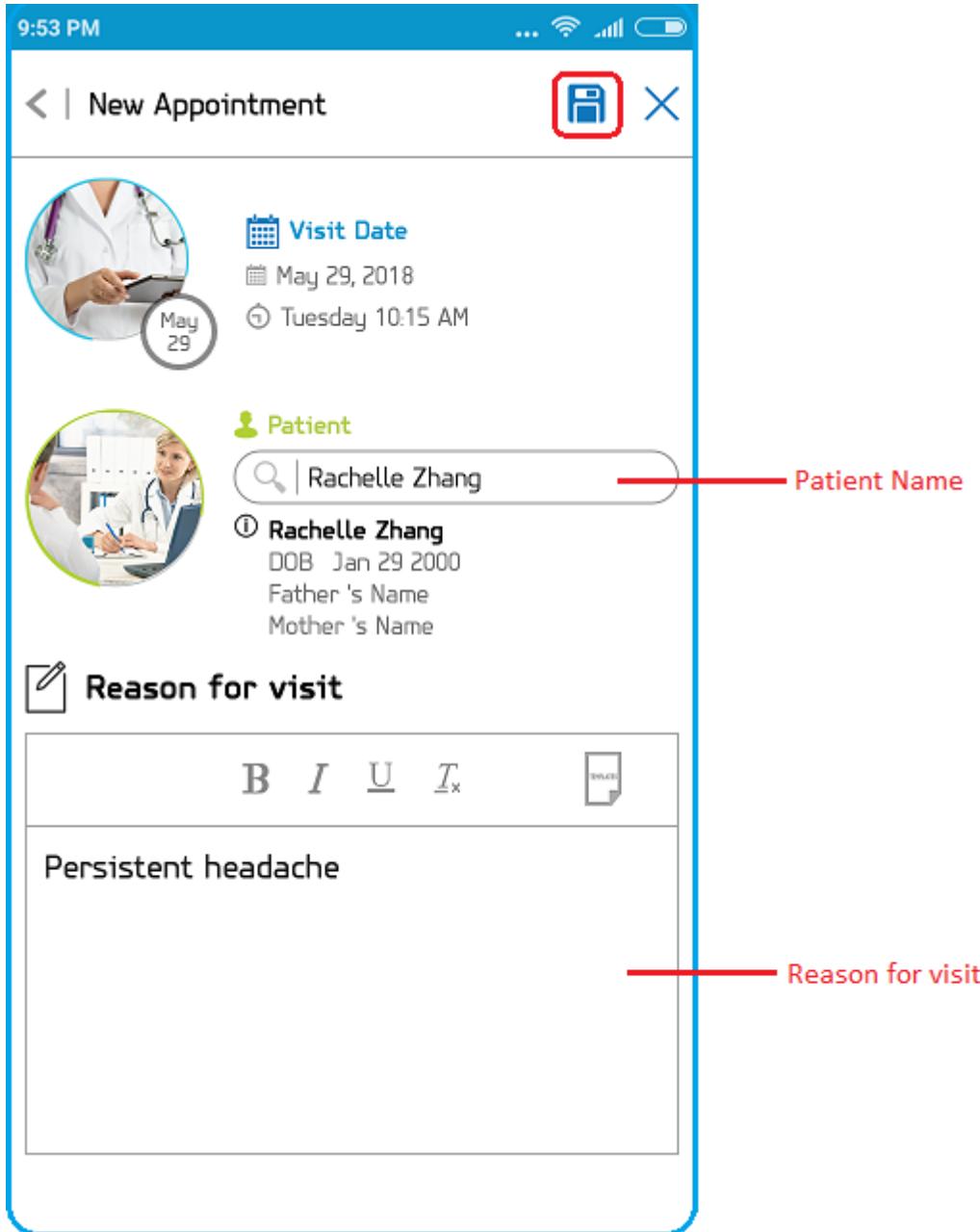
Alternately, Click on Appointments list, and then click on the Add Appointment button.



Type the first few characters of the patient's name. Select the patient name from the dynamic patient list.

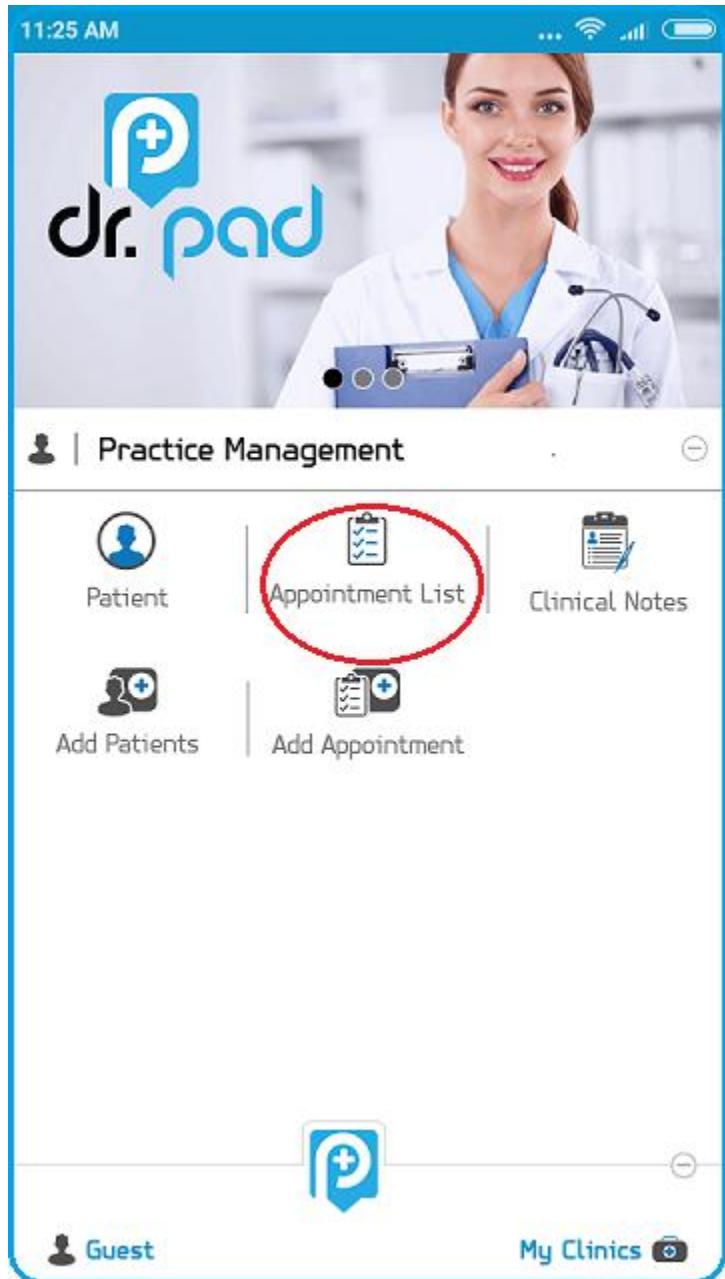
Then type the reason for the visit.

Click on the Create Appointment button on the top right side of the screen to save the appointment.

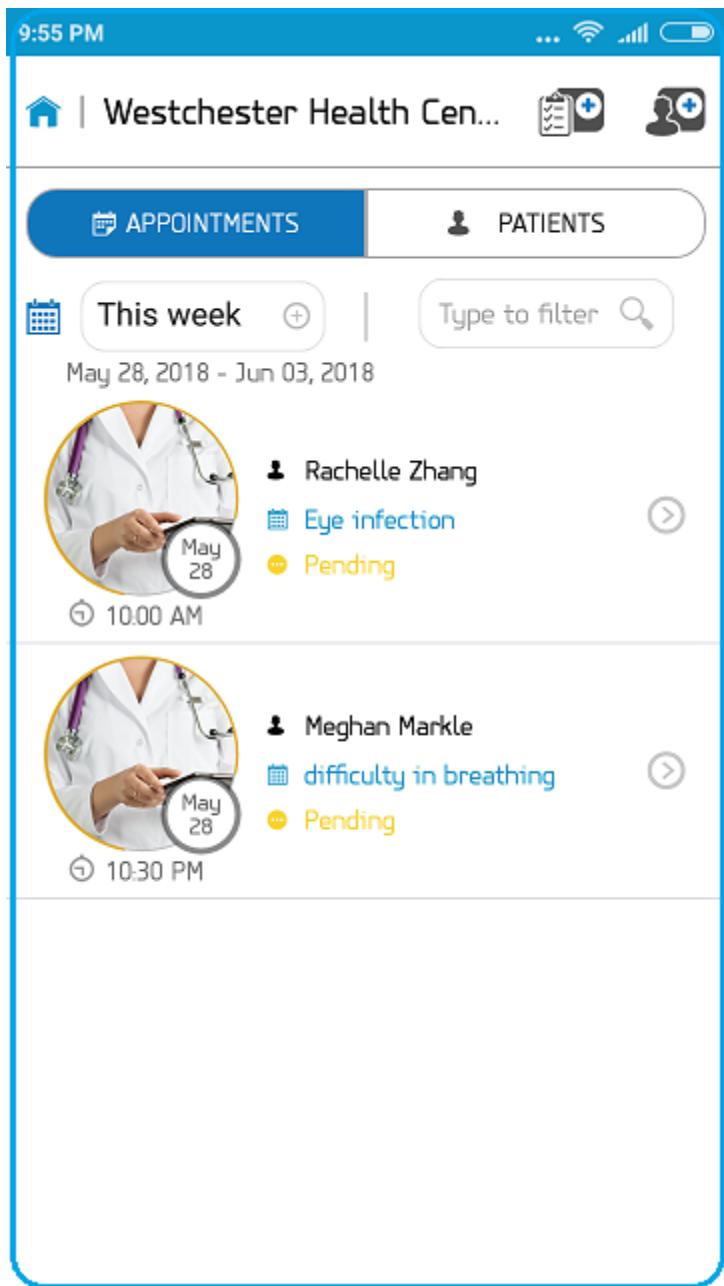


2.2 View Appointment

Click on Appointment List icon on the Home screen to view appointments.



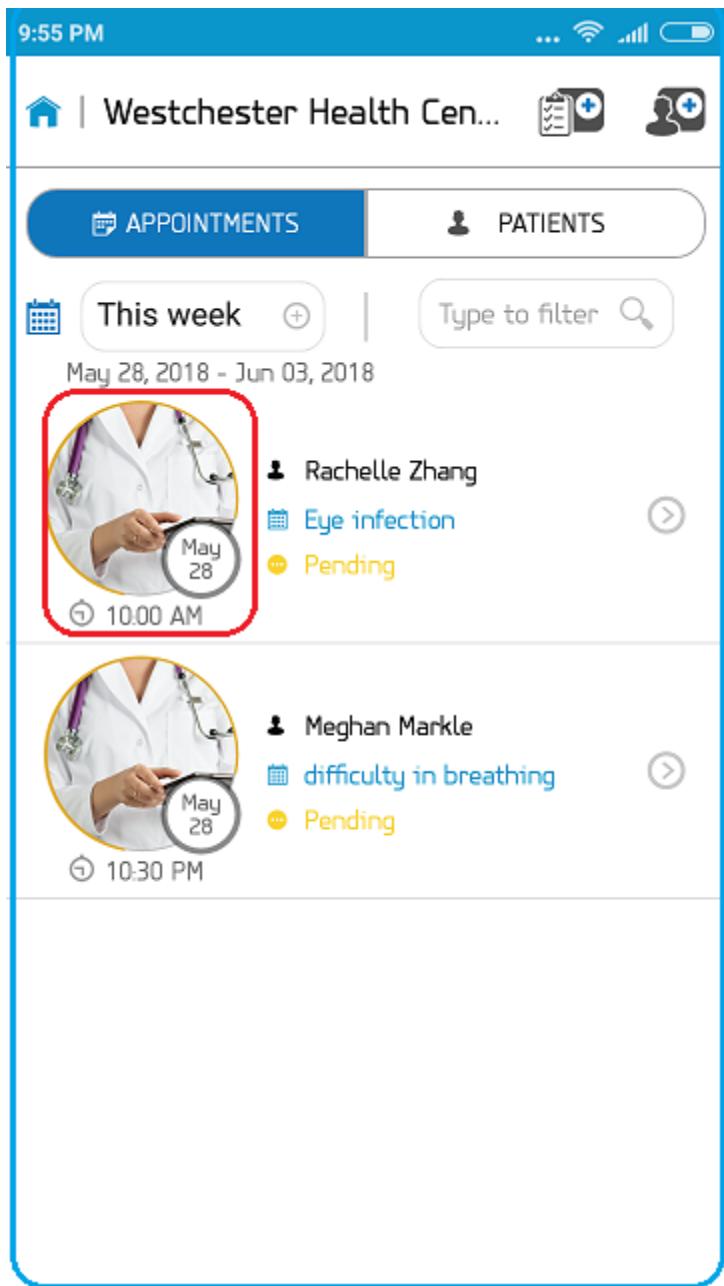
View the list of appointments, along with the reason to visit and the appointment status.



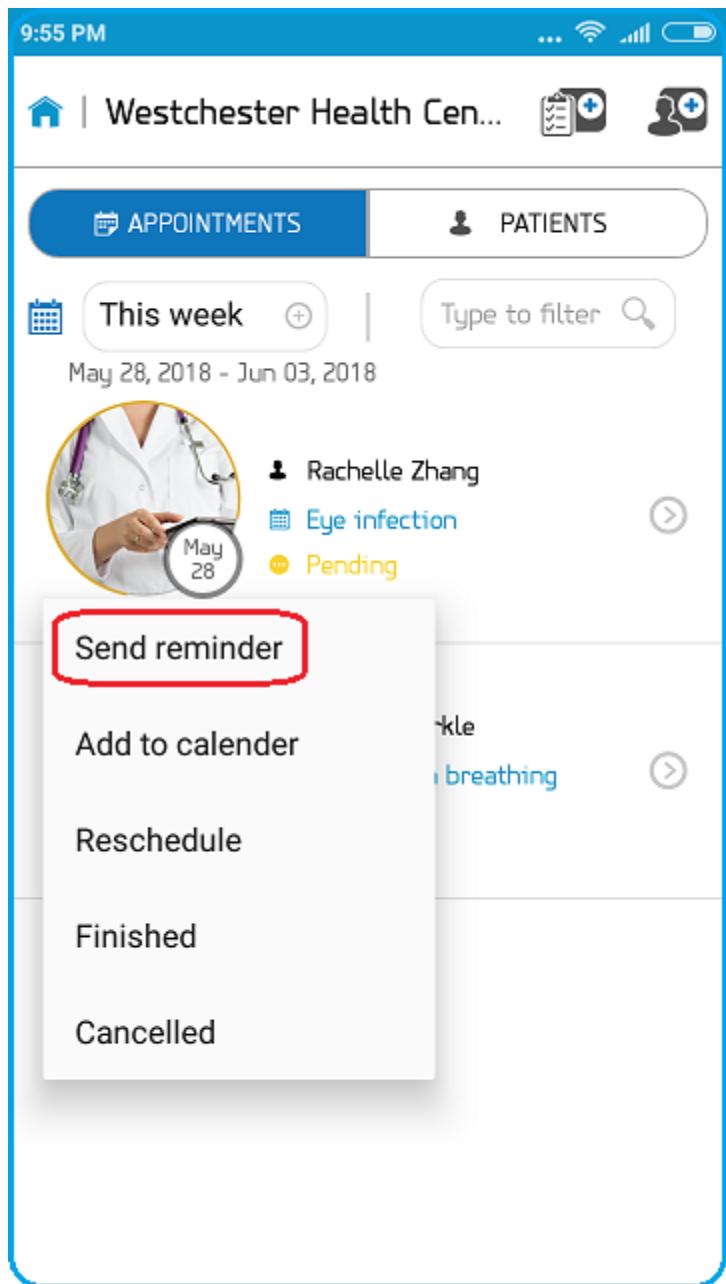
2.3 Send Appointment Reminder

Click on the display image to the left of the Appointment details.

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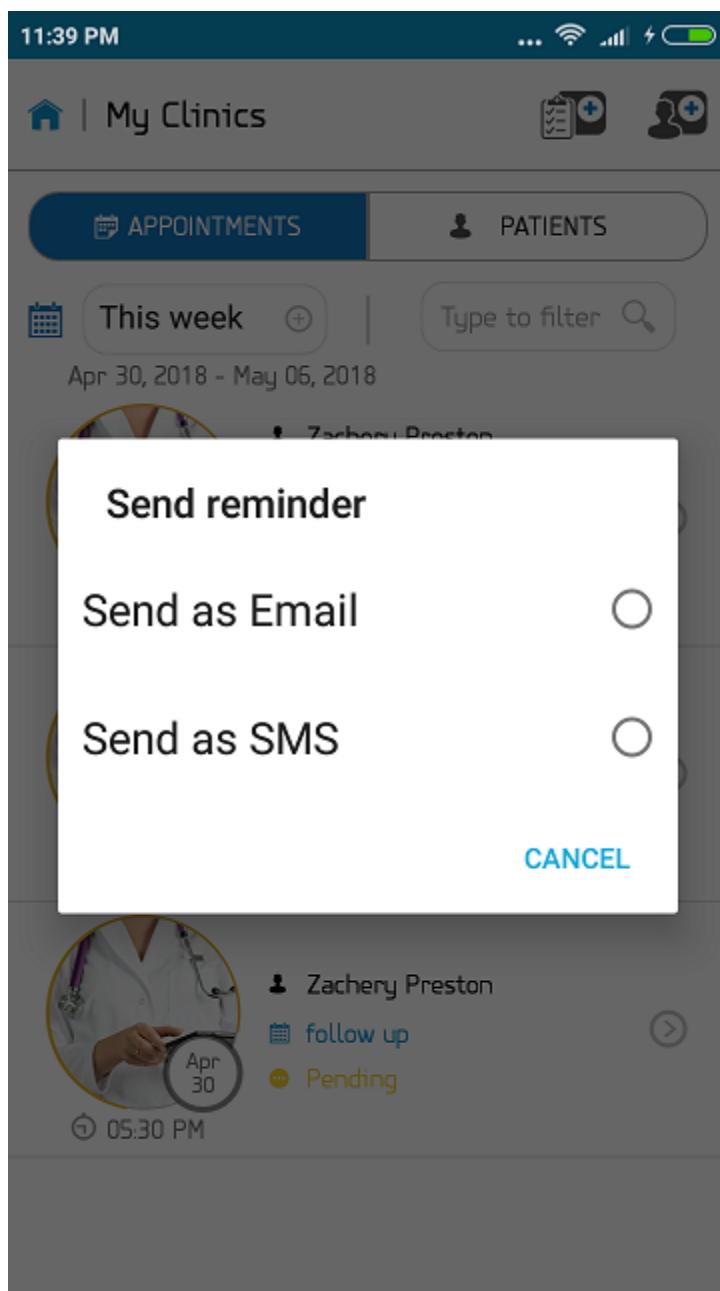


Then click on Send Reminder



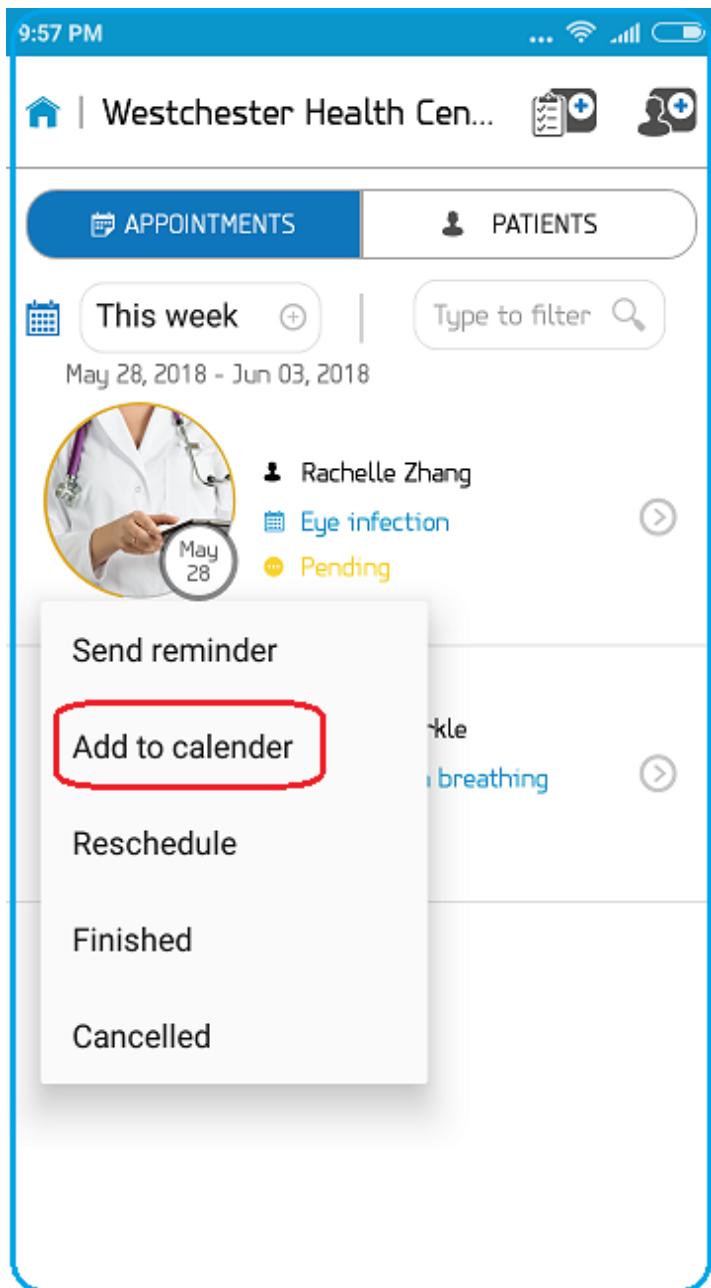
Select 'Send as Email' if reminder needs to be sent via e-mail.

Select 'Send as SMS' if reminder needs to be sent via SMS.



2.4 Add Appointment to Calendar

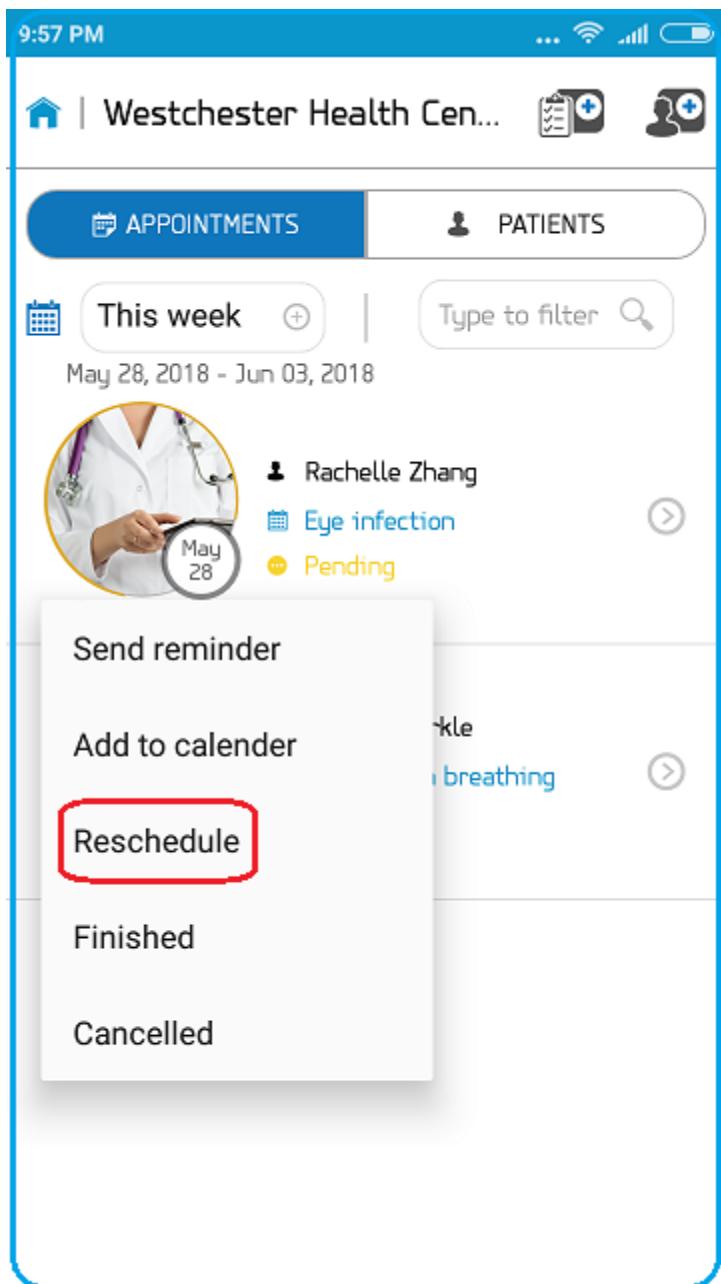
Click Add to Calendar to add the appointment to the device calendar



2.5 Reschedule Appointment

Click on the appointment.

Then click on Reschedule to move the appointment to another time.

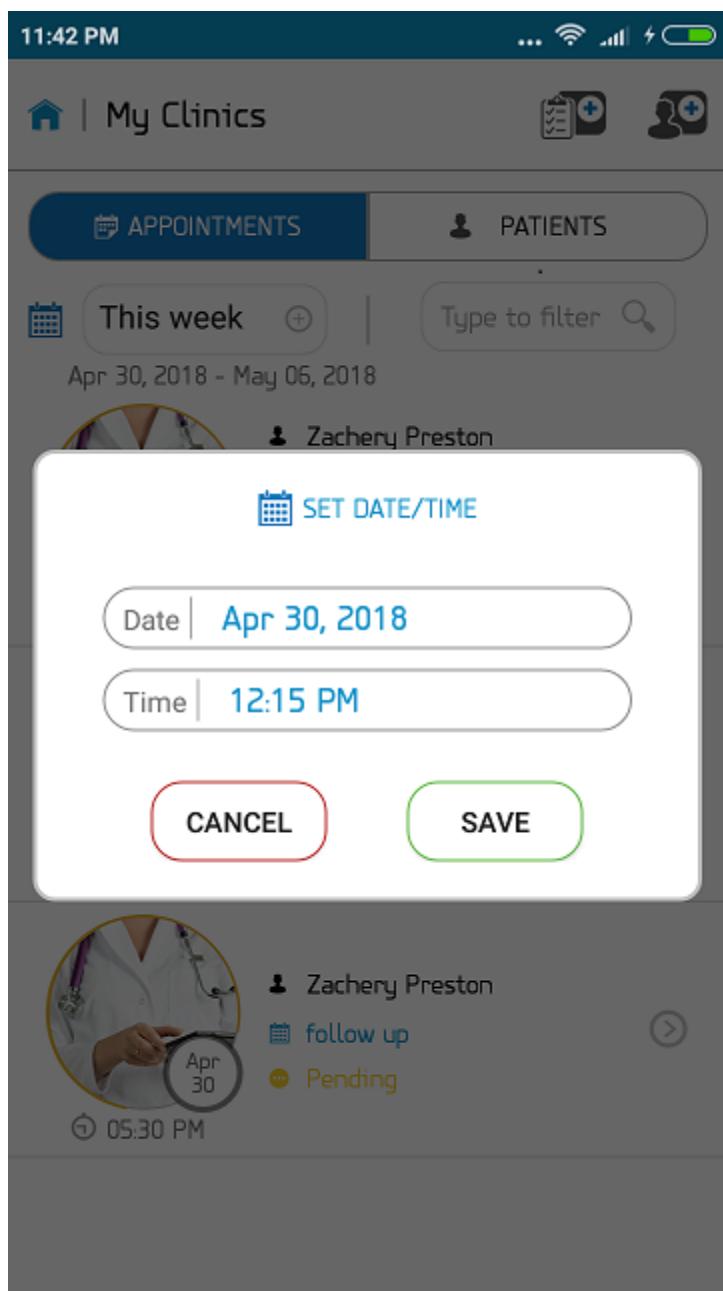


Select the new Date for the appointment.

Then Select the new time for the appointment.

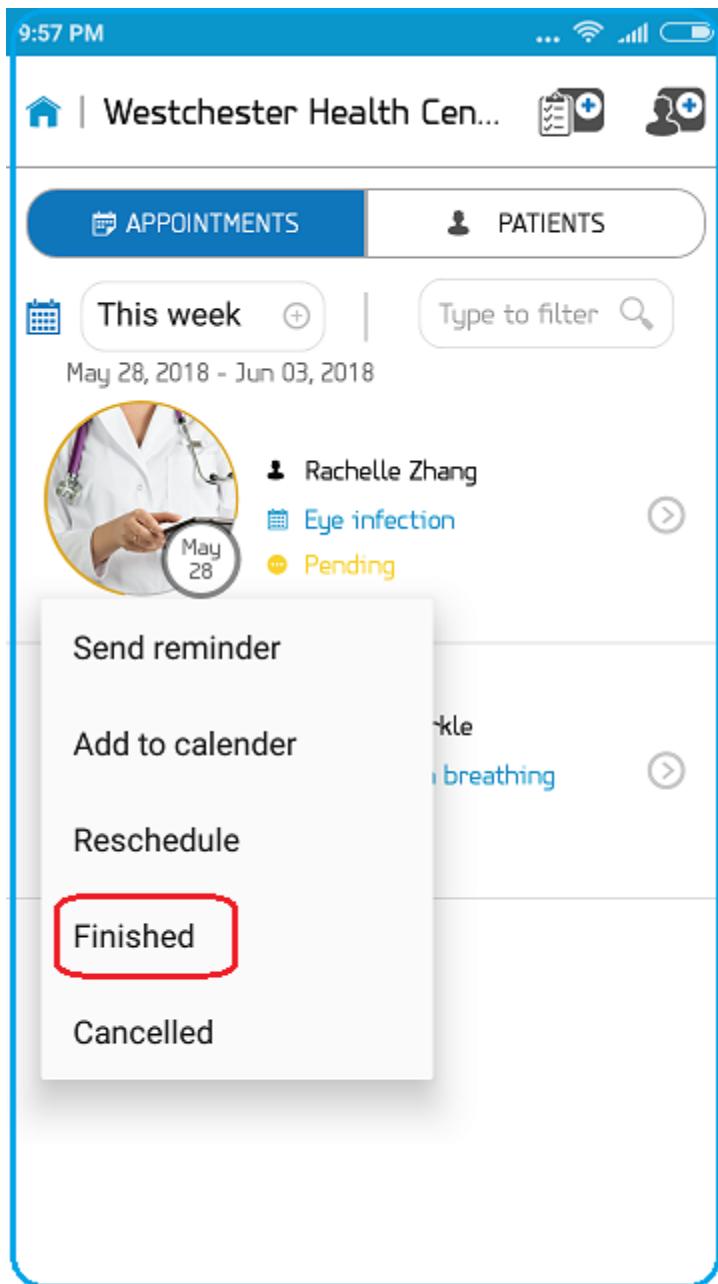
Click Save to reschedule the appointment.

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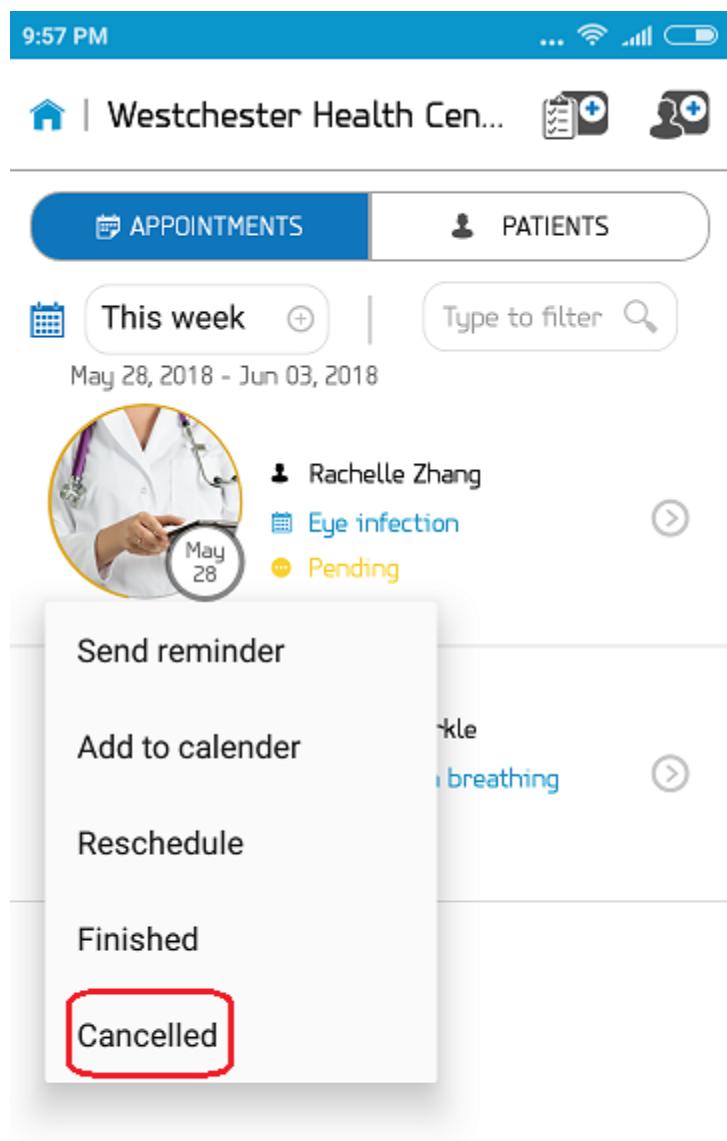
2.6 Mark Appointment as Finished

Once the appointment is finished, Click on Finish to change the status of the appointment



2.7 Cancel Appointment

Click Cancelled to cancel the appointment

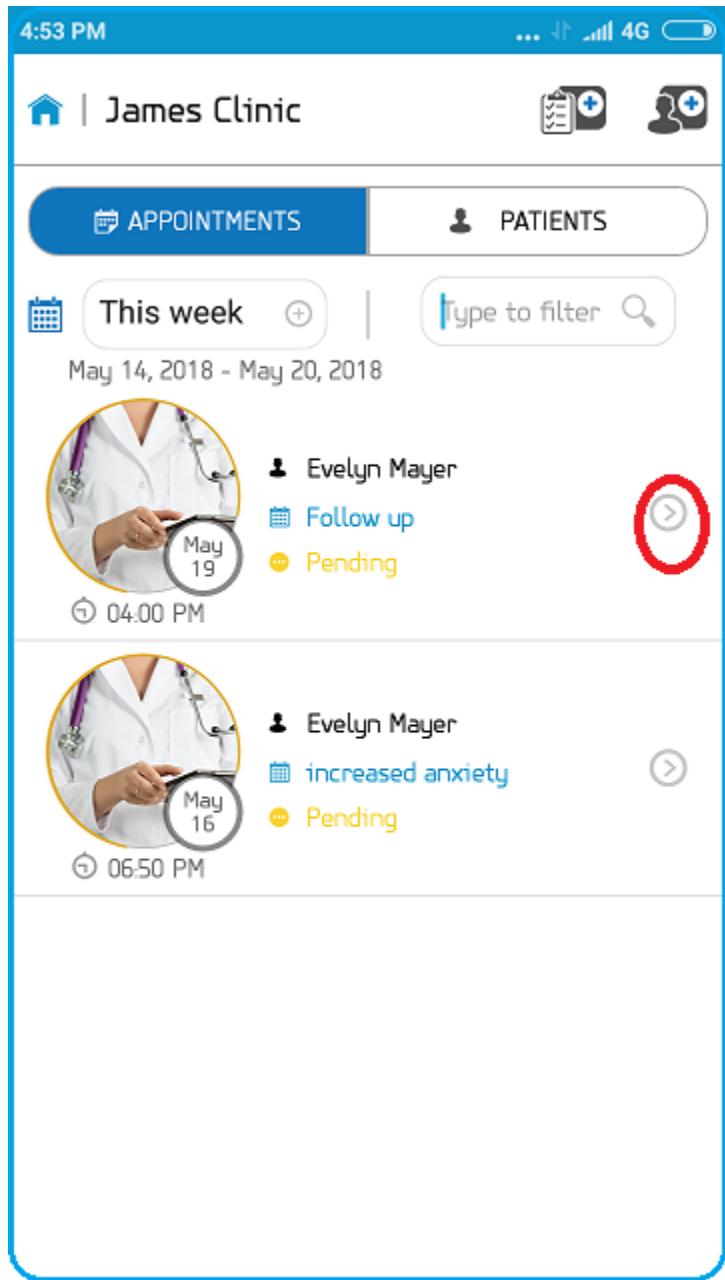


2.8 Delete Appointment

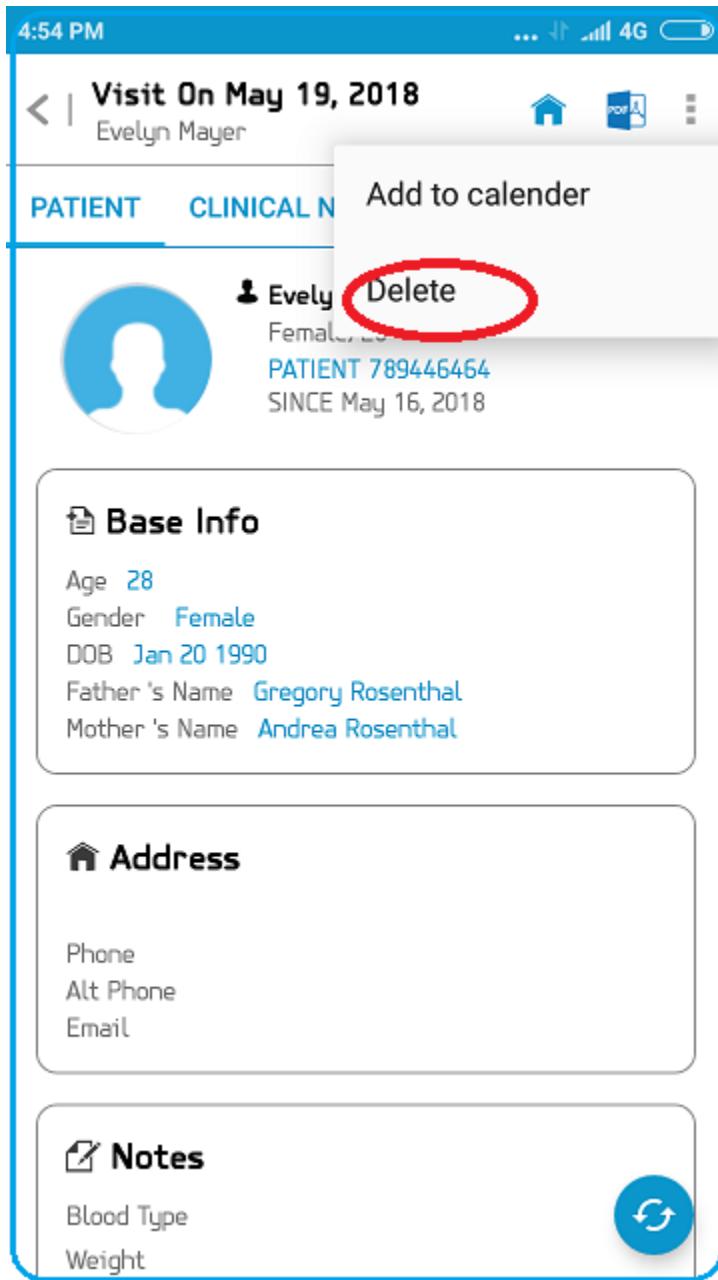
Click Appointments on the landing page.

Look up the appointment that needs to be deleted and click on the button to the right.

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Then click on the button to the top right corner of the screen.



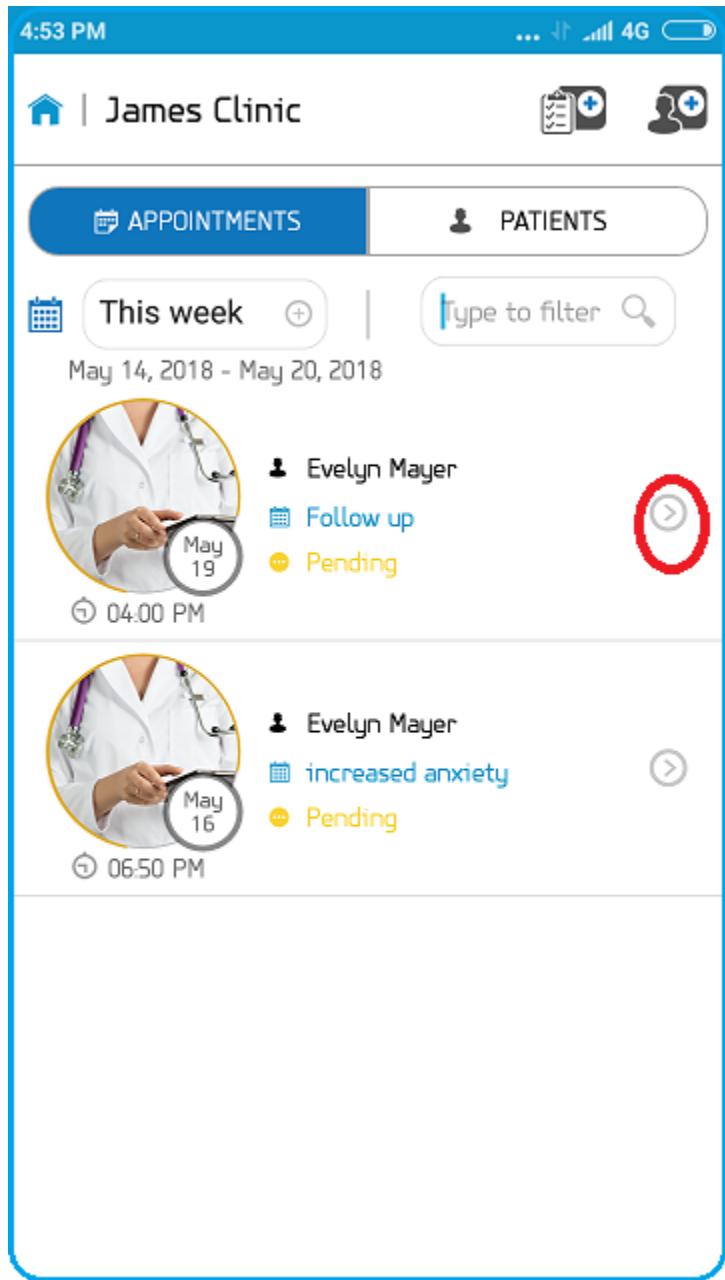
Then click on Delete.

2.9 Add Appointment to Calendar

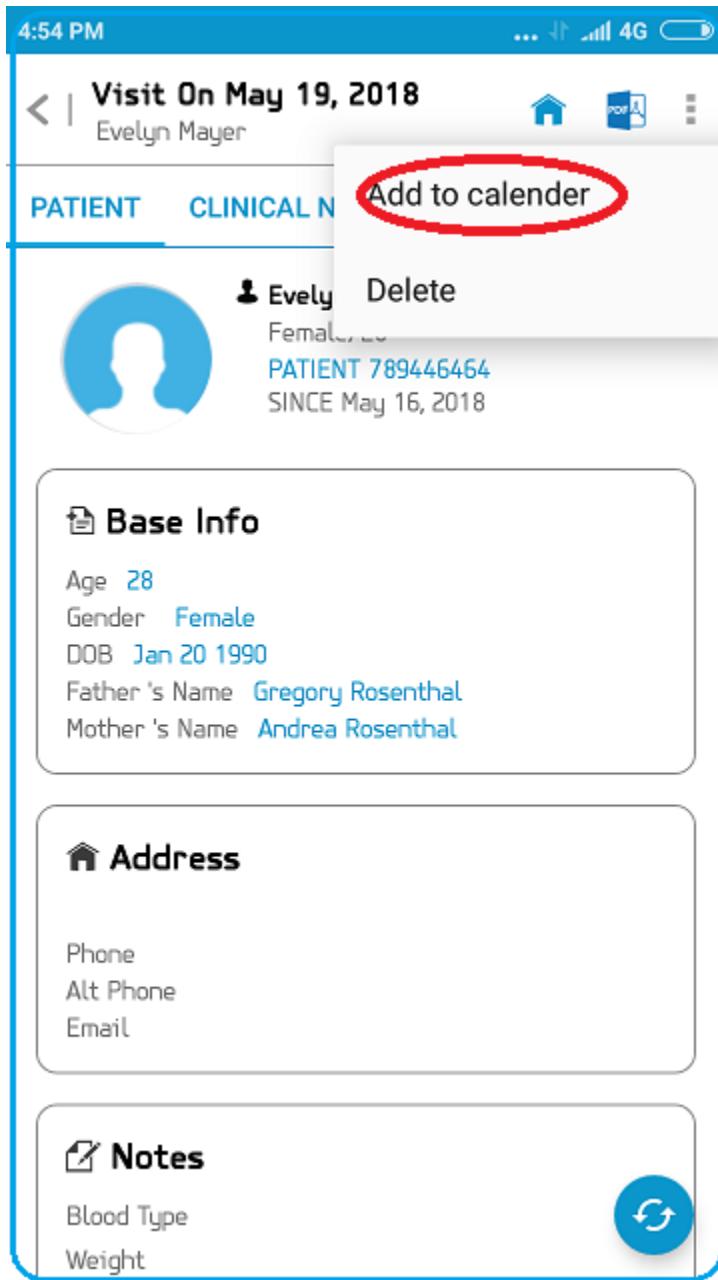
Click Appointments on the landing page.

Look up the appointment that needs to be added to the calendar and click on the button to the right.

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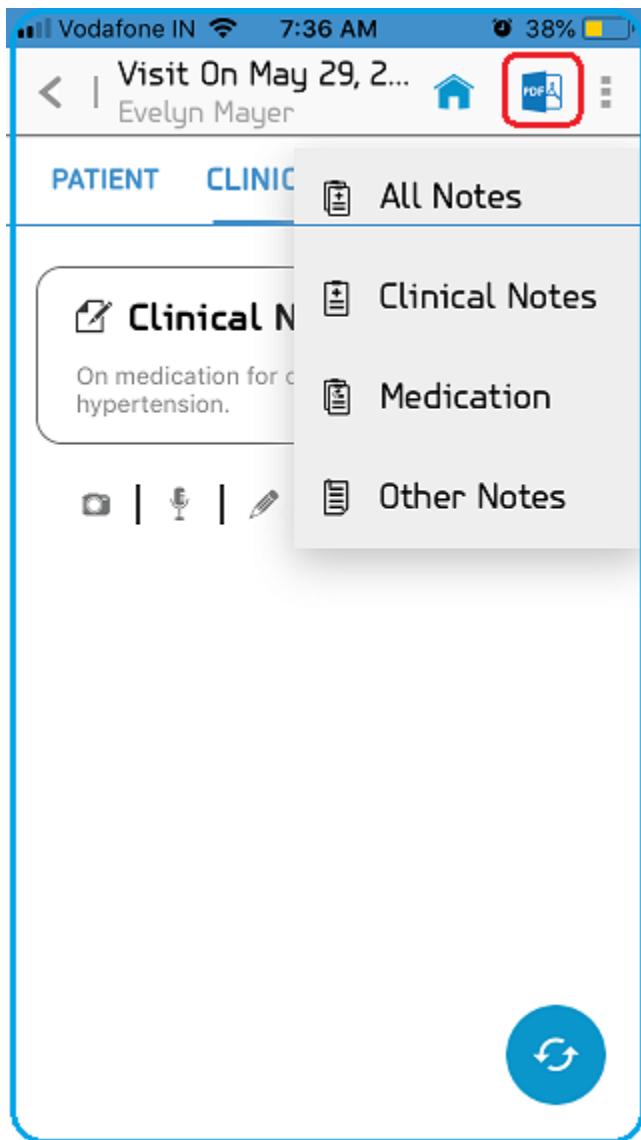
Then click on the button to the top right corner of the screen.



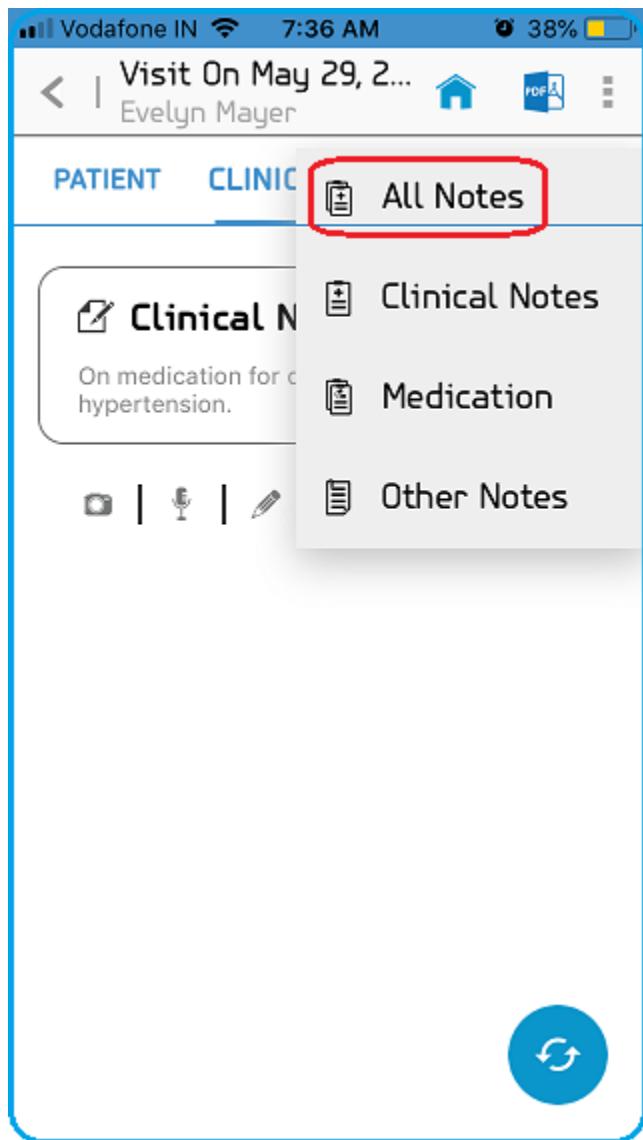
Then click on Add to Calendar

2.10 Print Medication and Notes

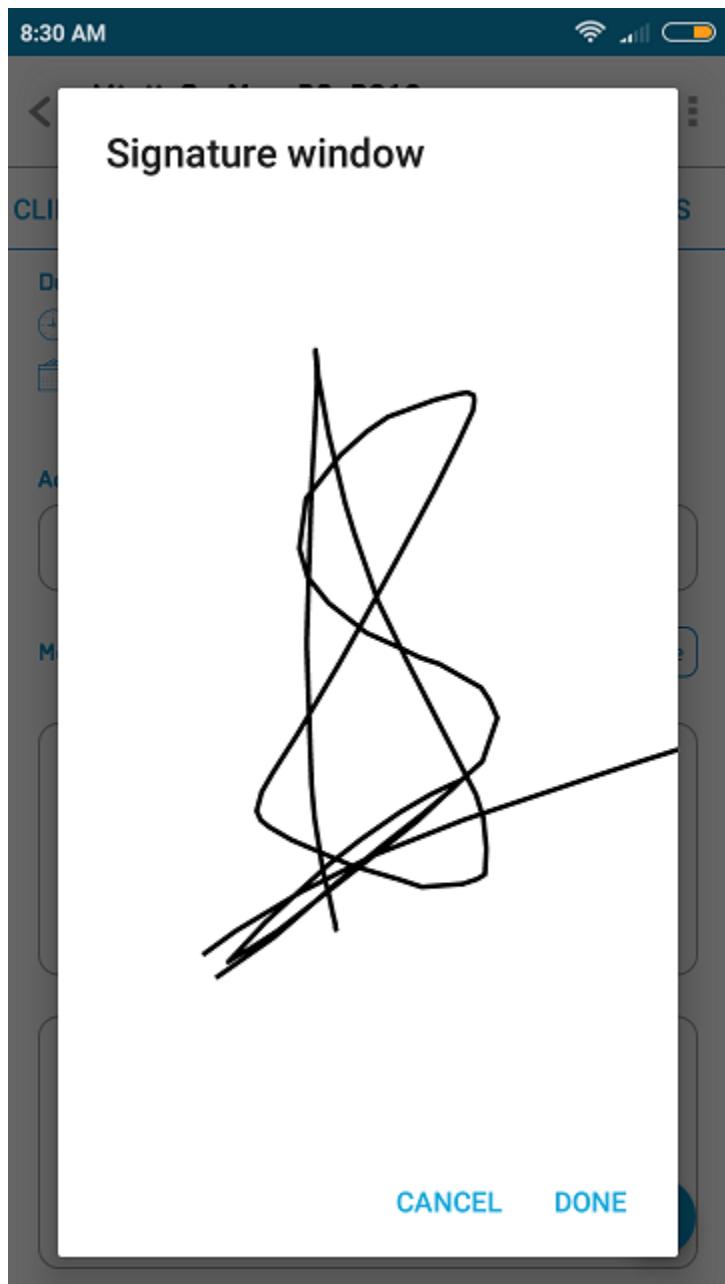
Click on the PDF icon, it will provide an option to create medication, notes etc. as a PDF.



Select appropriate option to generate PDF.

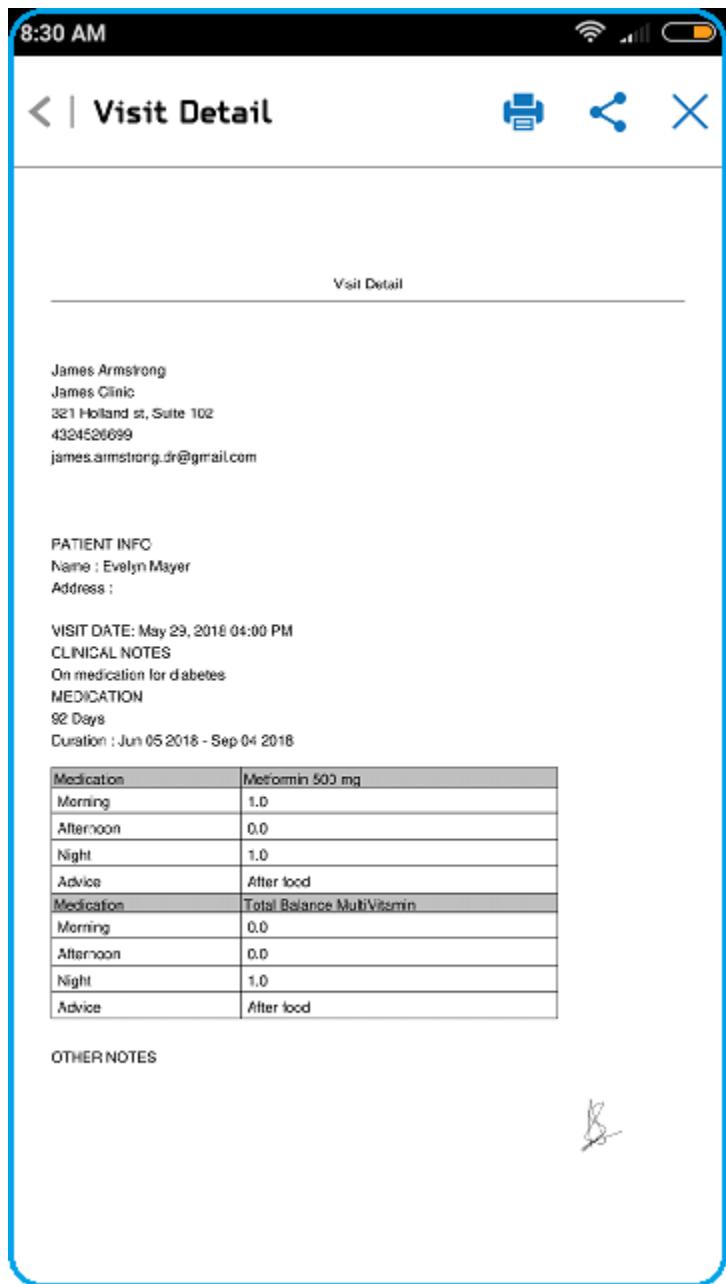


Sign the document and click on Done.



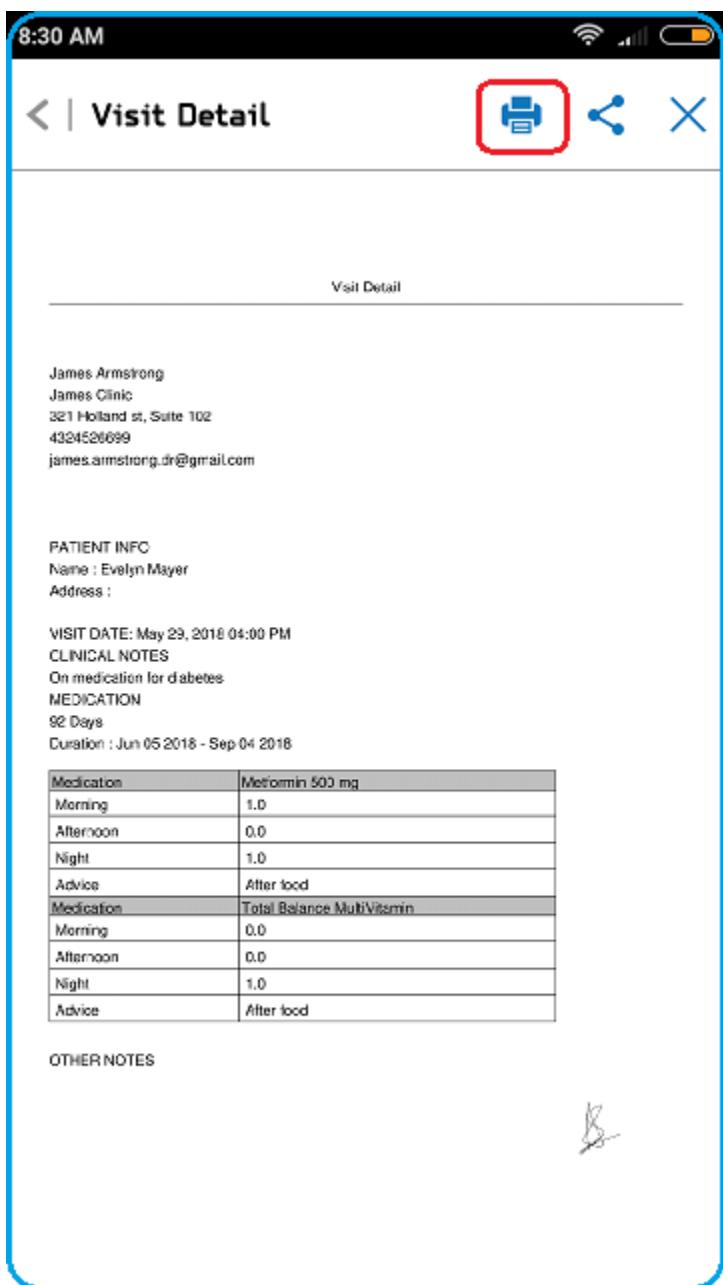
PDF file will be generated.

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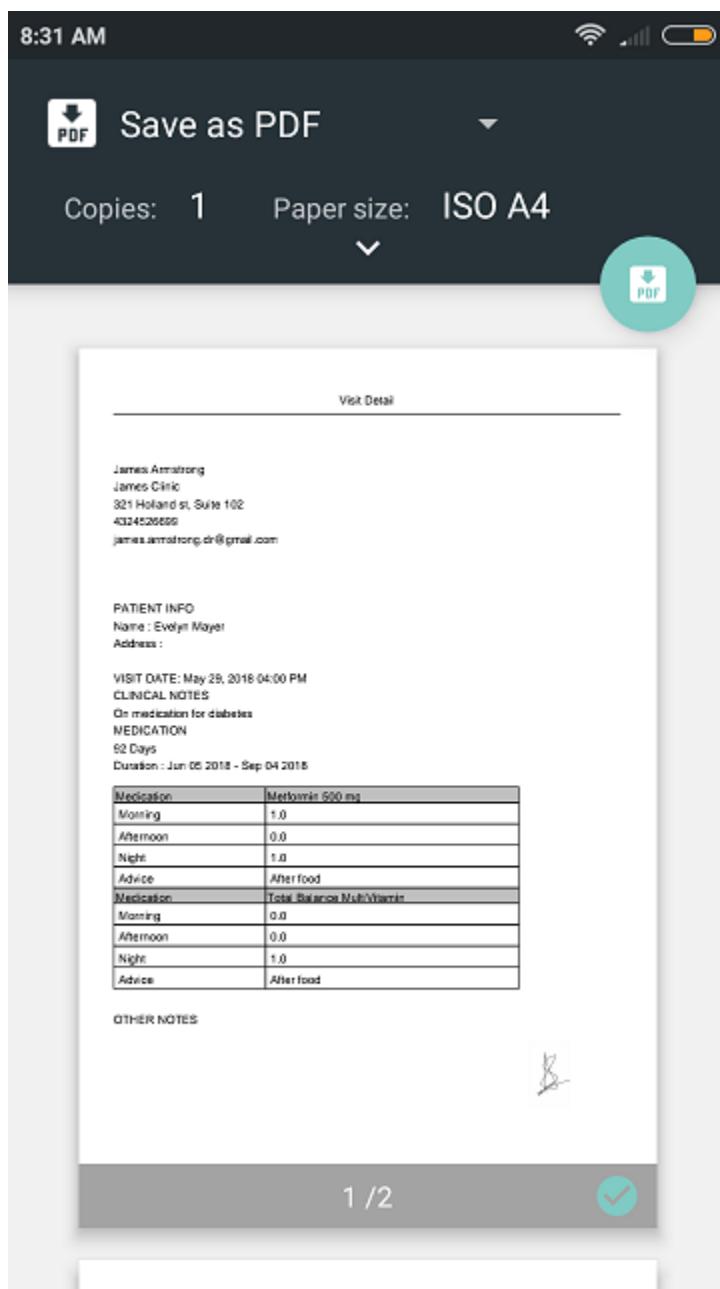
Click on Print icon to print the PDF document.

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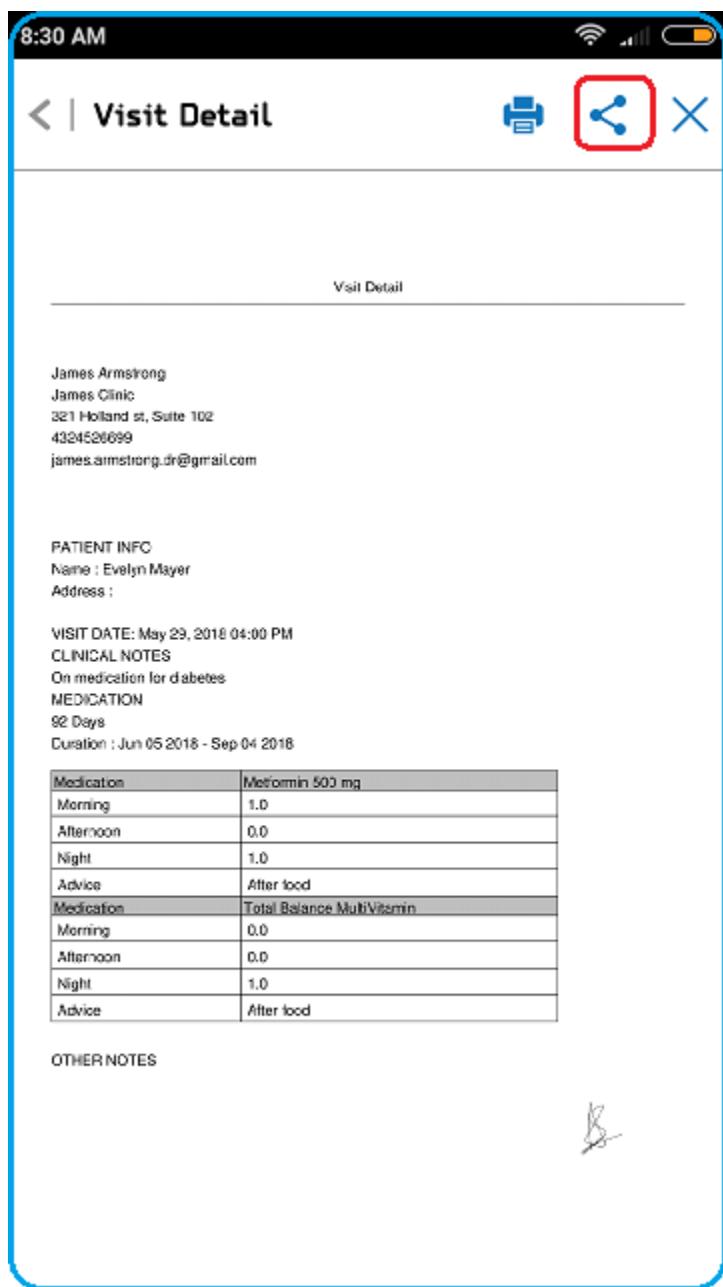
Select Printer and Click on Print

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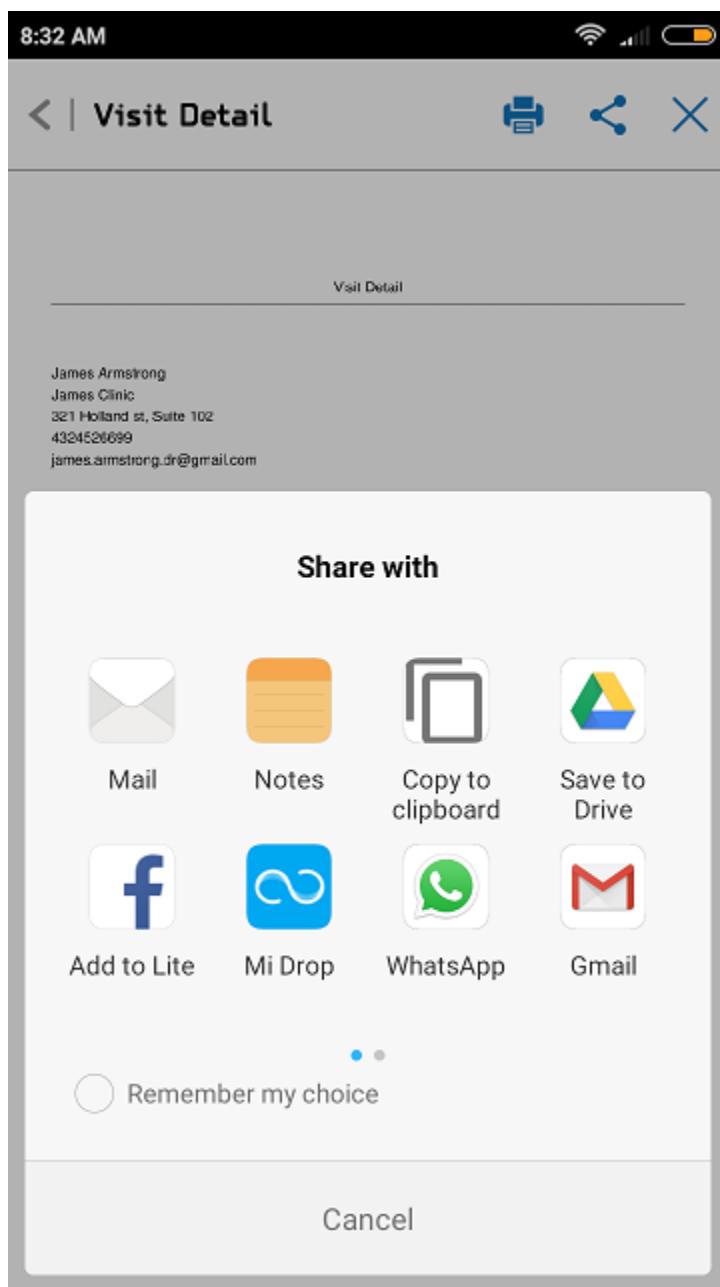
Click on Share button to share the document

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Choose the appropriate mode to share the document

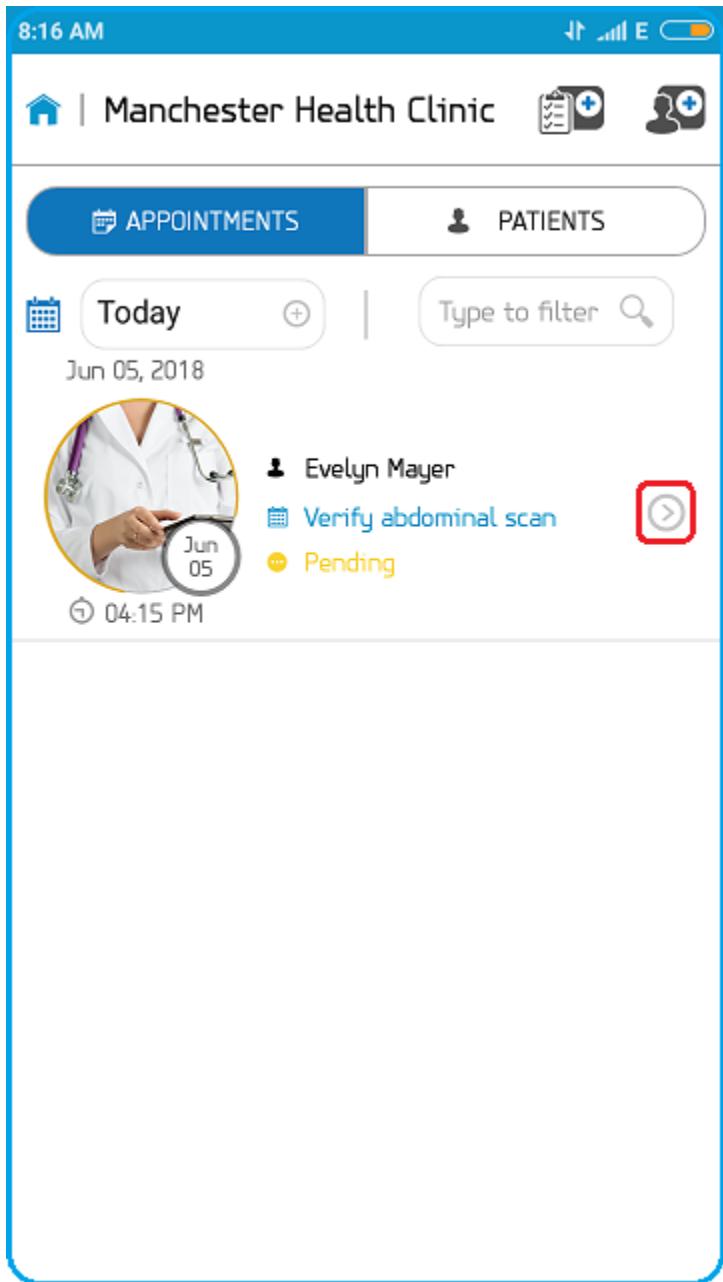
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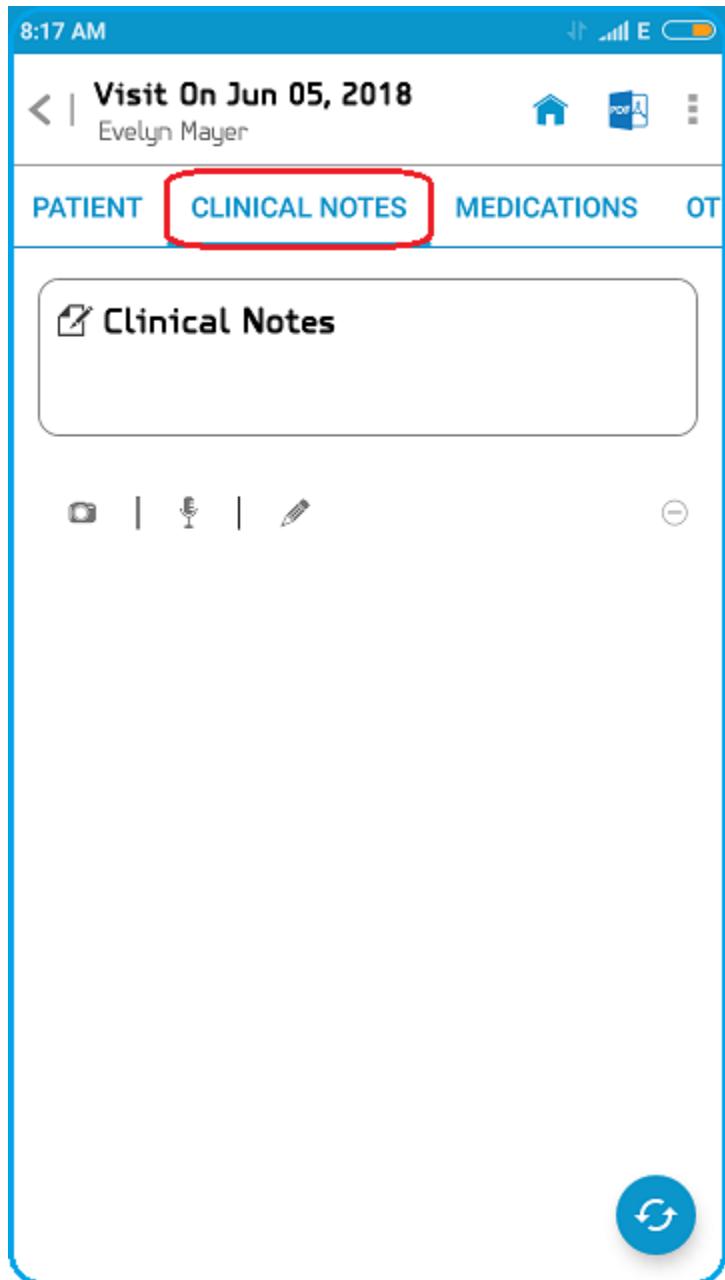
2.11 Record Clinical Notes

Enter the Electronic Medical Record for the appointment by clicking the highlighted button.

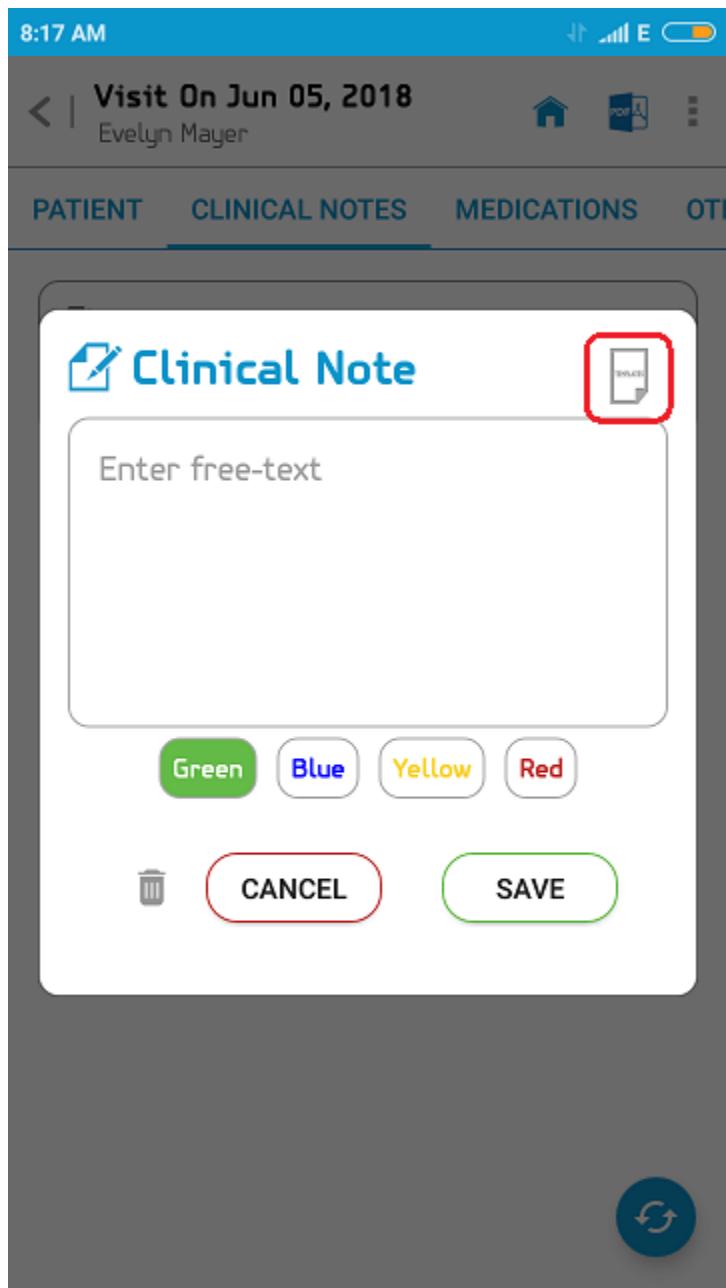
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Click on Clinical Notes to access already recorded notes or to record a new clinical note.



Type clinical notes by clicking the text area.

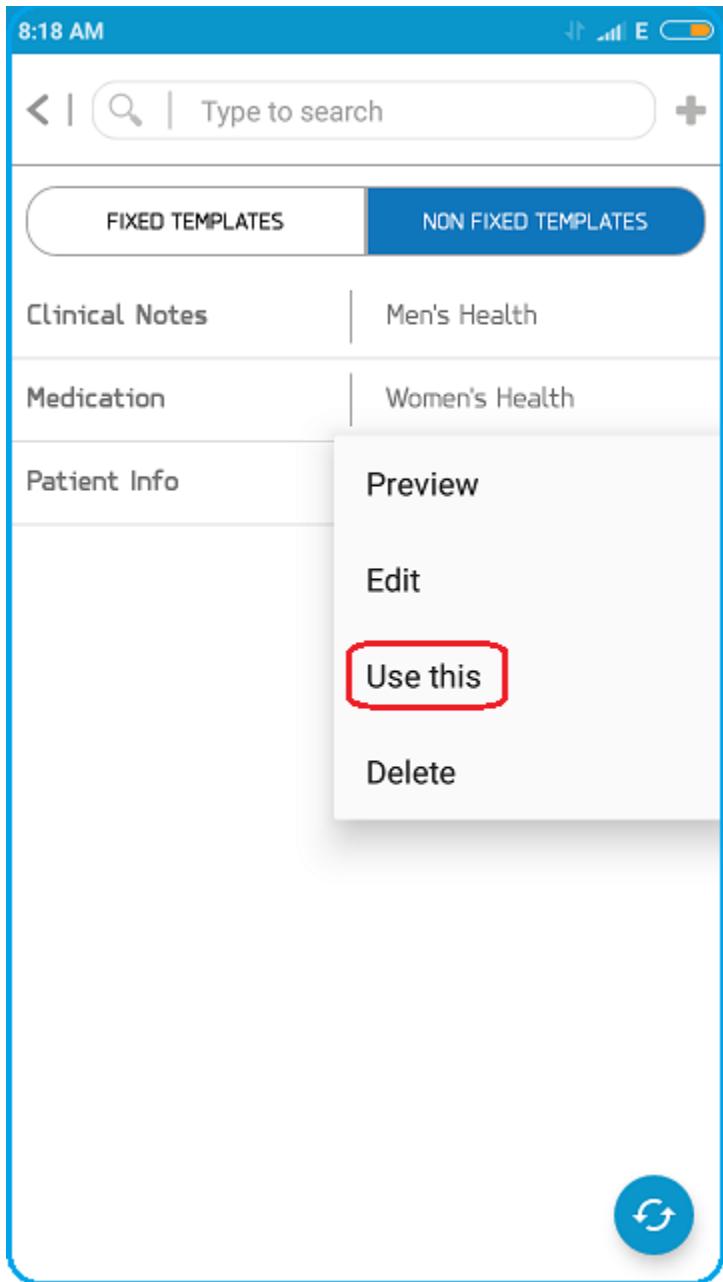


Then type the text for clinical notes.

Alternately, paid Users of Dr.Pad can import a template by clicking on the Template button.

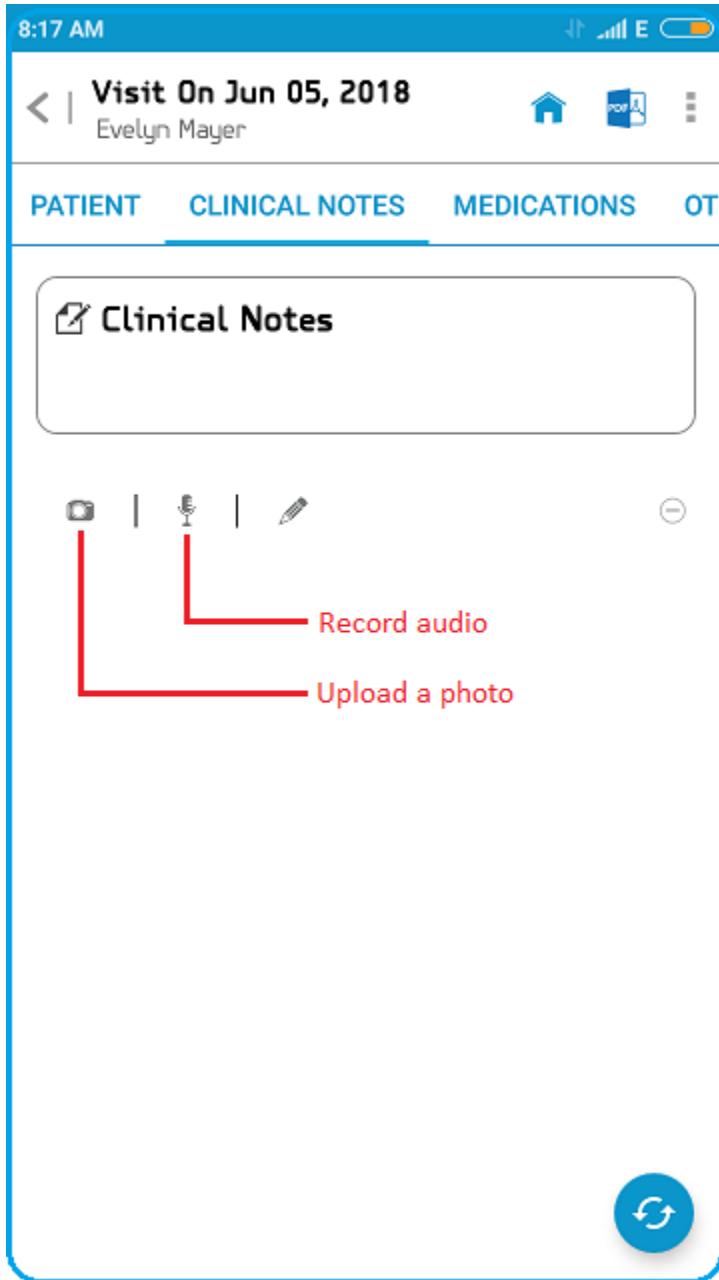
Select a template in the dropdown, select 'Use this'

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Alternatively, upload a photo or voice-record Clinical Notes.

Add as many notes as needed by clicking on the camera, microphone or the pen icons.

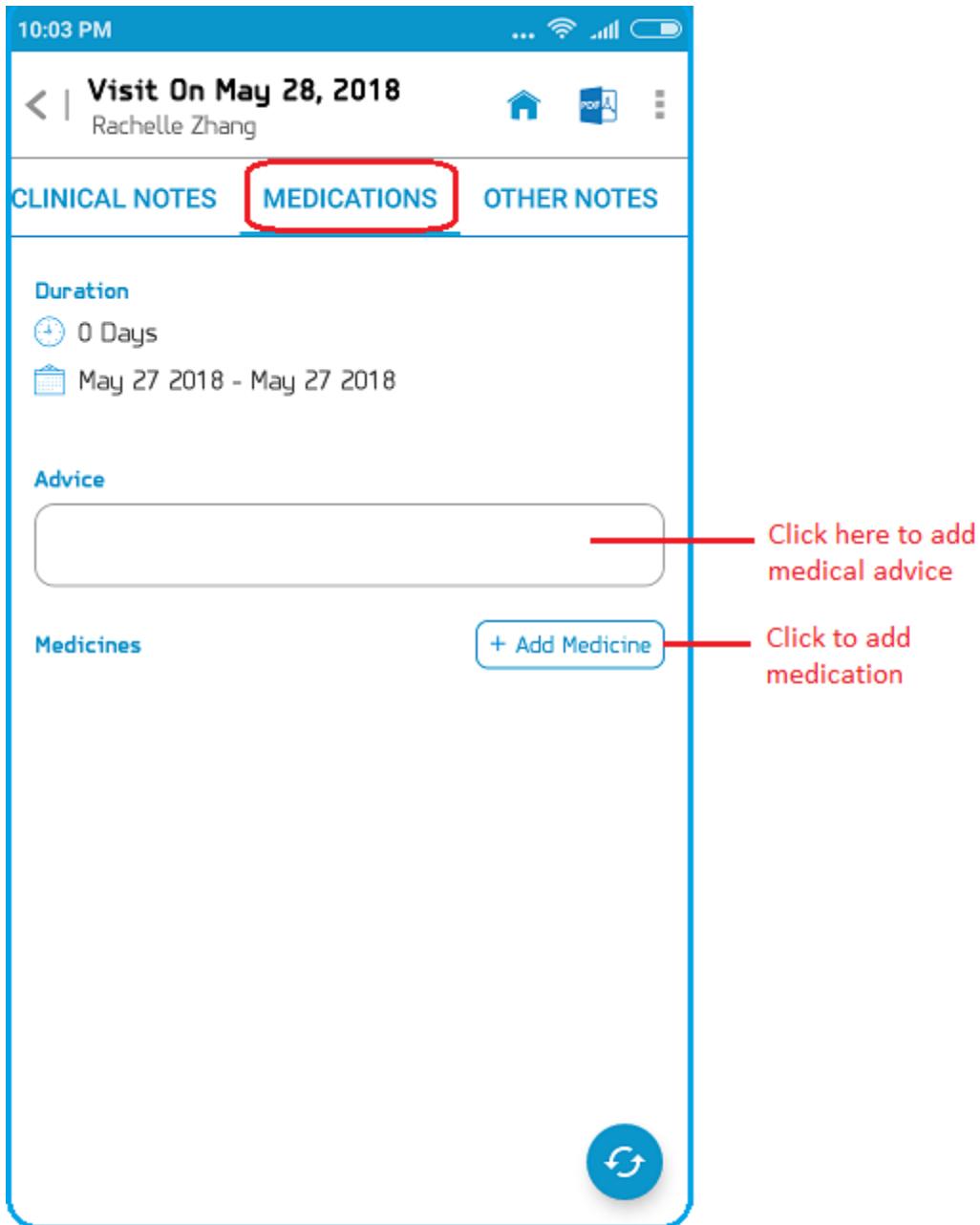


2.12 Prescribe Medication

Click on Medications tab to prescribe medication.

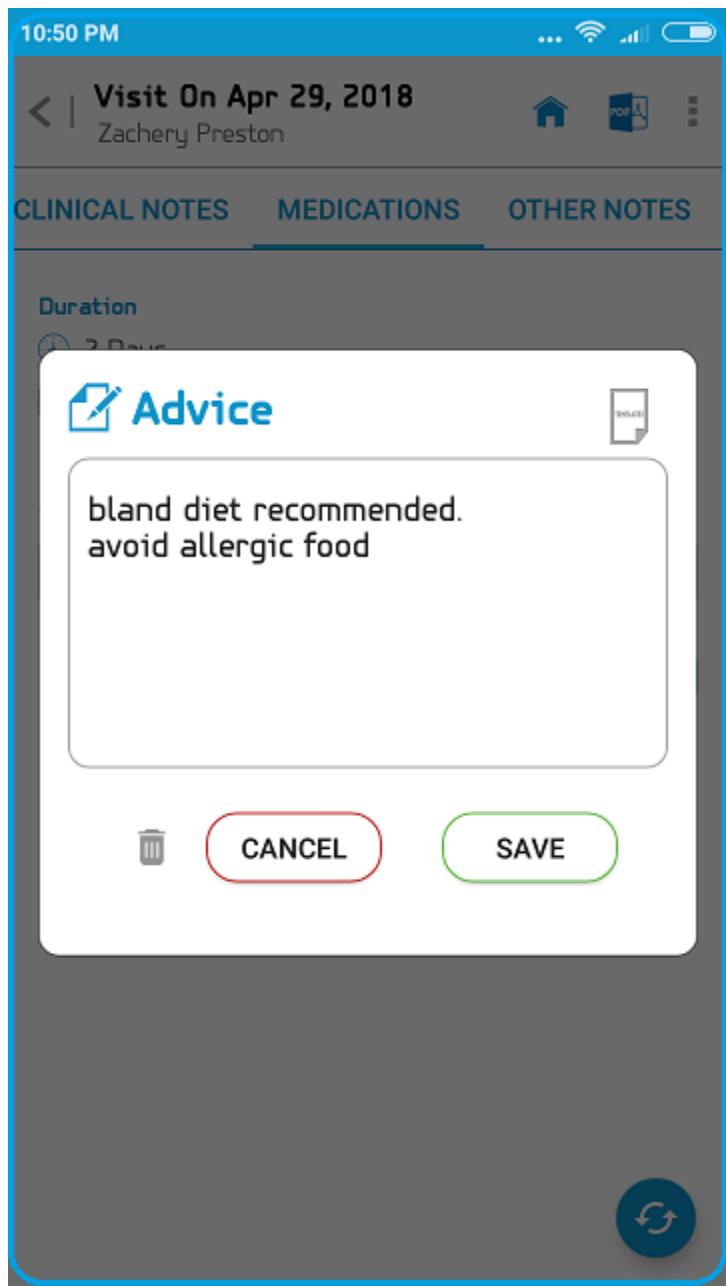
Then type medical advice.

Then prescribe medication by clicking the Add Medicine button. Add any number of medicines by clicking this button.



Click on the Advice text area, and provide medical advice in the pop up

Then click Save.

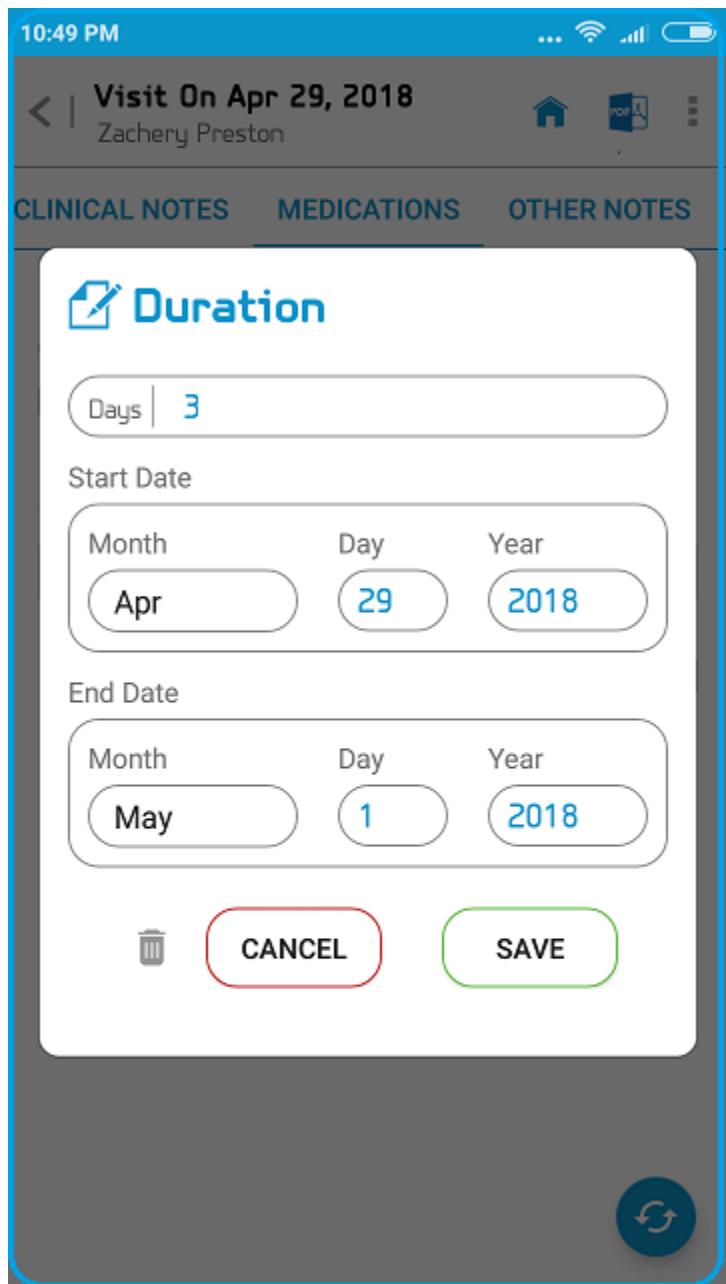


Provide the duration.

Then provide the Start date, month and year.

Then provide the End date, month and year.

Then click Save.



Click Add Medicine, to add a medication.

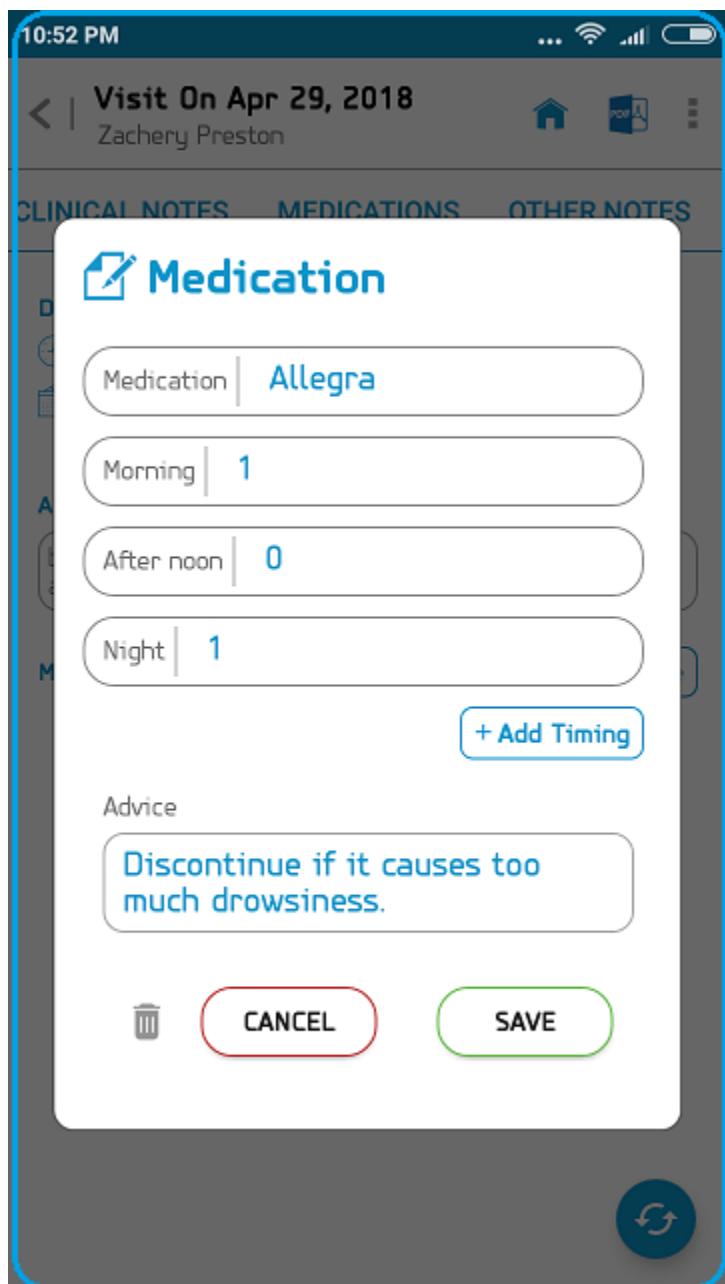
In the pop-up, provide the medicine name and strength.

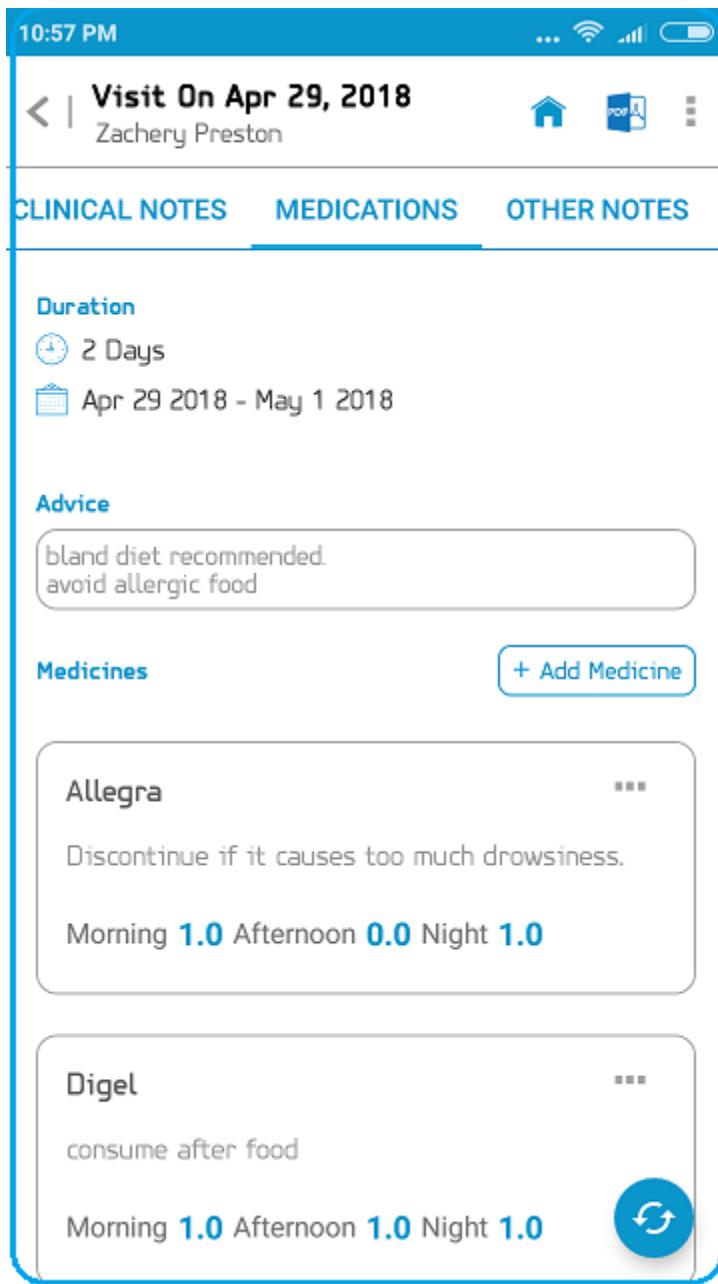
Then indicate the frequency by filling in the dosage for Morning, Afternoon and Night.

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Add timing by clicking the Add timing button

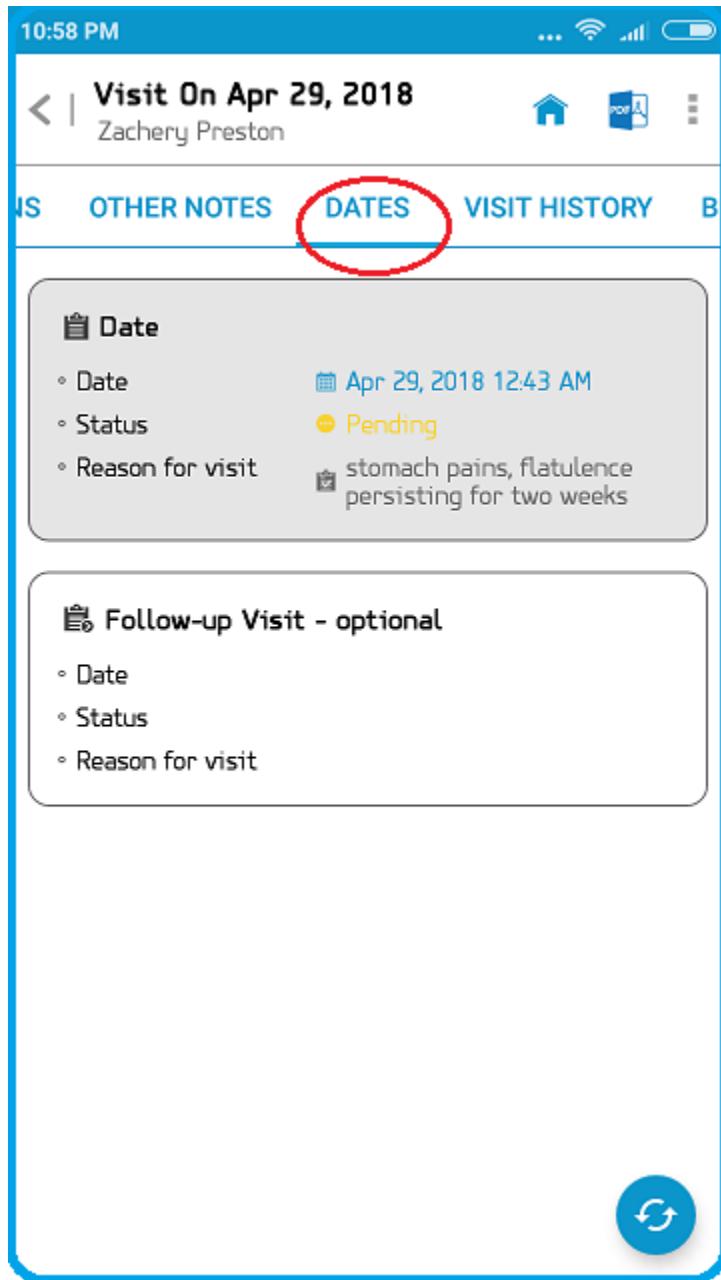
Then provide specific clinical advice for the medication, if any.





2.13 Schedule a follow-up visit

Click on the Dates tab to set up further visits for the patient.



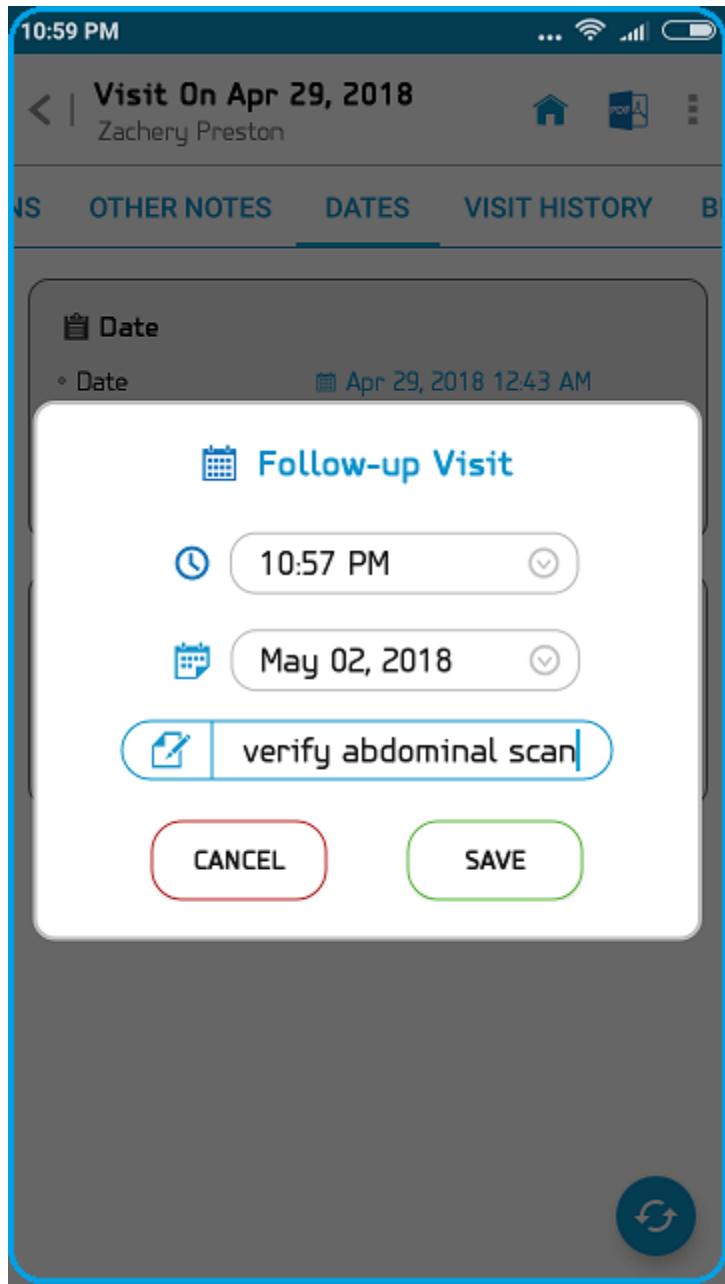
Click on Follow-up Visit pane to specify the details of the follow up visit.

In the pop up, provide the Date.

Then provide the time.

Then provide the reason for the follow-up visit.

Click Save to create the follow up visit.



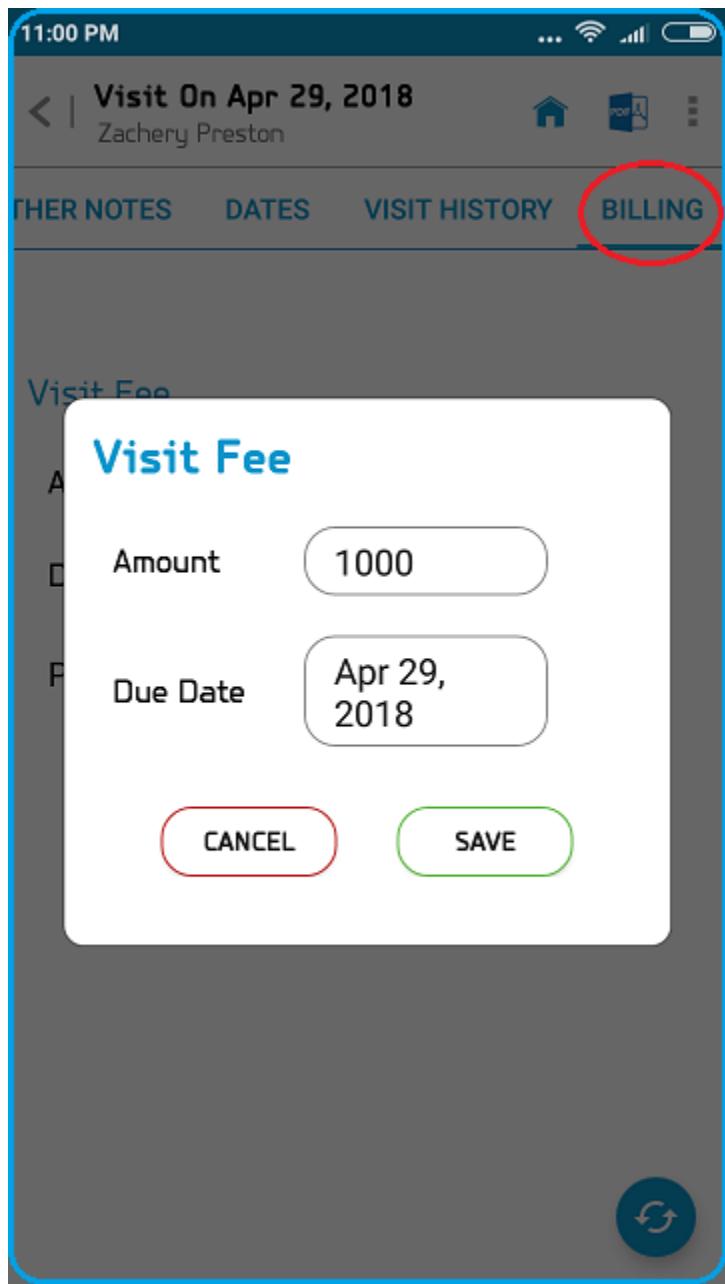
2.14 Billing

Click on the Billing tab to specify the fee details for the visit.

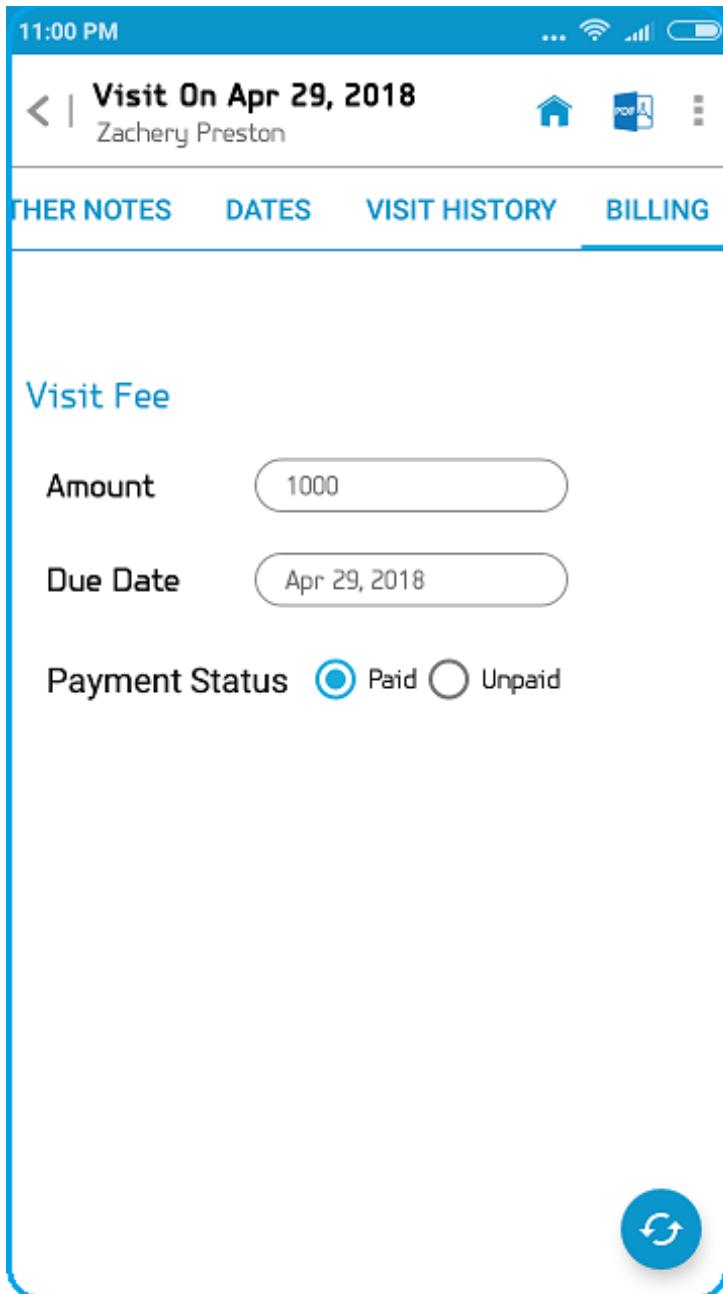
In the pop up, specify the amount due.

Then specify the due date.

Click Save to save the billing details.

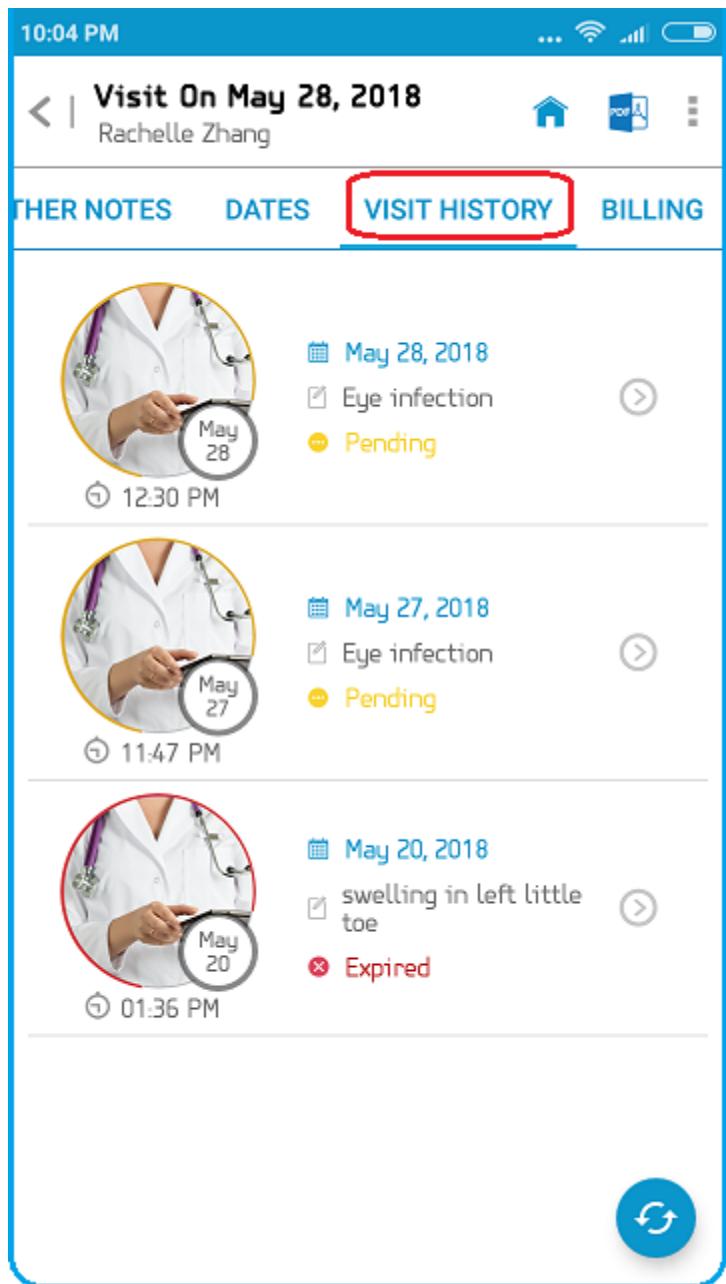


Specify whether the fee has been paid by choosing one of the two options – Paid or Unpaid

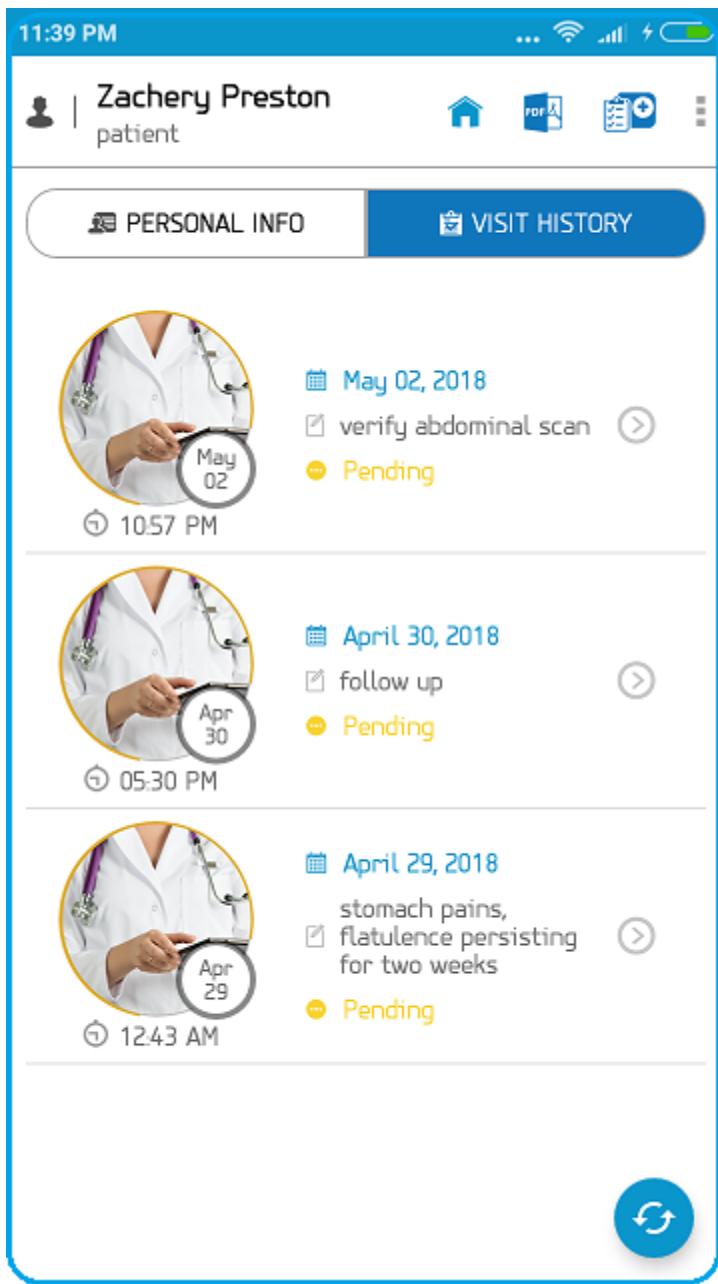


2.15 View Patient Visit History

Click on the Visit History tab to view the patient's visit history.



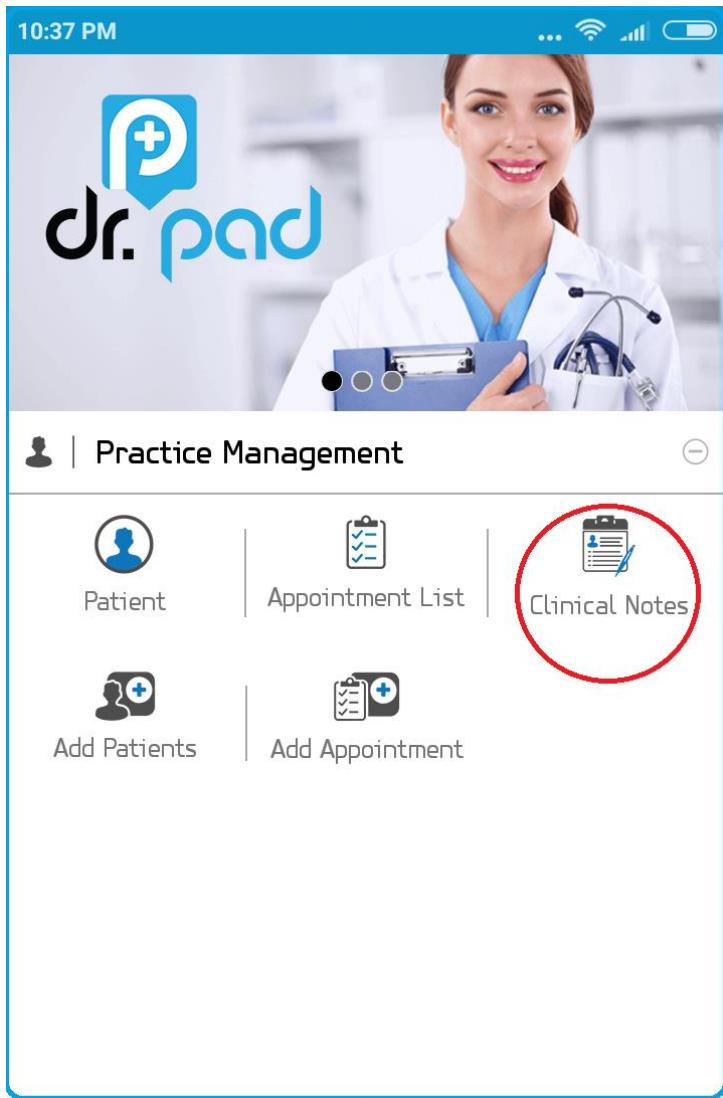
View the patient's visit history.



3 View Clinical Notes

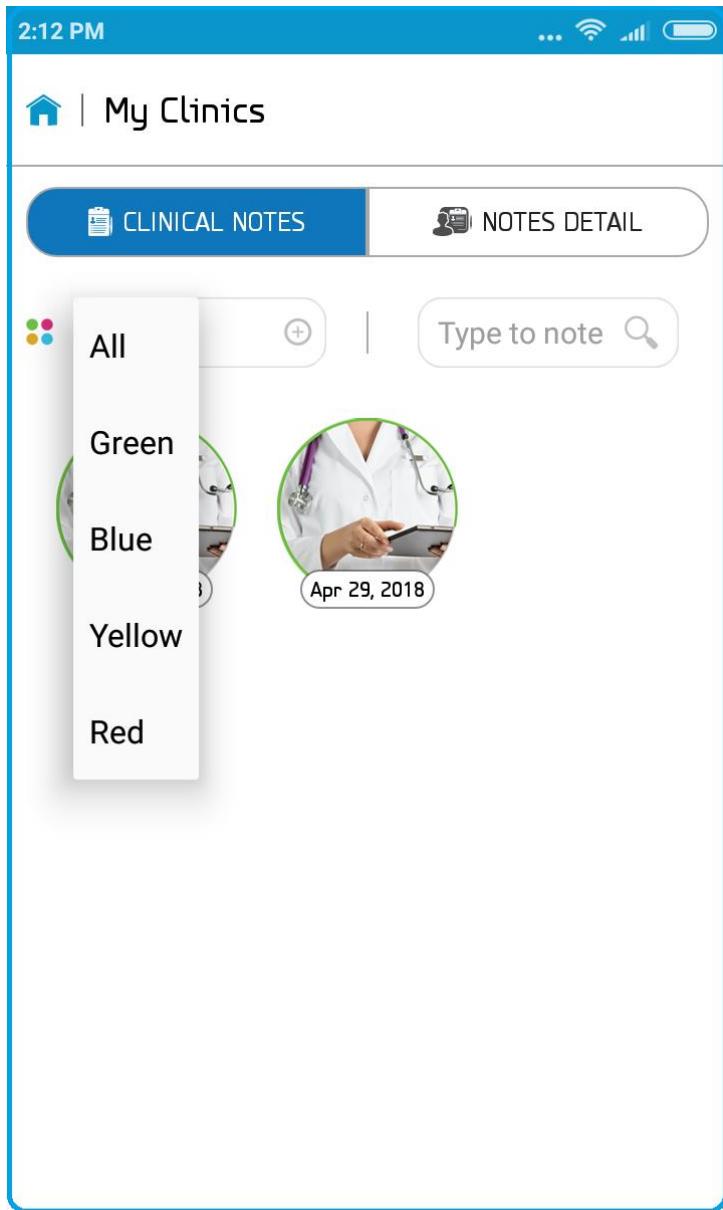
Click on Clinical Notes on the landing page

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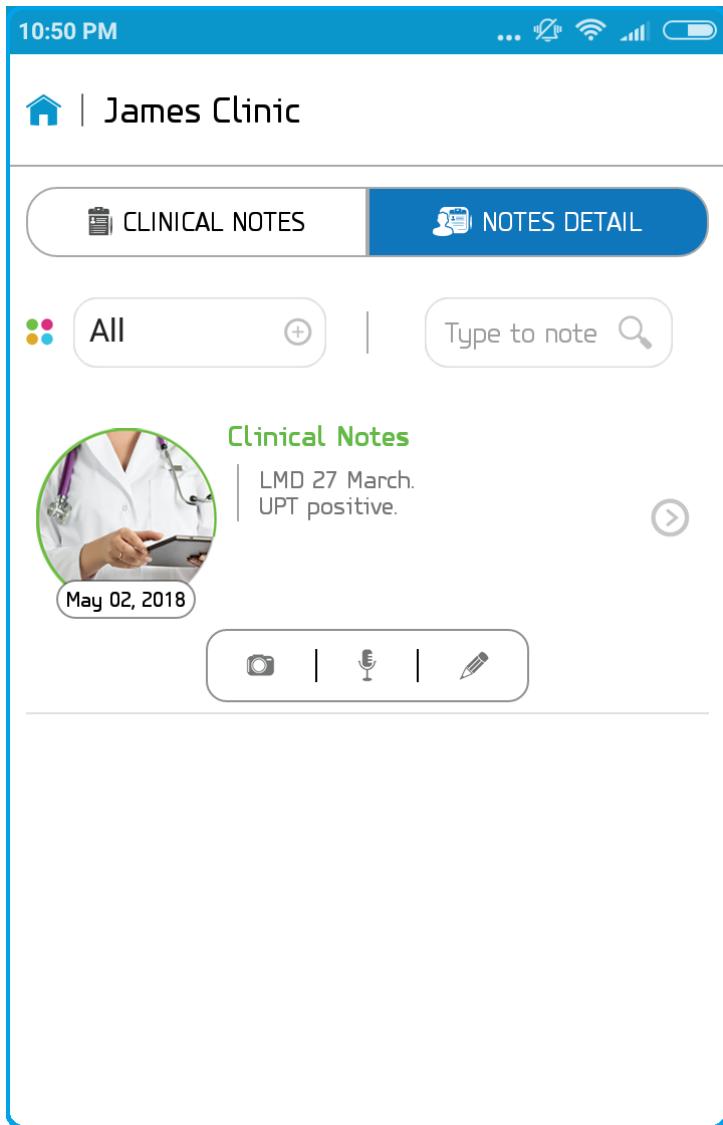


View specific Clinical Notes by selecting the color or typing the text

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View Notes details by clicking on the Notes details tab



4 Template

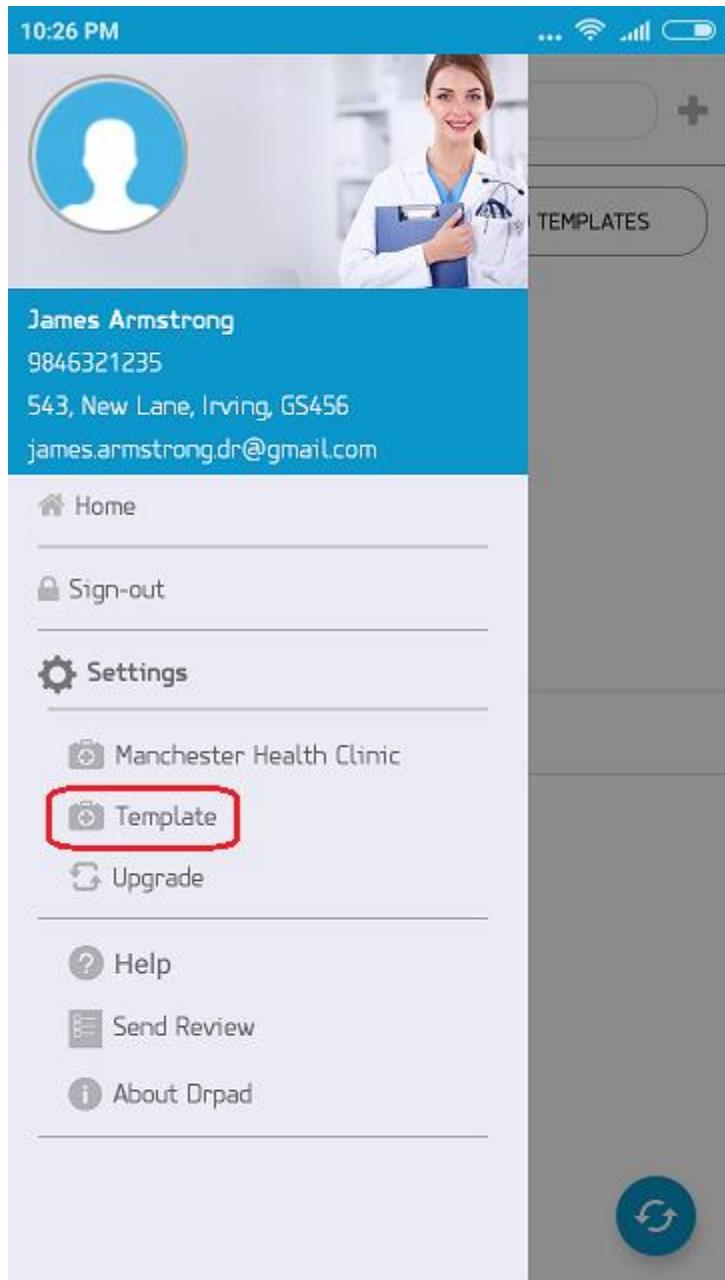
4.1 View Appointment Reminder Email Template

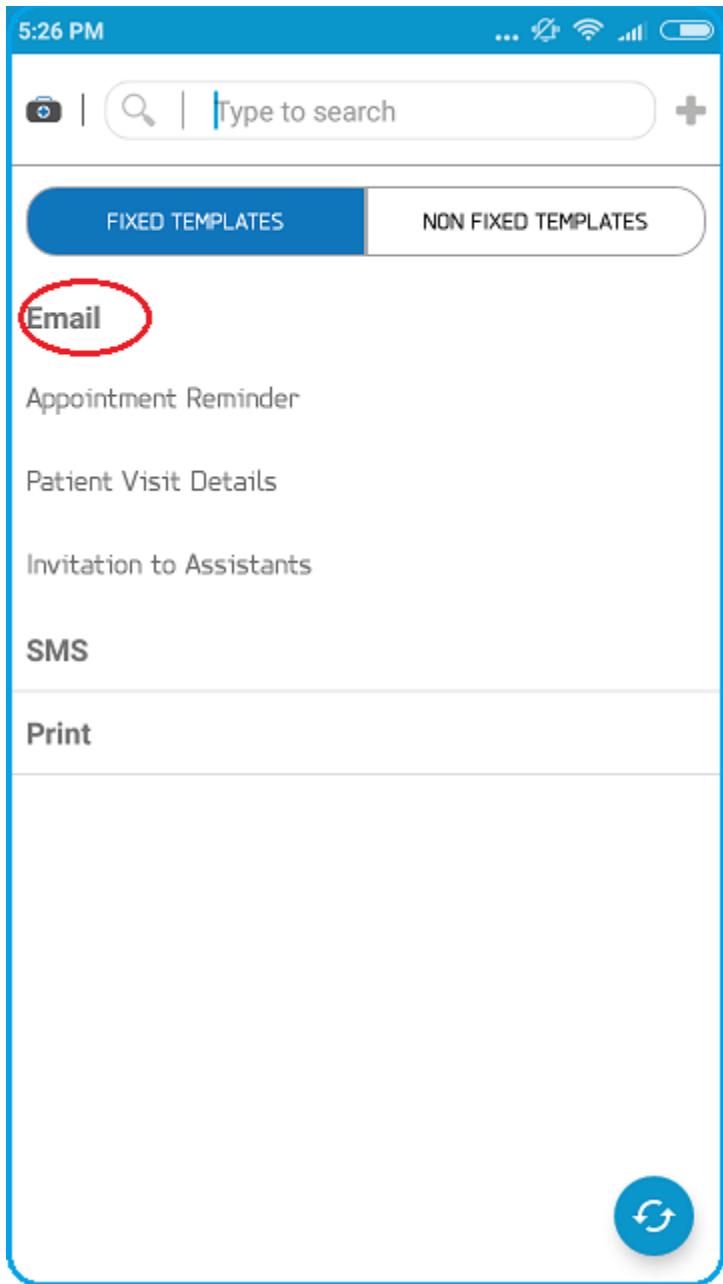
Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Then click on Email

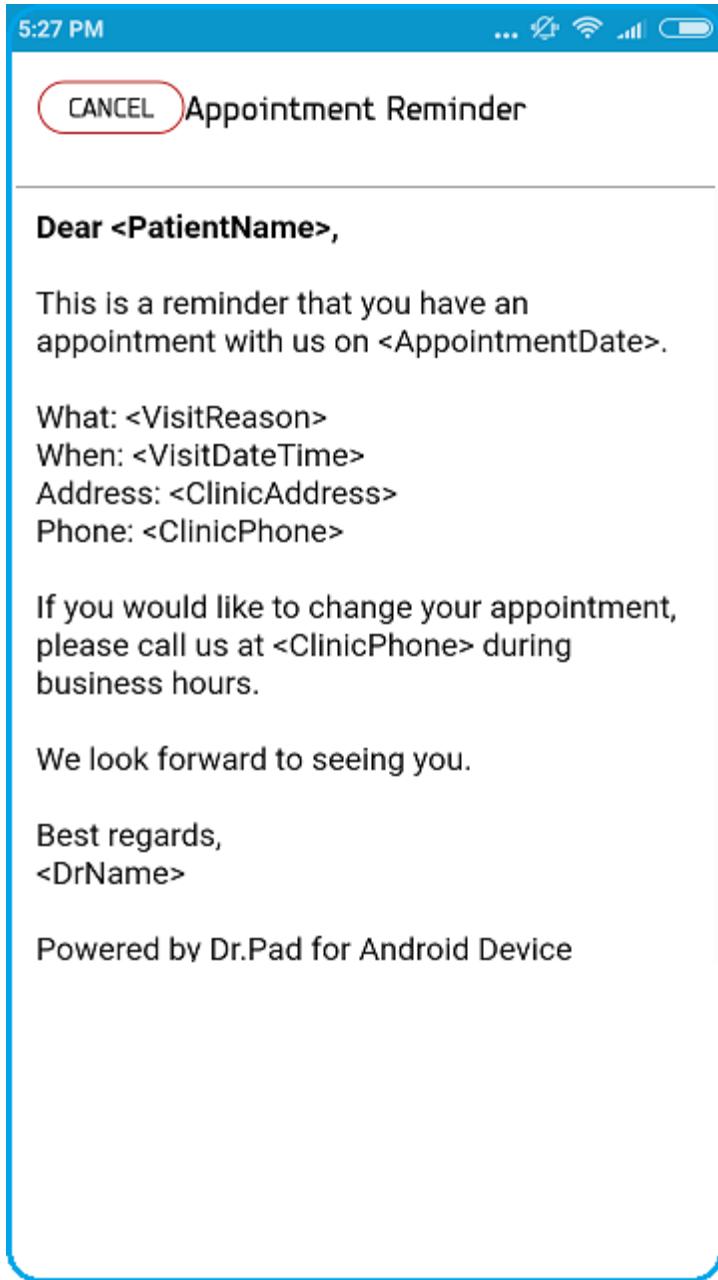
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Then click on Appointment Reminder

Click View to view the template for appointment reminder.



Then click Cancel to close the template.

4.2 Edit Appointment Reminder Email Template

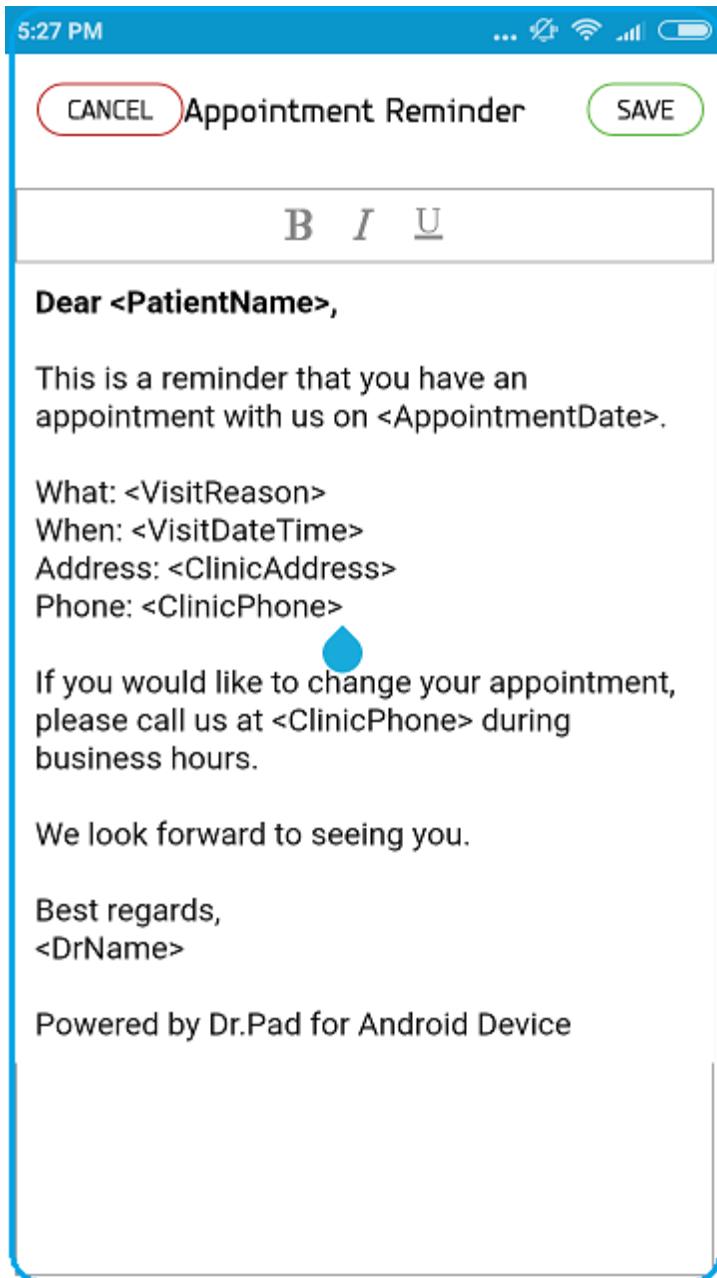
Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Then click on Email.

Then click on Appointment Reminder

Click Edit to edit the template for appointment reminder.



Then click Save to save the changes

4.3 View Patient Visit Details Email Template

Click on the clinic name on the bottom right corner of the landing page.

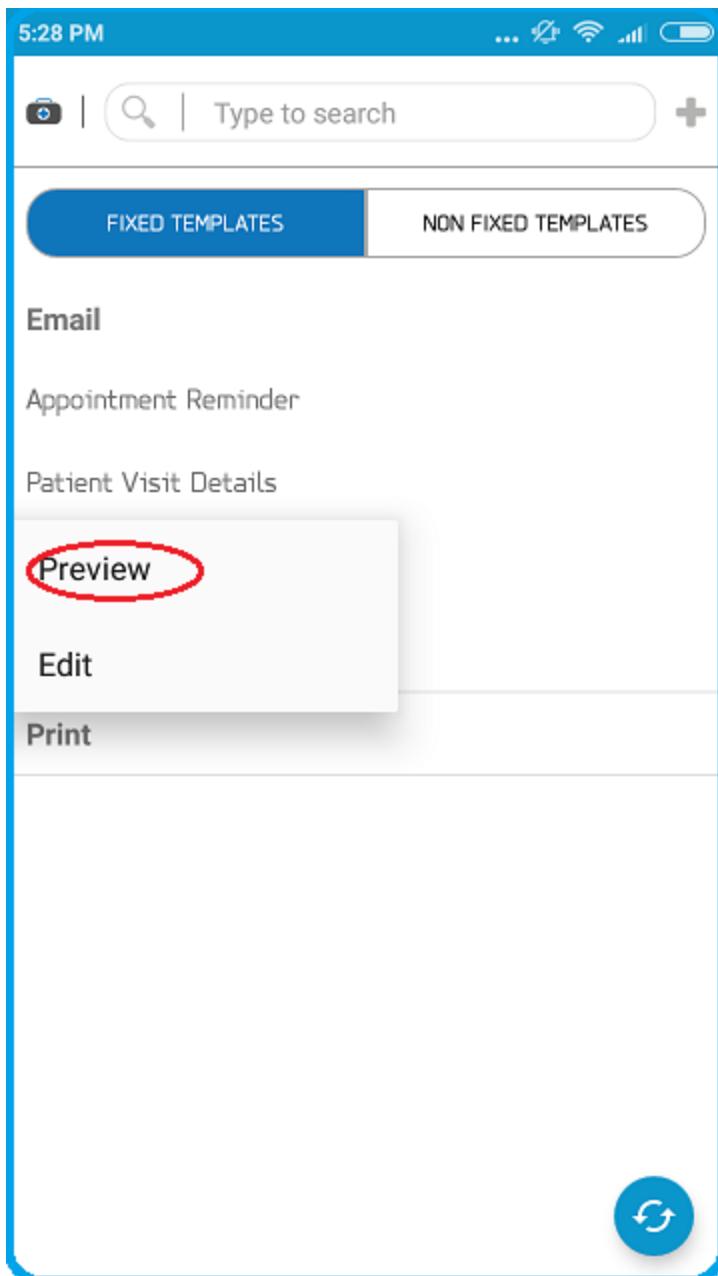
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Click Templates on the left pane.

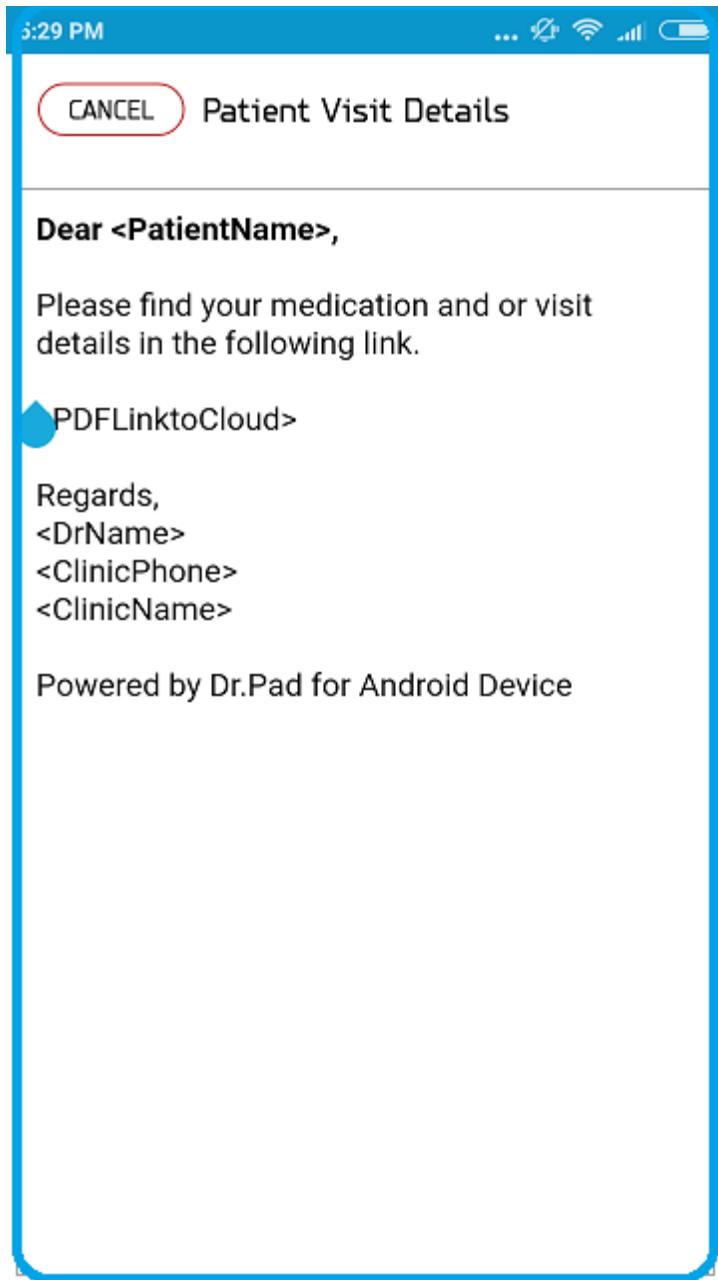
Then click on Email.

Then click on Patient Visit Details

Click Preview to view the template for patient visit details



Then view the template for Patients Visit Details



Click Cancel to close the template

4.4 Edit Patient Visit Details Email Template

Click on the clinic name on the bottom right corner of the landing page.

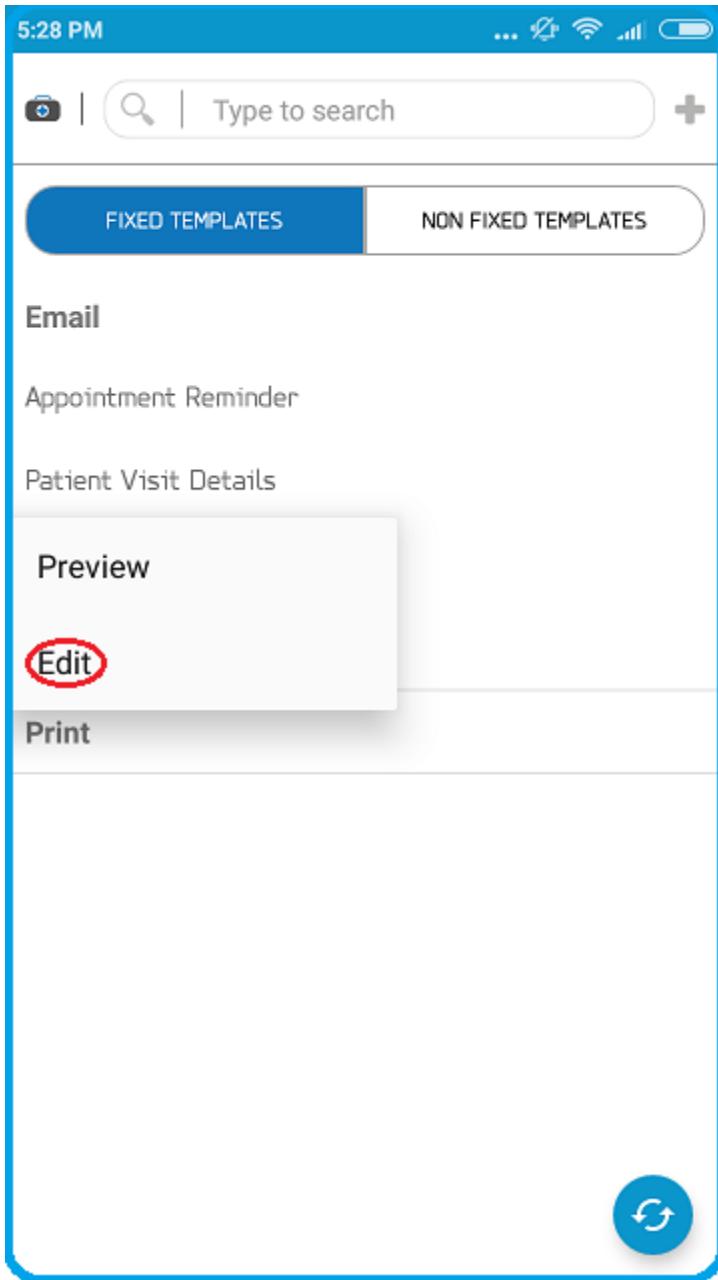
Click Templates on the left pane.

Then click on Email.

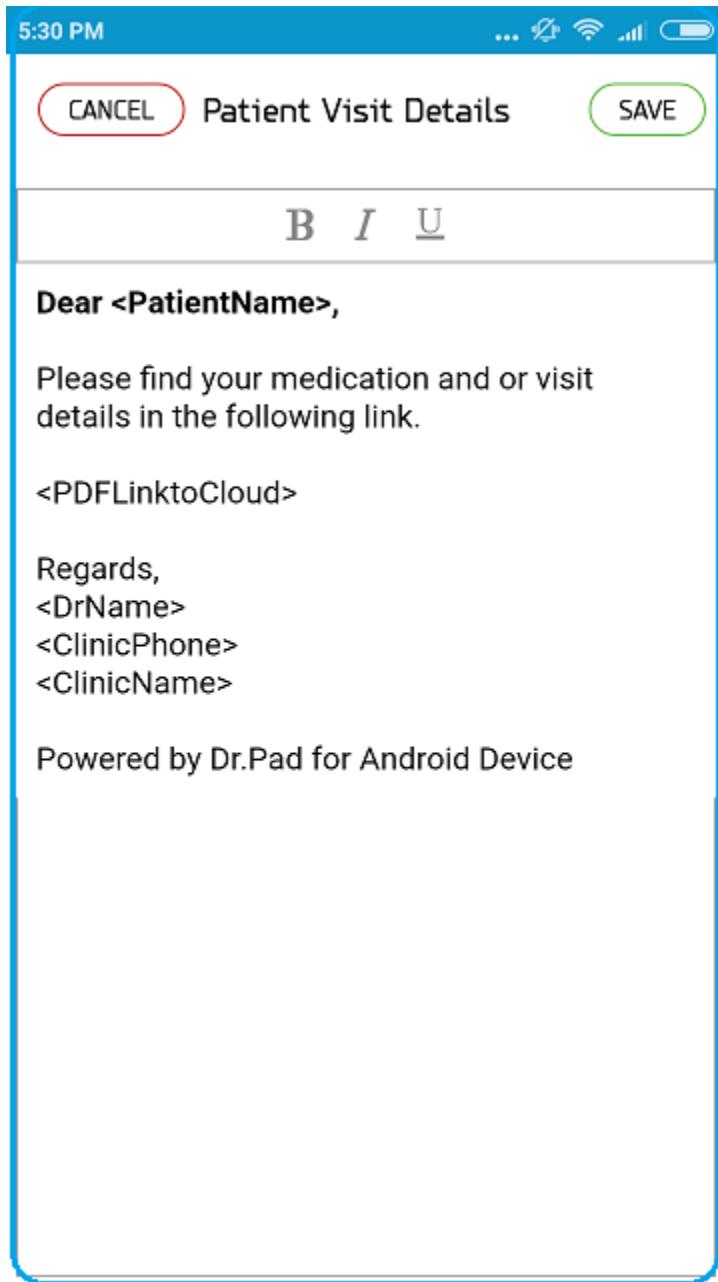
Then click on Patient Visit Details

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Click Edit to edit the template for patient visit details



Then make necessary changes to the template.



Click Save to save the changes

4.5 View Invitation to Assistants Email Template

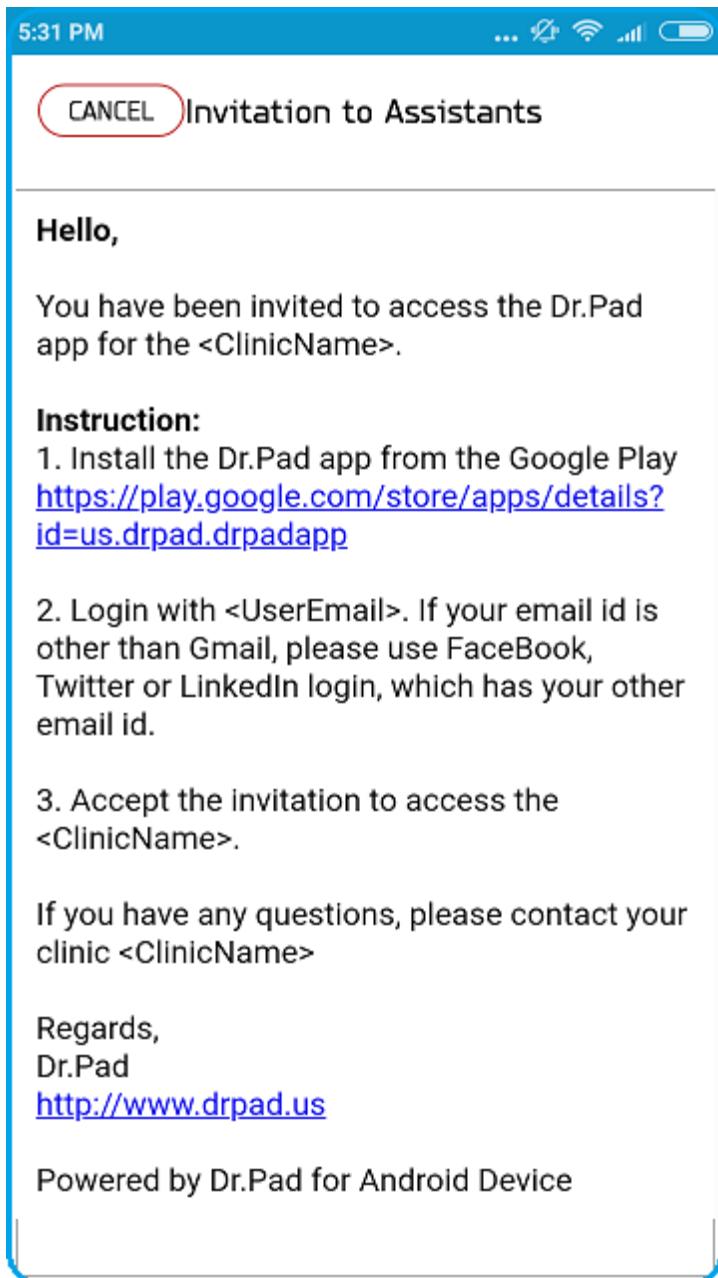
Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Then click on Email.

Then click on Invitation to Assistants

Click Preview to view the template for Invitation to Assistants



Click cancel to close the template.

4.6 Edit Invitation to Assistants Email Template

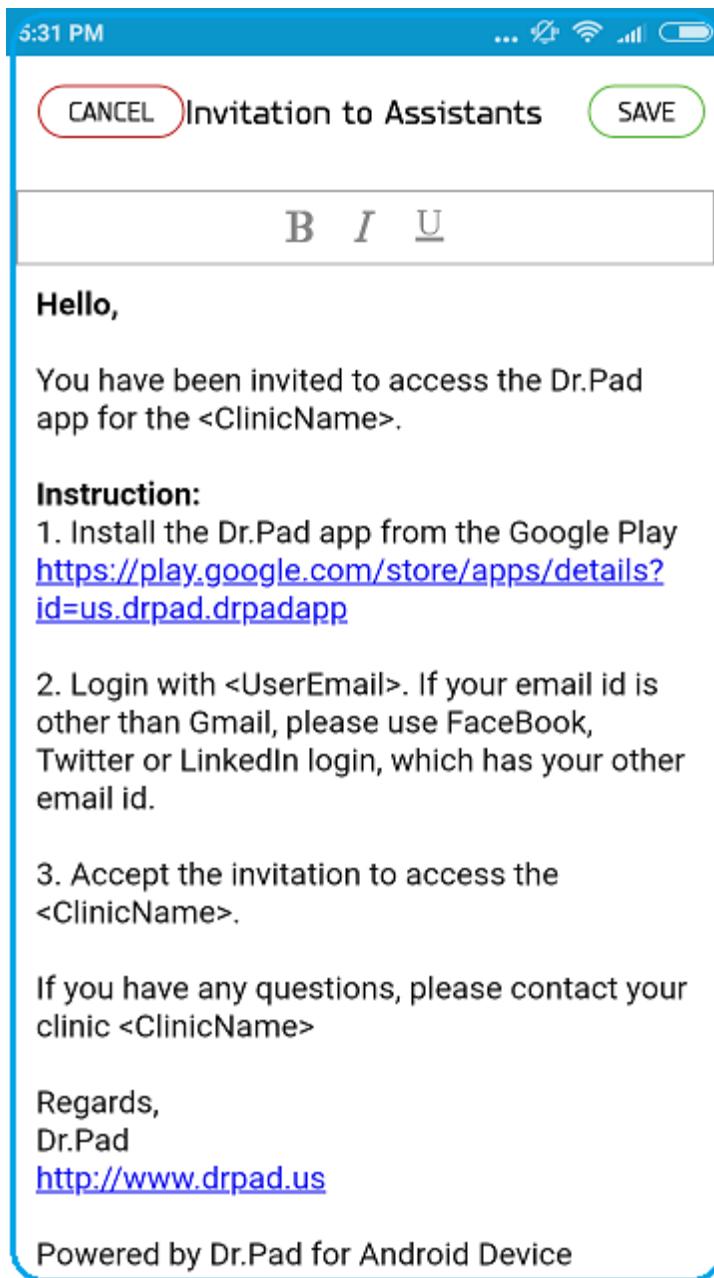
Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Then click on Email.

Then click on Invitation to Assistants

Click Edit to make changes to the template for Invitation to Assistants



Then click Save to save the changes.

4.7 View Appointment Reminder SMS Template

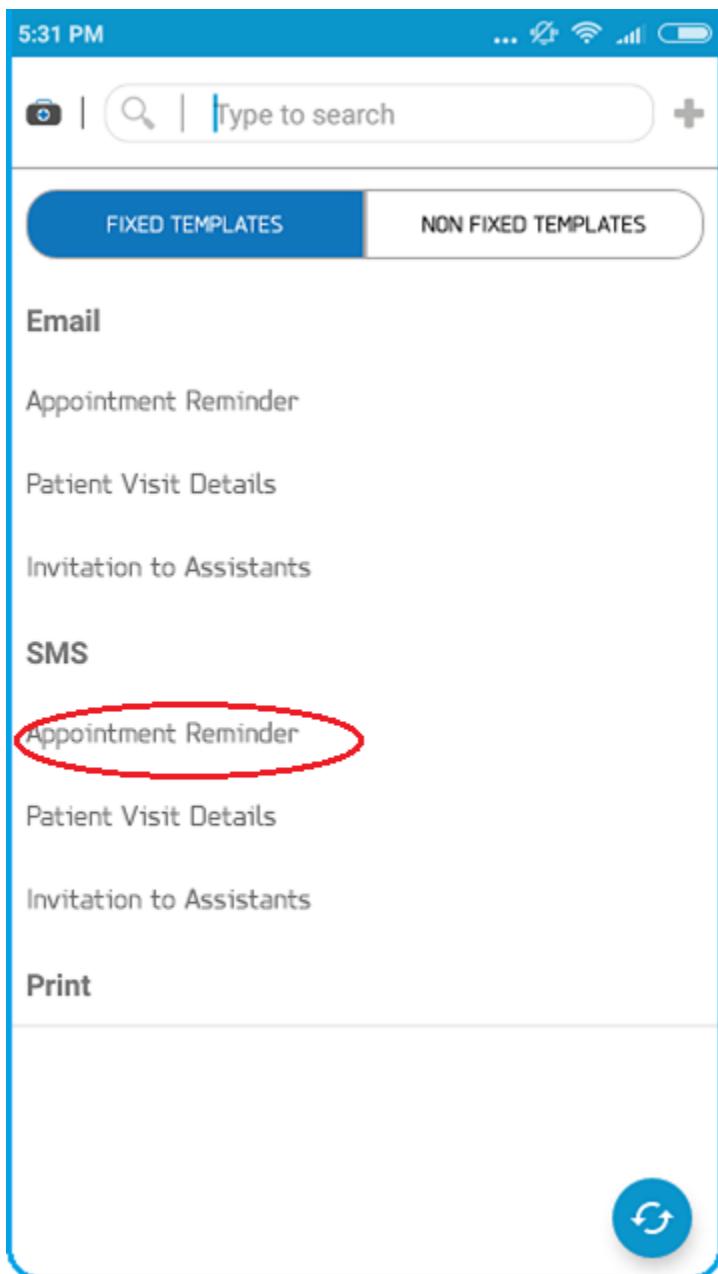
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Click on the clinic name on the bottom right corner of the landing page.

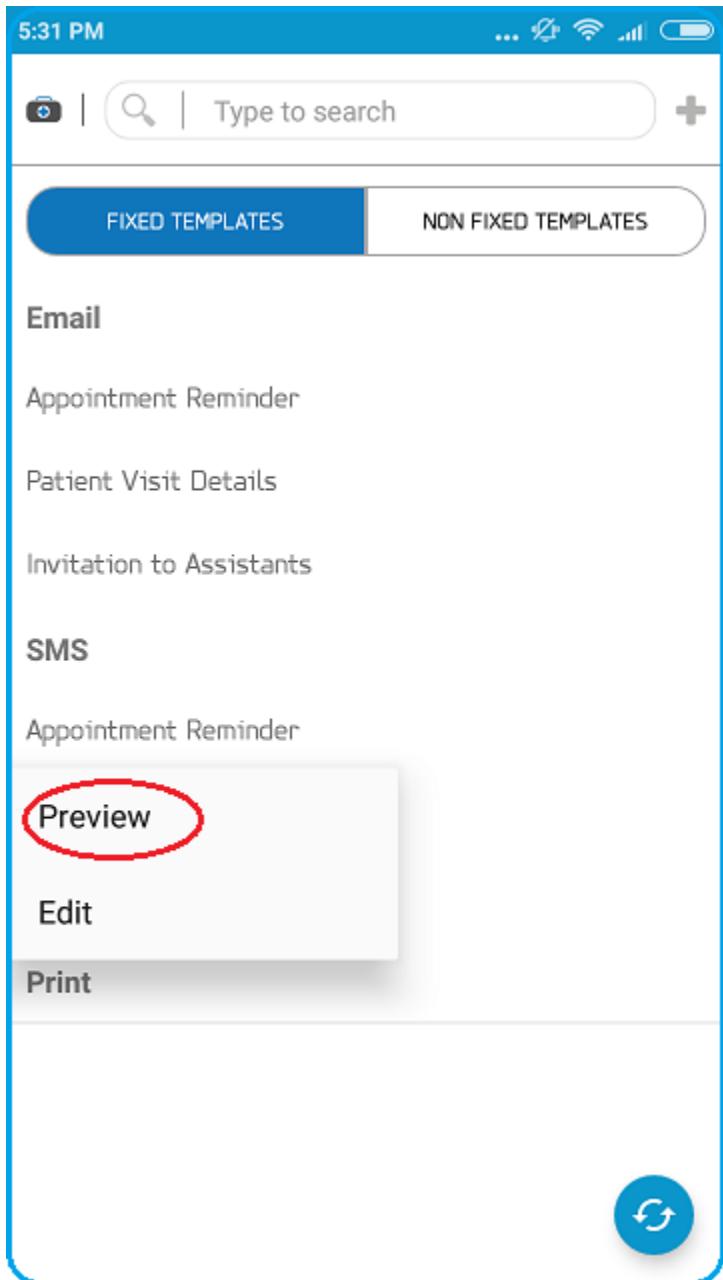
Click Templates on the left pane.

Then click on SMS.

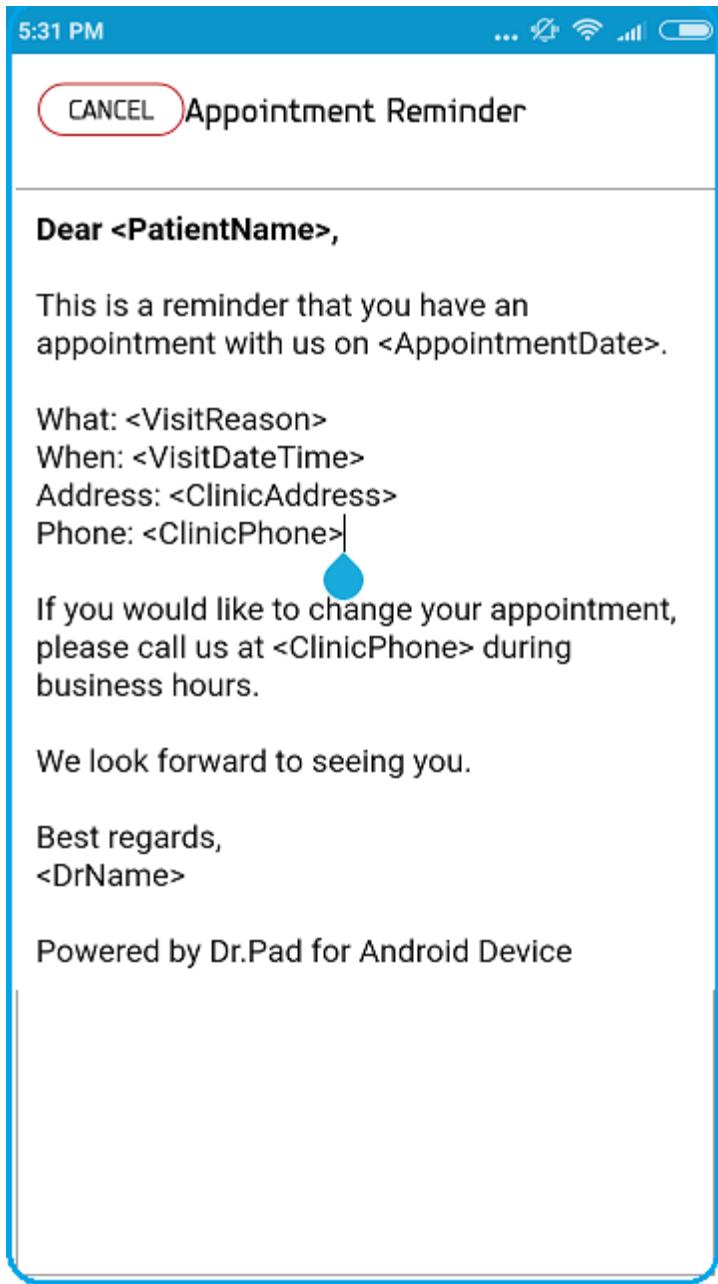
Then click on Appointment Reminder.



Then click Preview



View the template.



Then click Cancel to close the template

4.8 Edit Appointment Reminder SMS Template

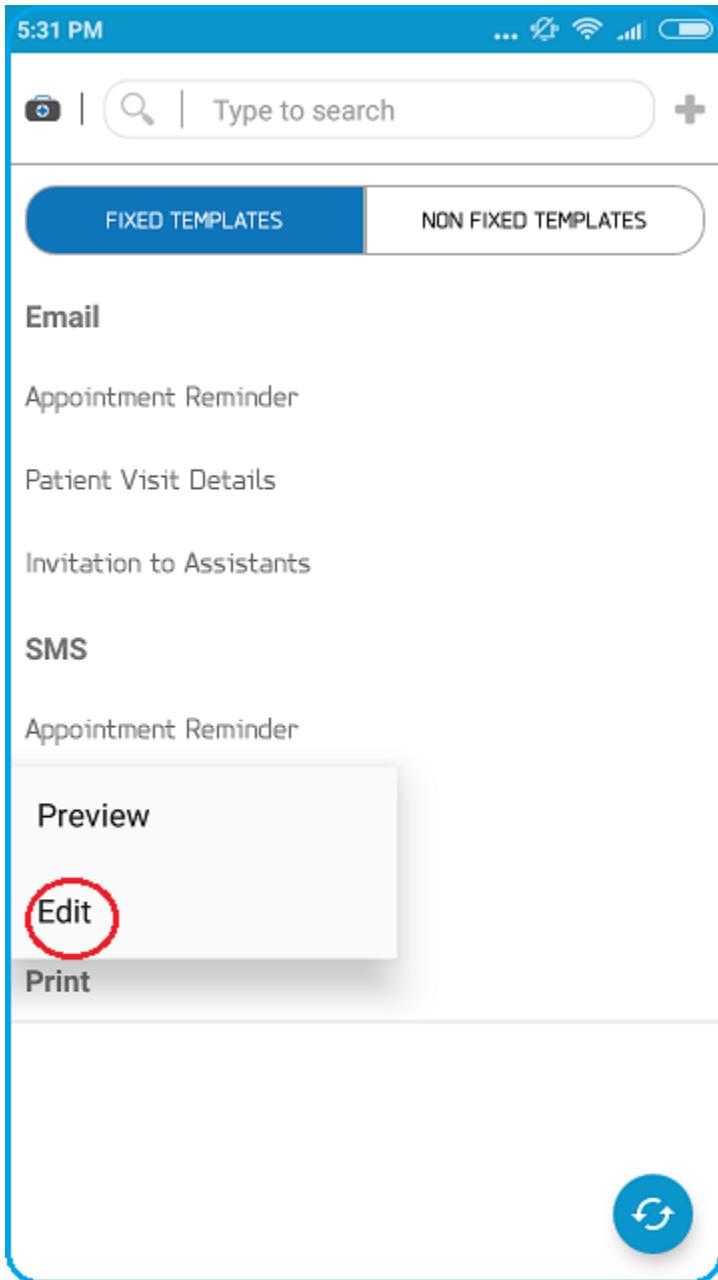
Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

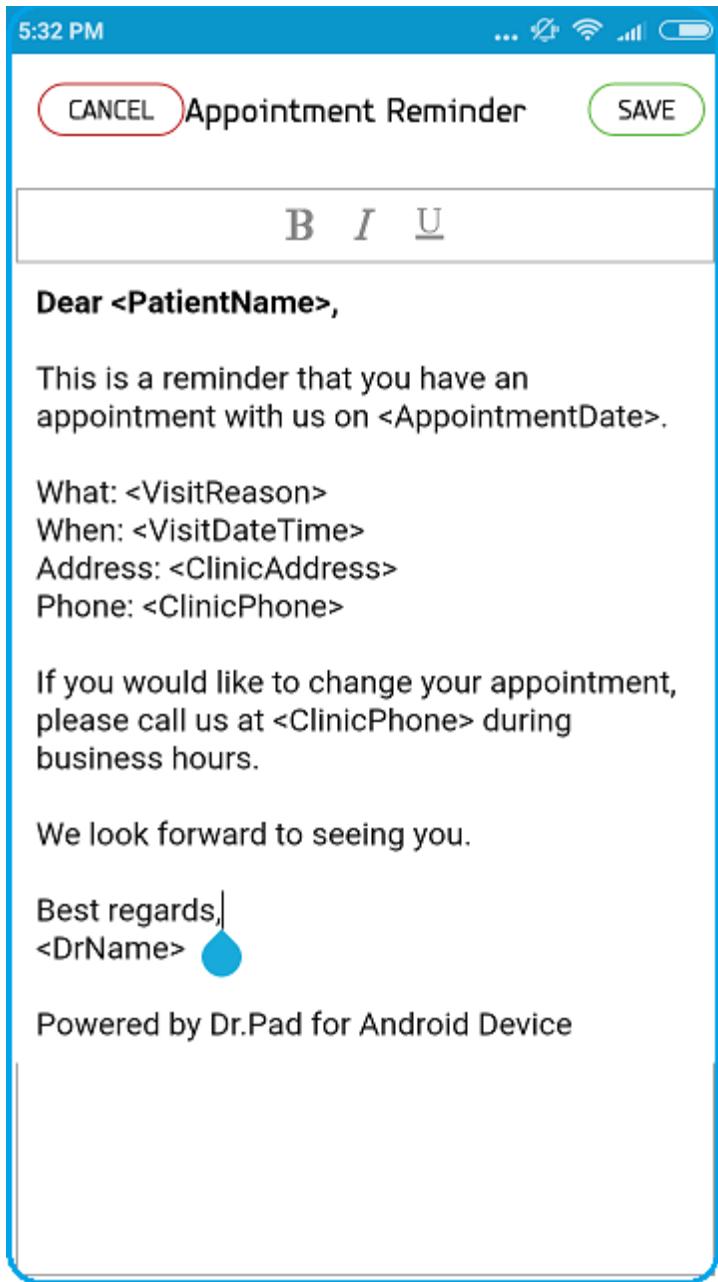
Then click on SMS.

Then click on Appointment Reminder.

Then click on Edit



Then make necessary changes.



Click Save to save the changes.

4.9 View Patient Visit Details SMS Template

Click on the clinic name on the bottom right corner of the landing page.

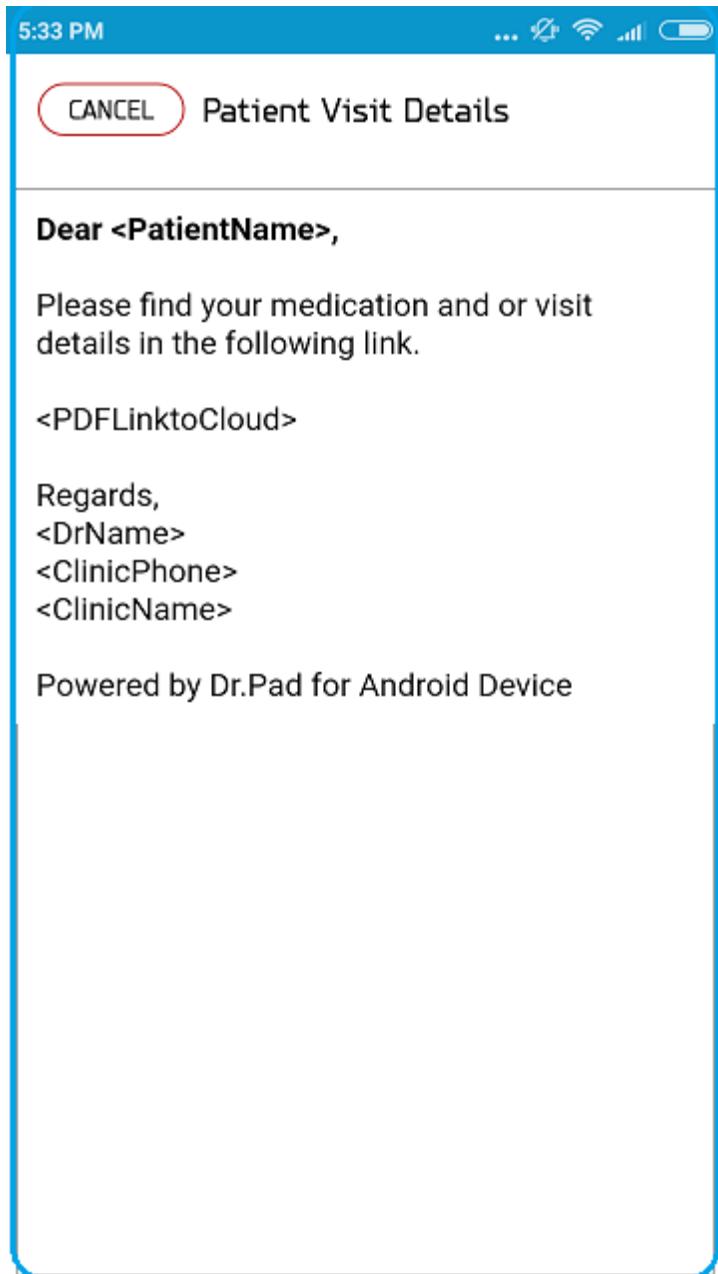
Click Templates on the left pane.

Then click on SMS.

Then click on Patient Visit Details.

Then click on Preview.

View the Patient Visit details SMS template.



Click Cancel to close the template.

4.10 Edit Patient Visit Details SMS Template

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Click on the clinic name on the bottom right corner of the landing page.

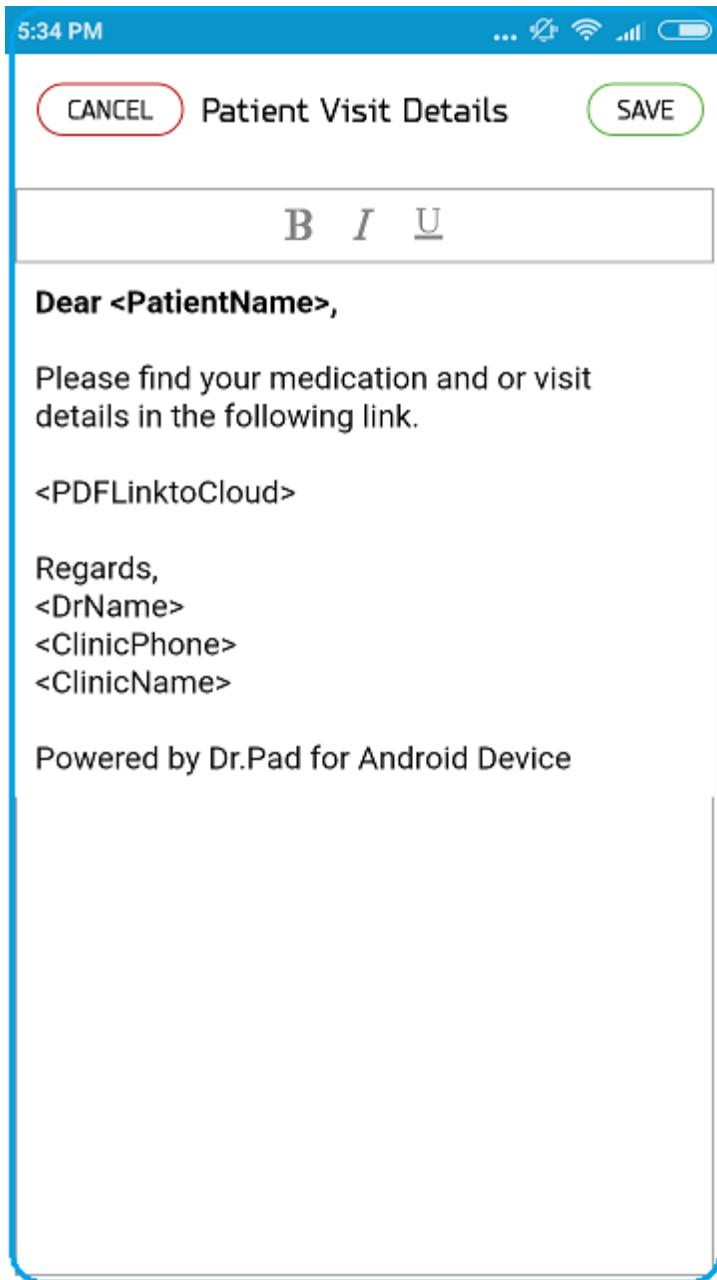
Click Templates on the left pane.

Then click on SMS.

Then click on Patient Visit Details.

Then click on Edit.

Make necessary changes to the Patient Visit details SMS template.



Click Save to save the changes

4.11 [View Invitation to Assistants SMS Template](#)

Click on the clinic name on the bottom right corner of the landing page.

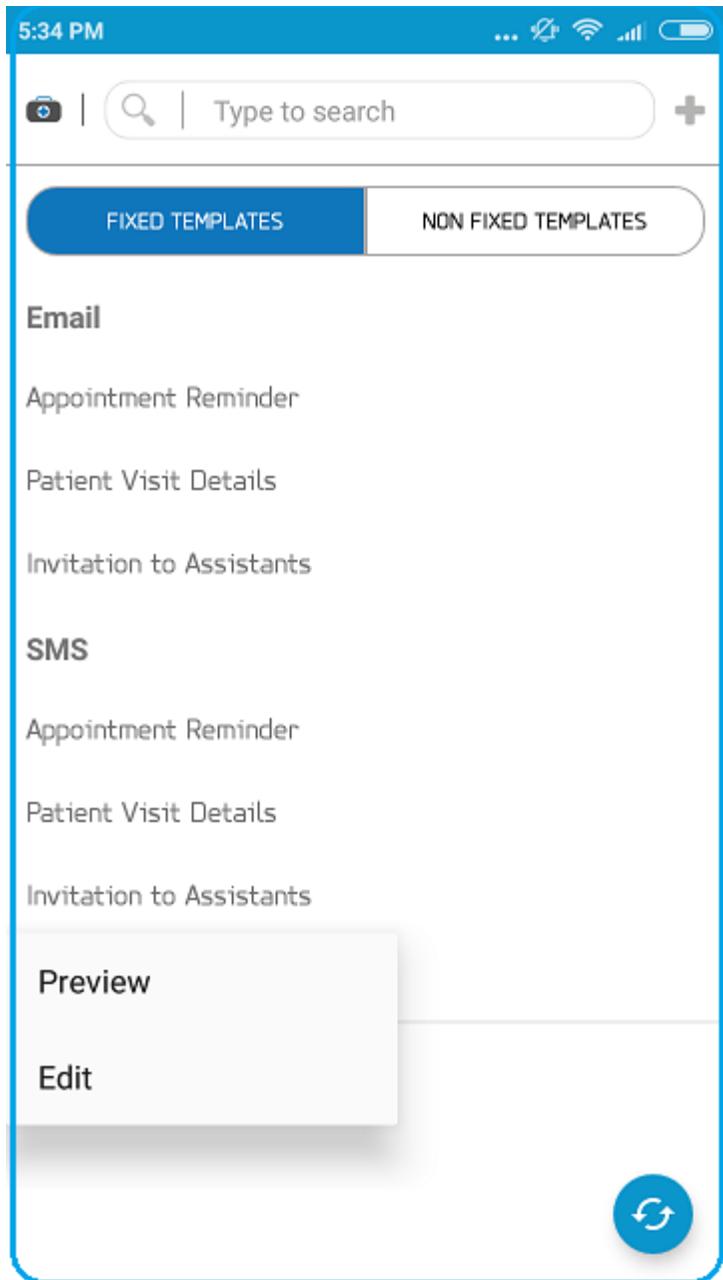
Click Templates on the left pane.

Then click on SMS.

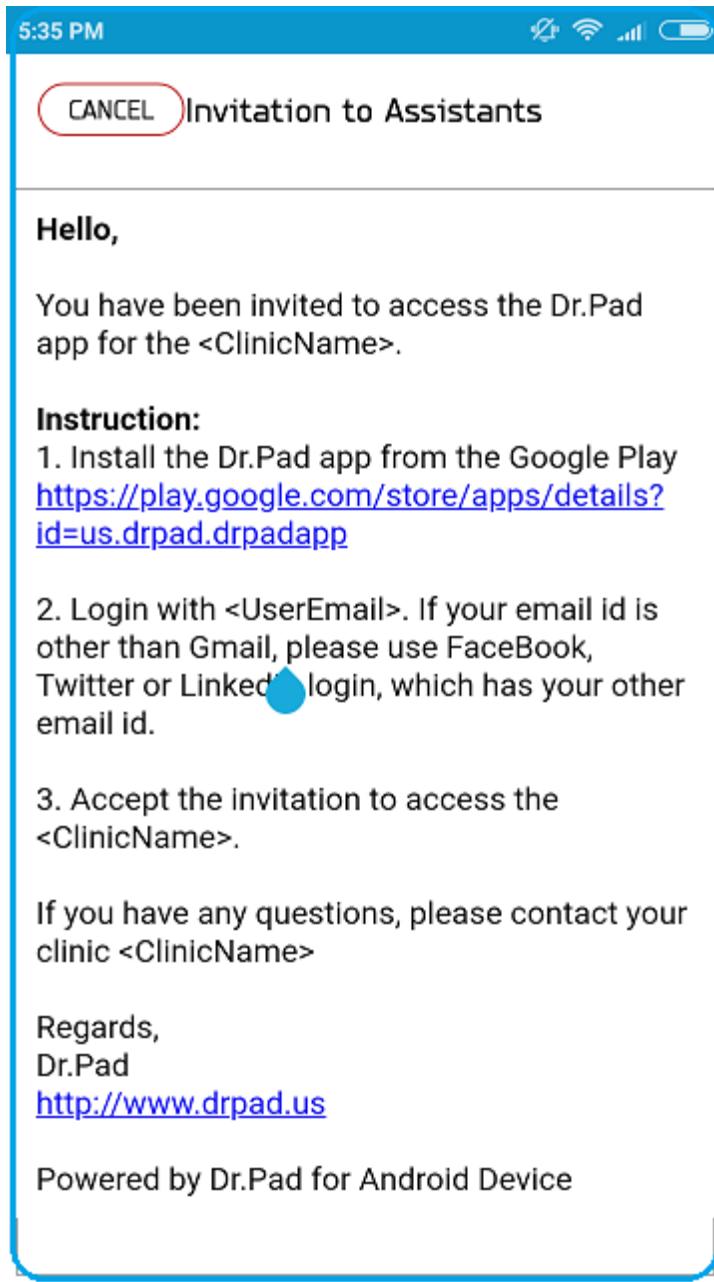
Then click on Invitation to Assistants.

Then click on Preview.

View the Invitation to Assistants SMS template.



Click Cancel to close the template.



4.12 Edit Invitation to Assistants SMS Template

Click on the clinic name on the bottom right corner of the landing page.

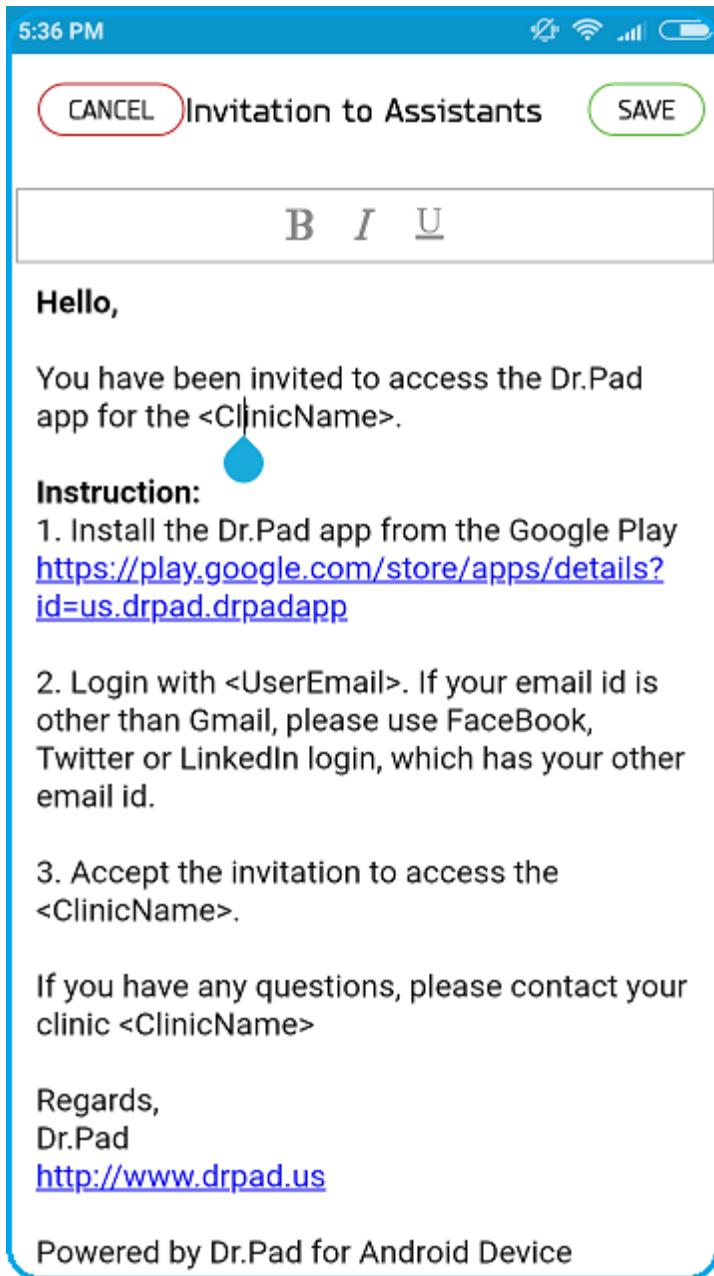
Click Templates on the left pane.

Then click on SMS.

Then click on Invitation to Assistants.

Then click on Edit.

Make necessary changes to the Invitation to Assistants template.



Click Save to save the changes.

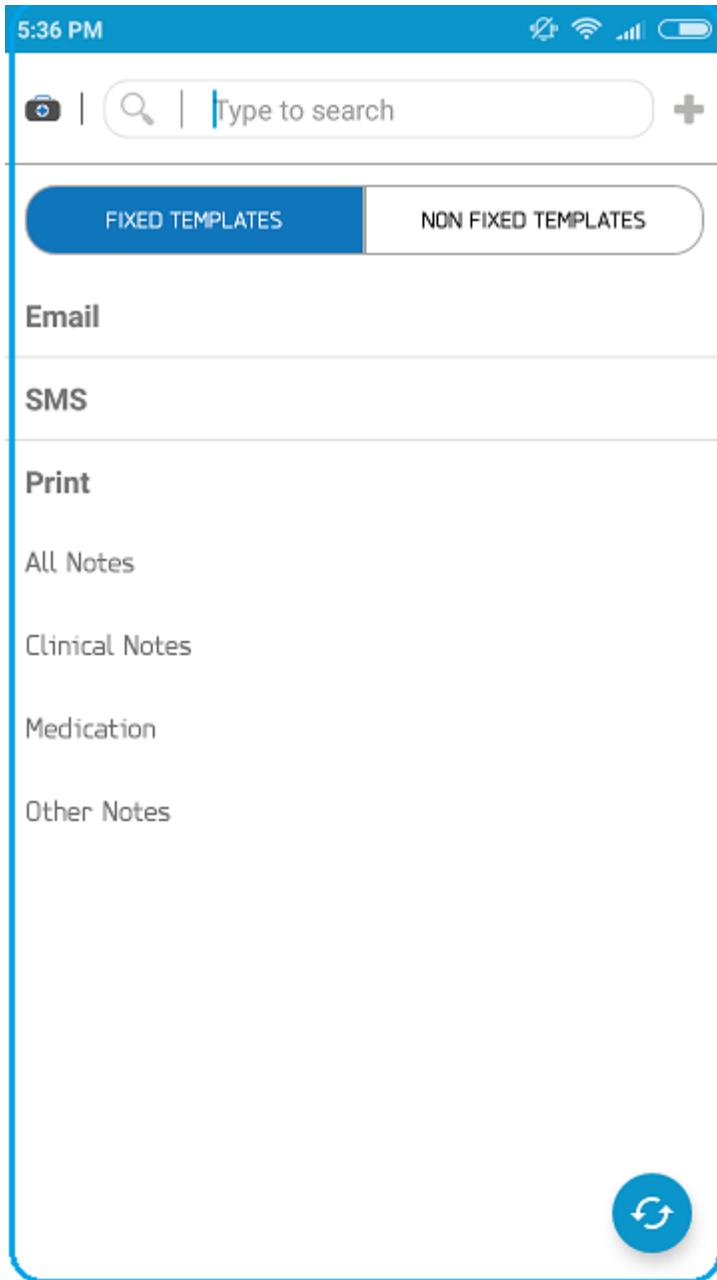
4.13 View All Notes Template

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Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Then click on Print.

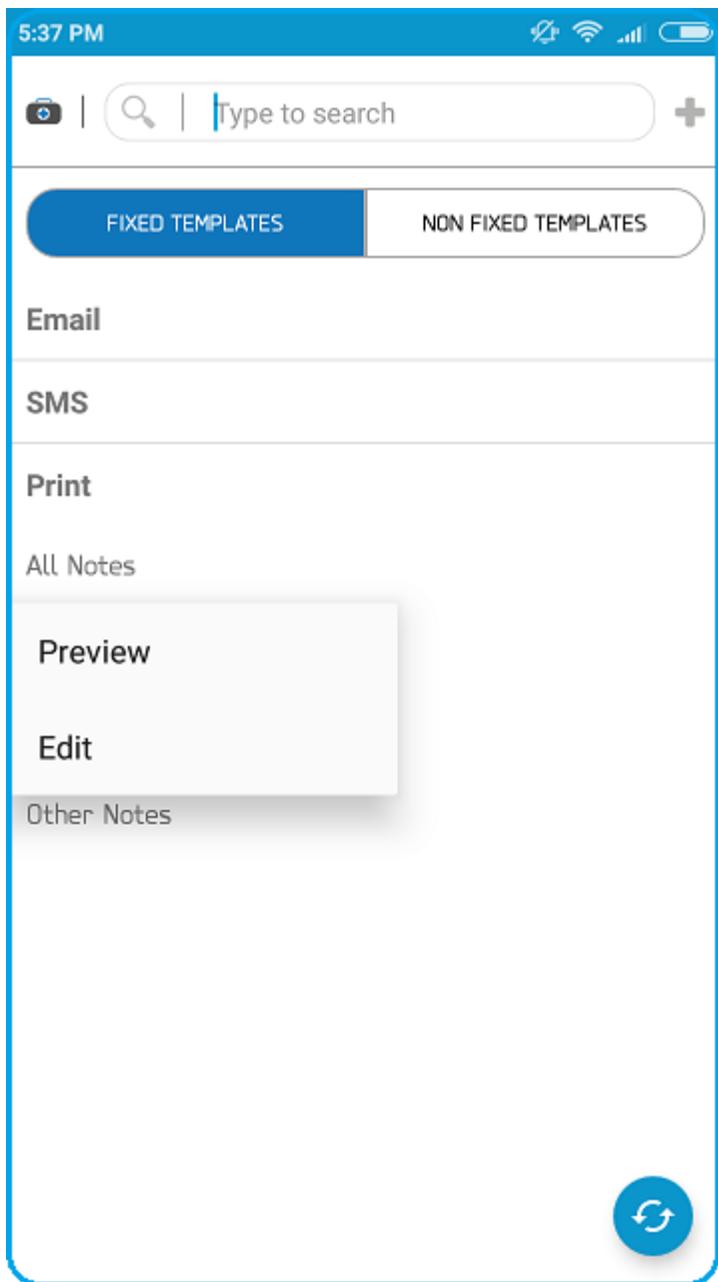


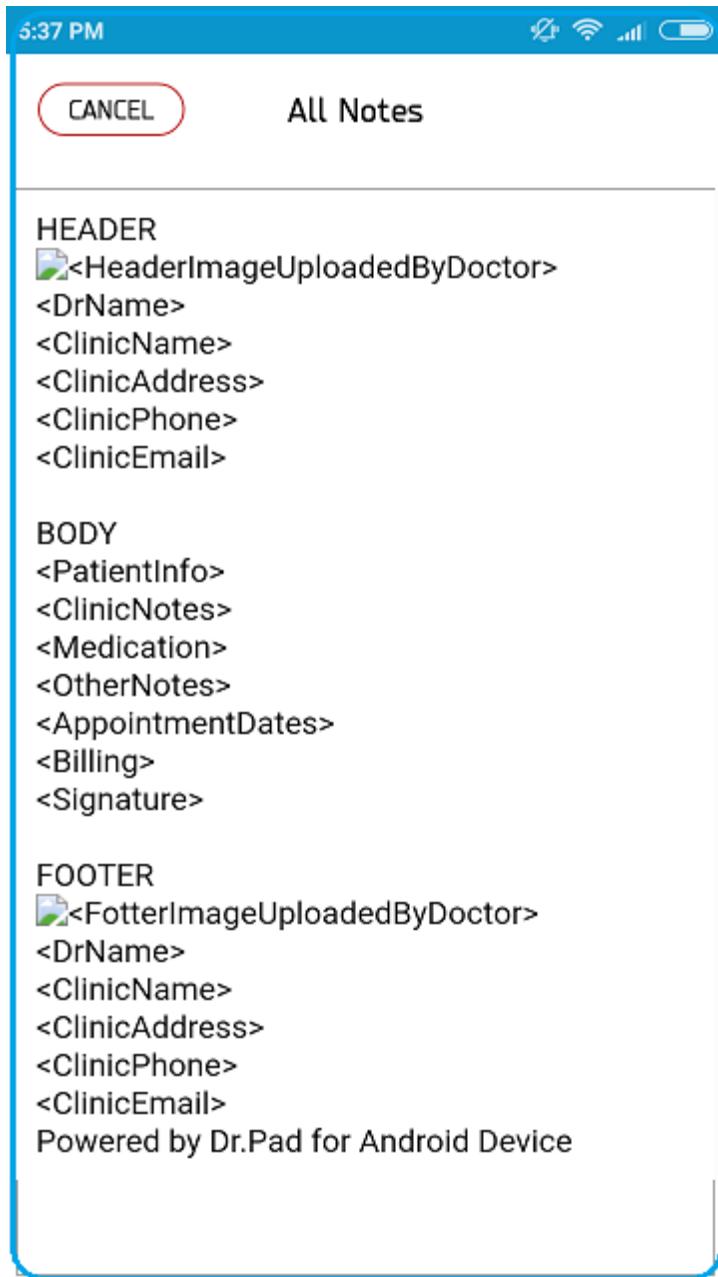
Then click on All Notes.

Then click on Preview.

View the All Notes template.

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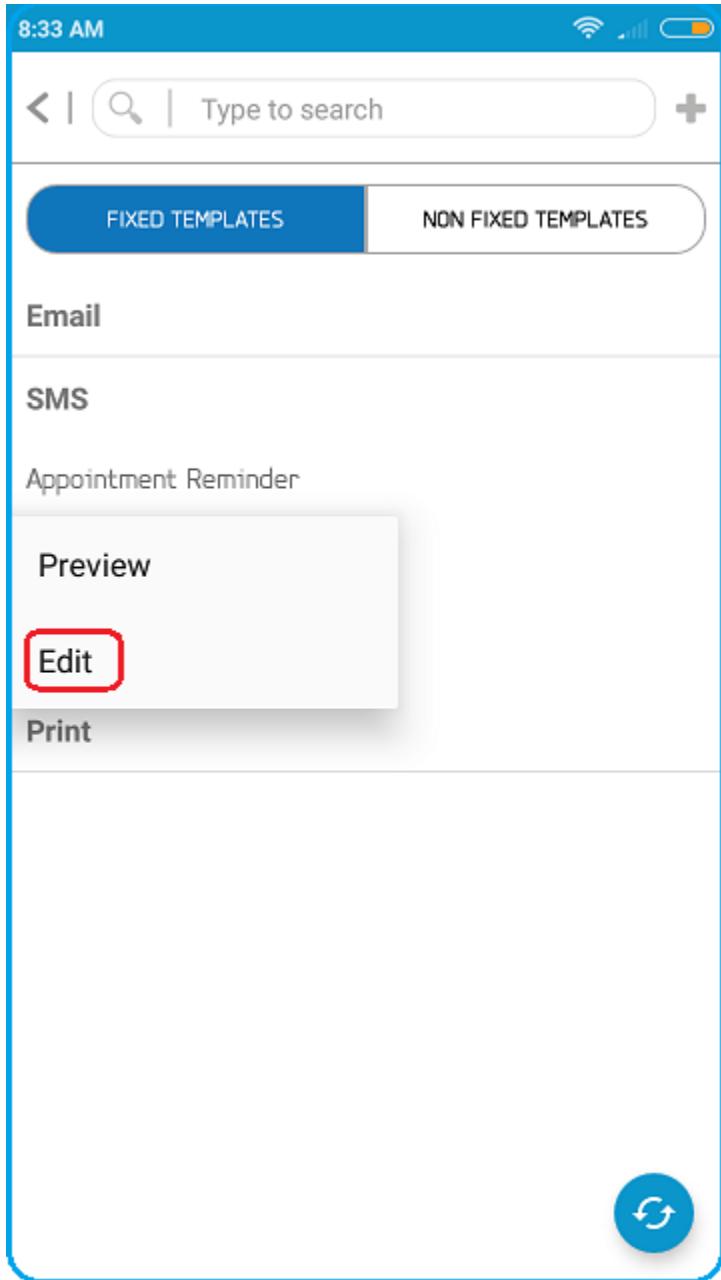




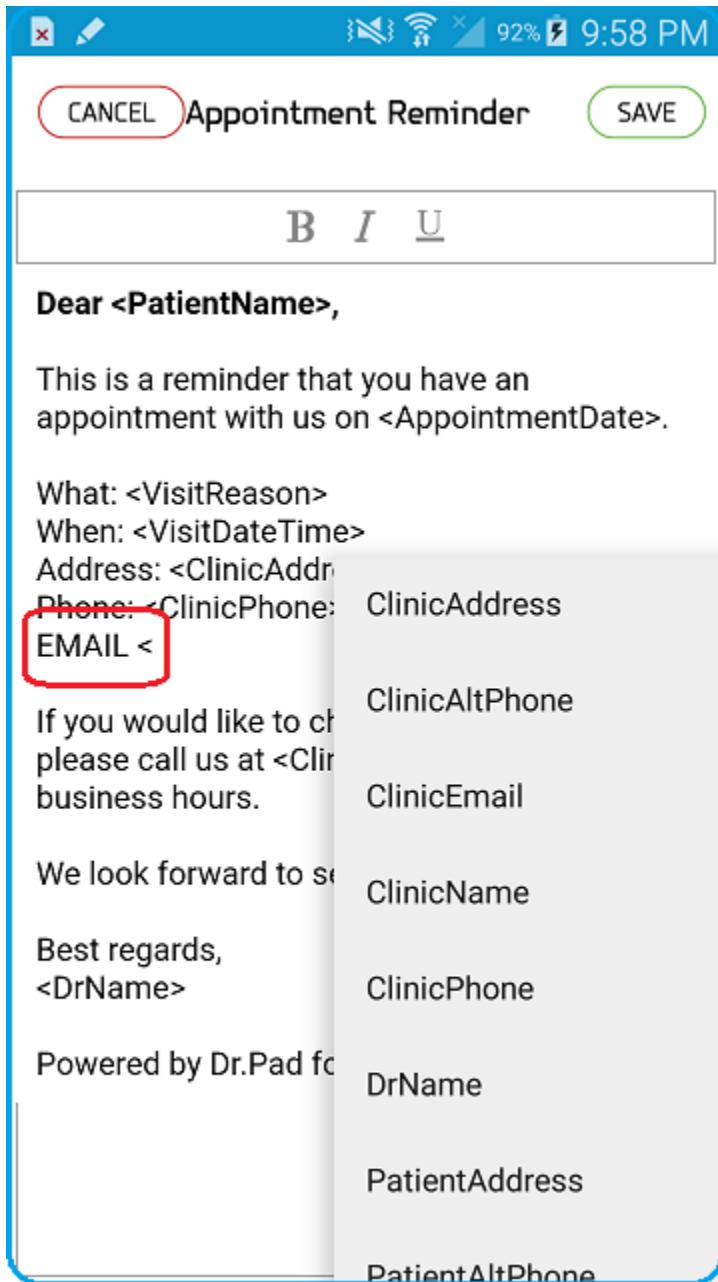
Click Cancel to close the template.

4.14 Edit Fixed Templates

Select a fixed template, Click on Edit



In Edit mode, if you enter "<", it will provide list of available fields to include in a template.



4.15 Edit All Notes Template

Click on the clinic name on the bottom right corner of the landing page.

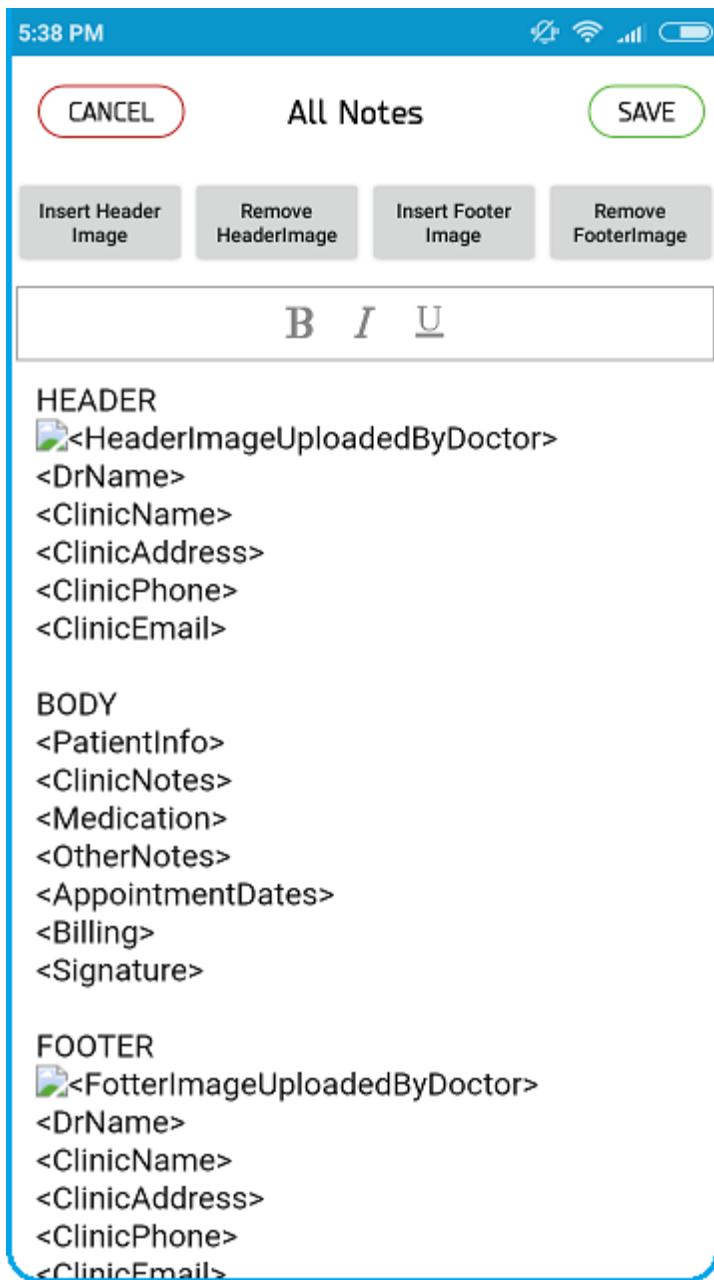
Click Templates on the left pane.

Then click on Print.

Then click on All Notes.

Then click on Edit.

Make necessary changes to the All Notes template.



Click Save to save the changes.

4.16 View Clinical Notes Template

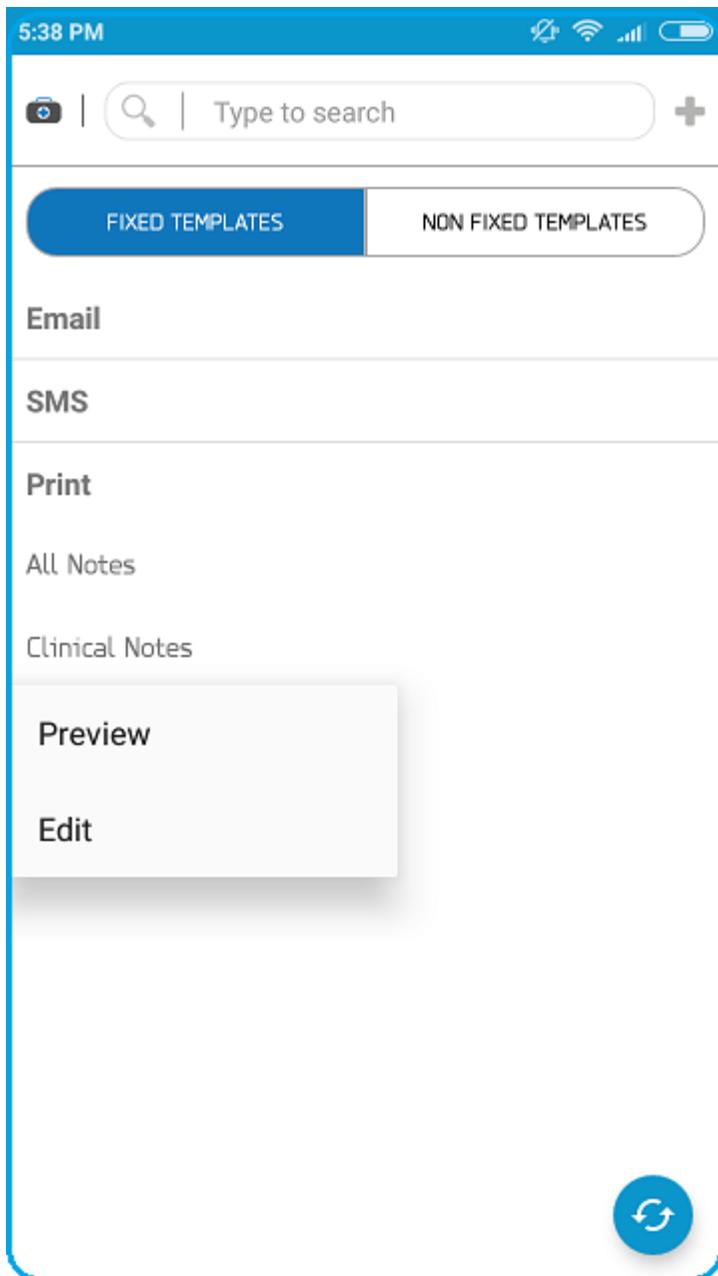
Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

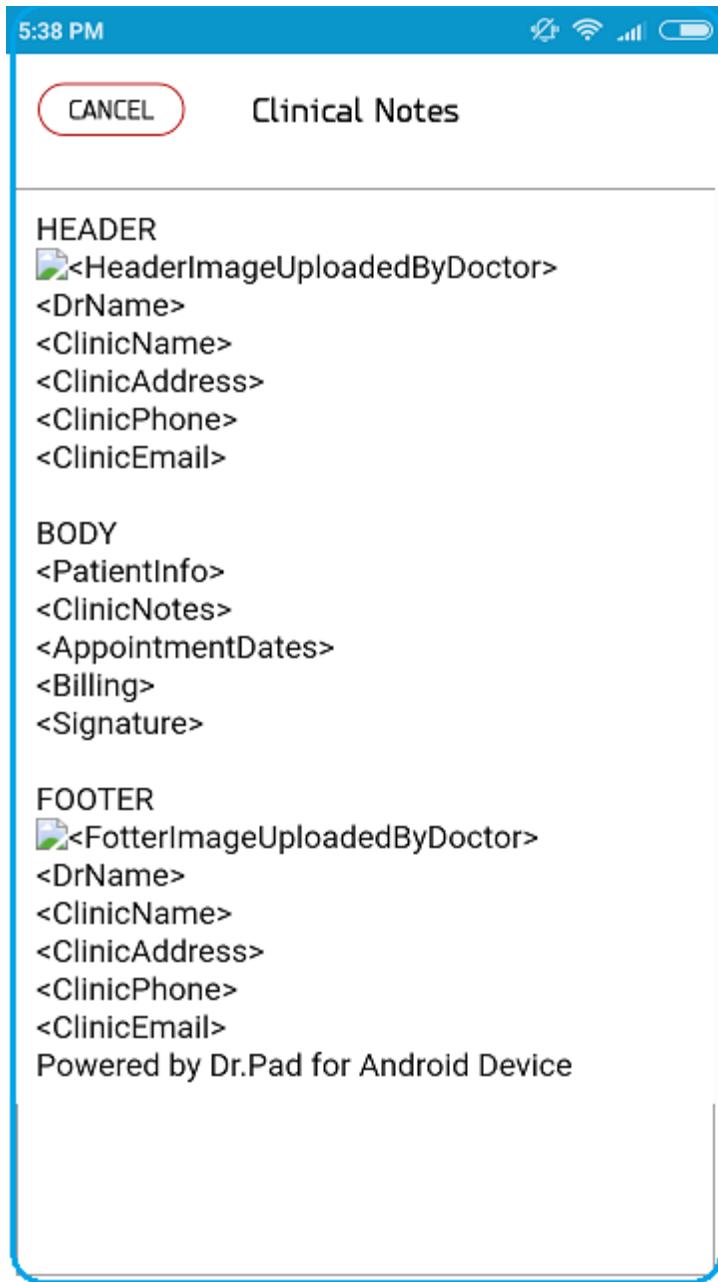
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Then click on Print.

Then click on Clinical Notes.



Click on Preview to view the template for Clinical Notes.



Click Cancel to close the template.

4.17 Edit Clinical Notes Template

Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

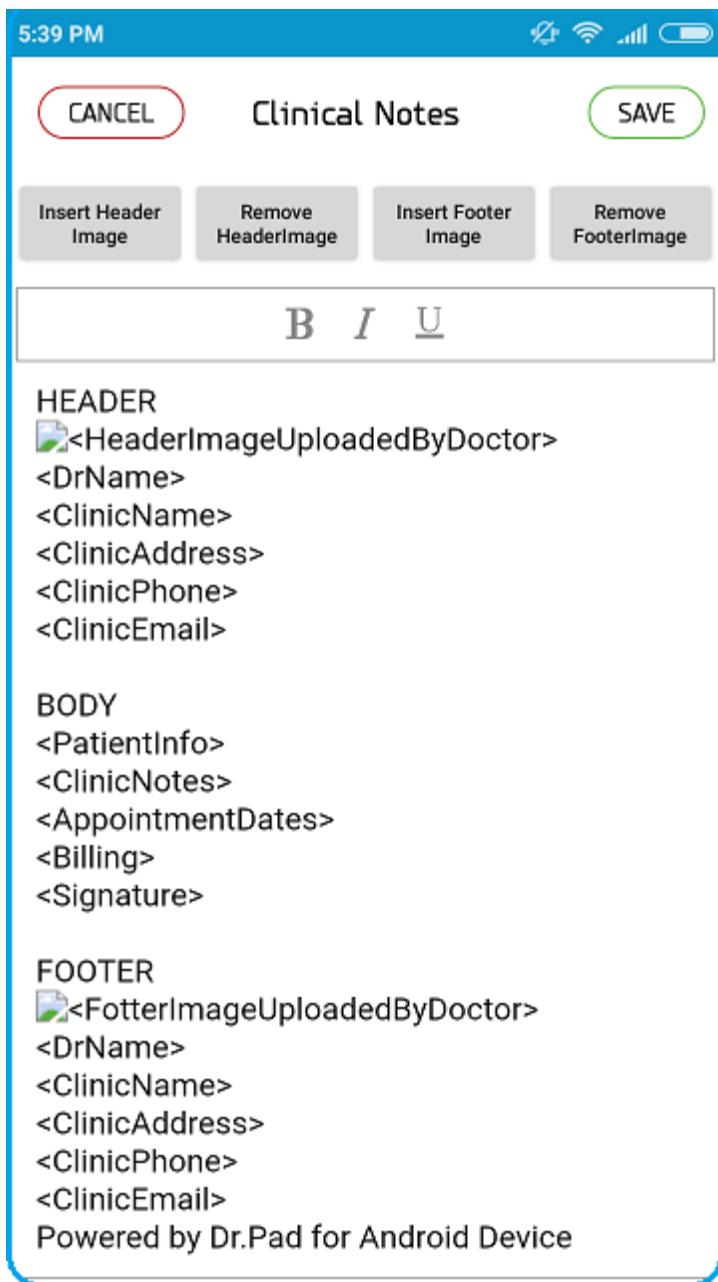
Then click on Print.

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Then click on Clinical Notes.

Then click on Edit.

Make necessary changes to the Clinical Notes template.



Click Save to save the changes.

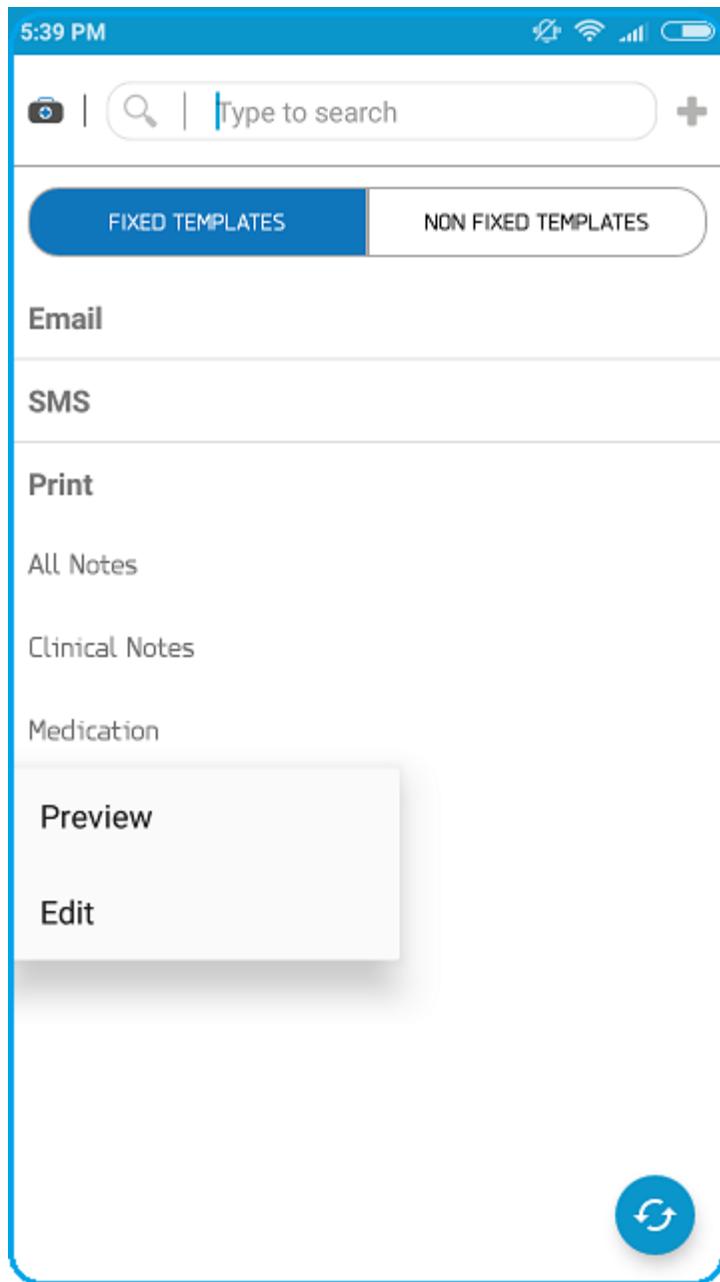
4.18 View Medication Template

Click on the clinic name on the bottom right corner of the landing page.

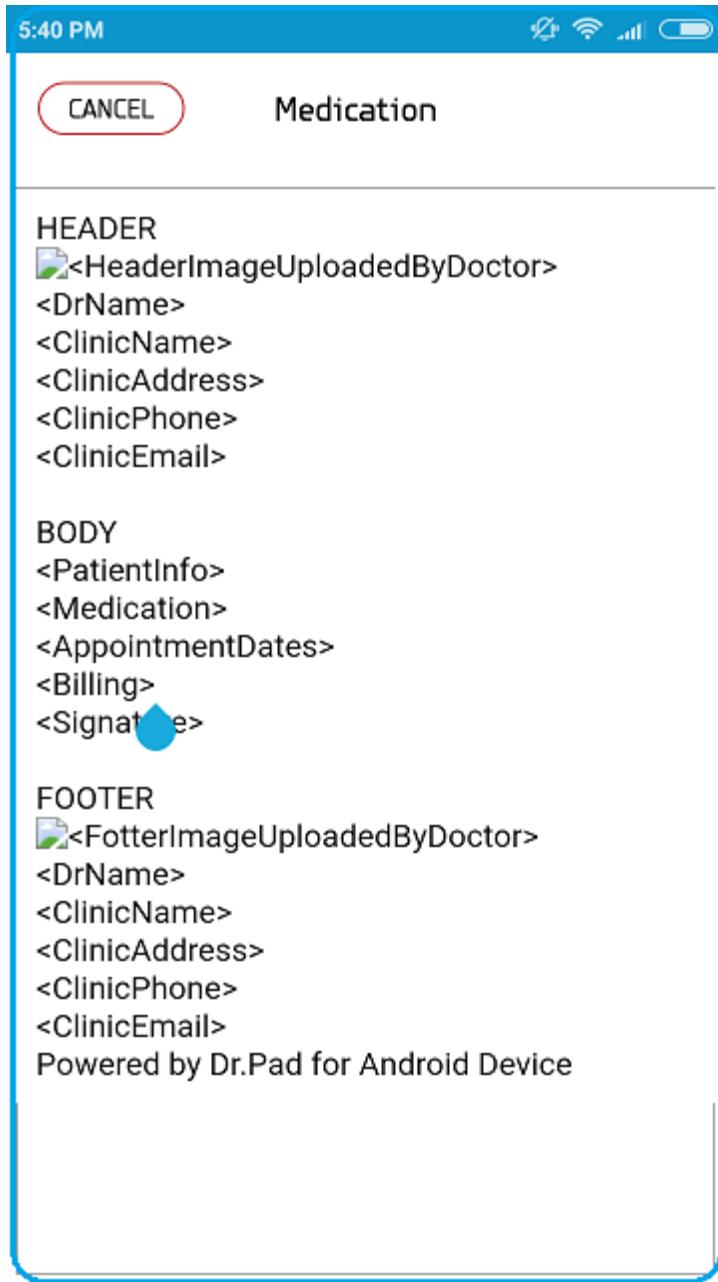
Click Templates on the left pane.

Then click on Print.

Then click on Medication.



Click Preview to view the Medication template.



Click Cancel to close the template.

4.19 Edit Medication Template

Click on the clinic name on the bottom right corner of the landing page.

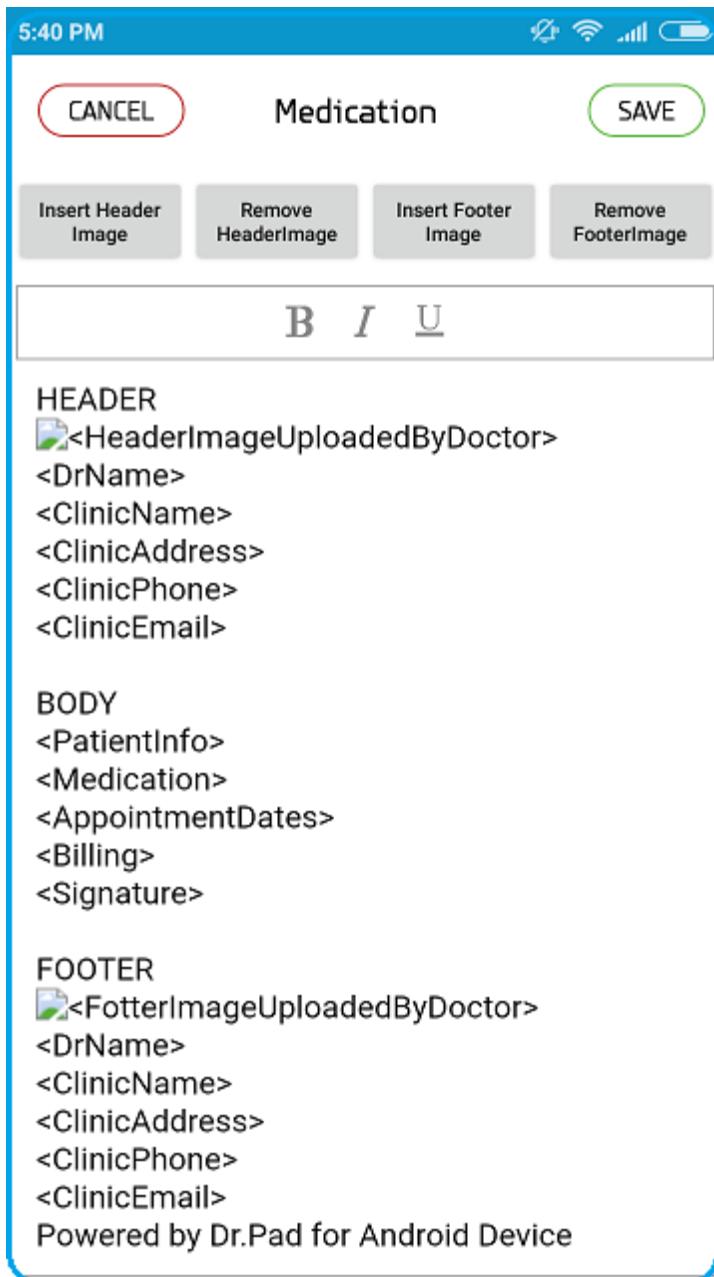
Click Templates on the left pane.

Then click on Print.

Then click on Medication.

Then click on Edit.

Make necessary changes to the Medication template.



Make necessary changes to the template.

Then click Save to save the changes.

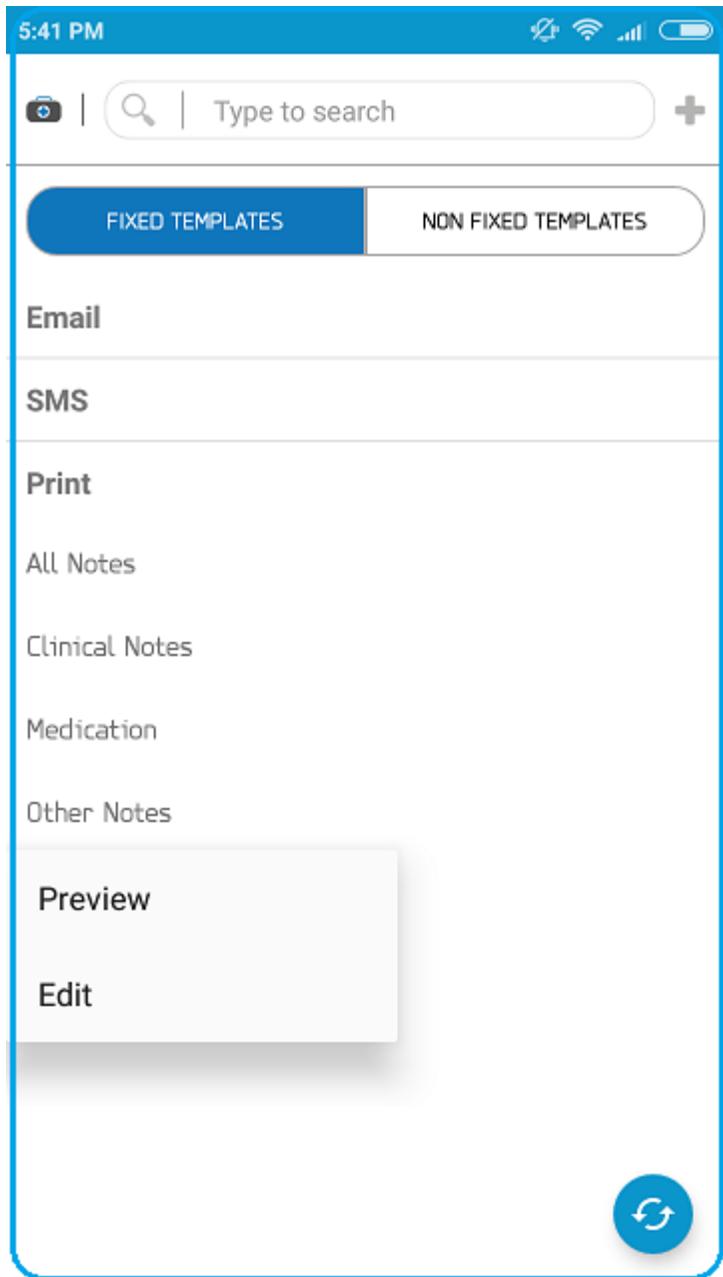
4.20 [View Other Notes Template](#)

Click on the clinic name on the bottom right corner of the landing page.

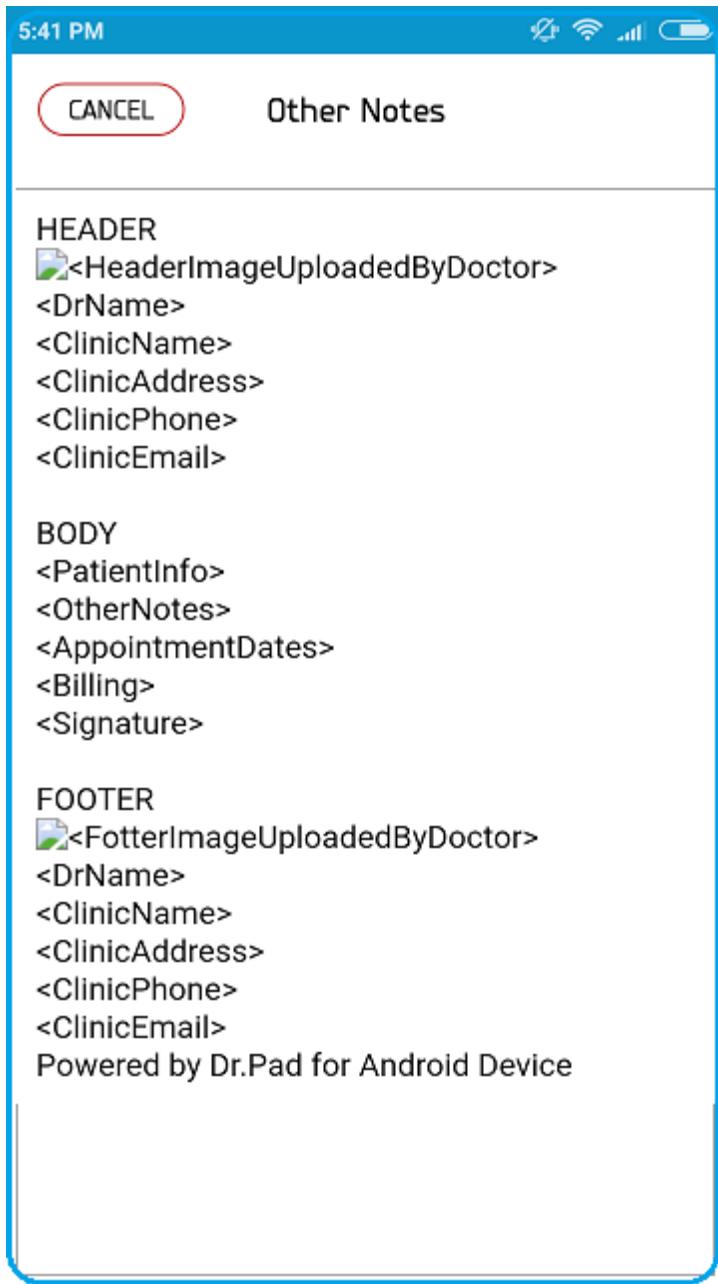
Click Templates on the left pane.

Then click on Print.

Then click on Other Notes.



Click Preview to view the template for Other Notes.



Click Cancel to close the template.

4.21 Edit Other Notes Template

Click on the clinic name on the bottom right corner of the landing page.

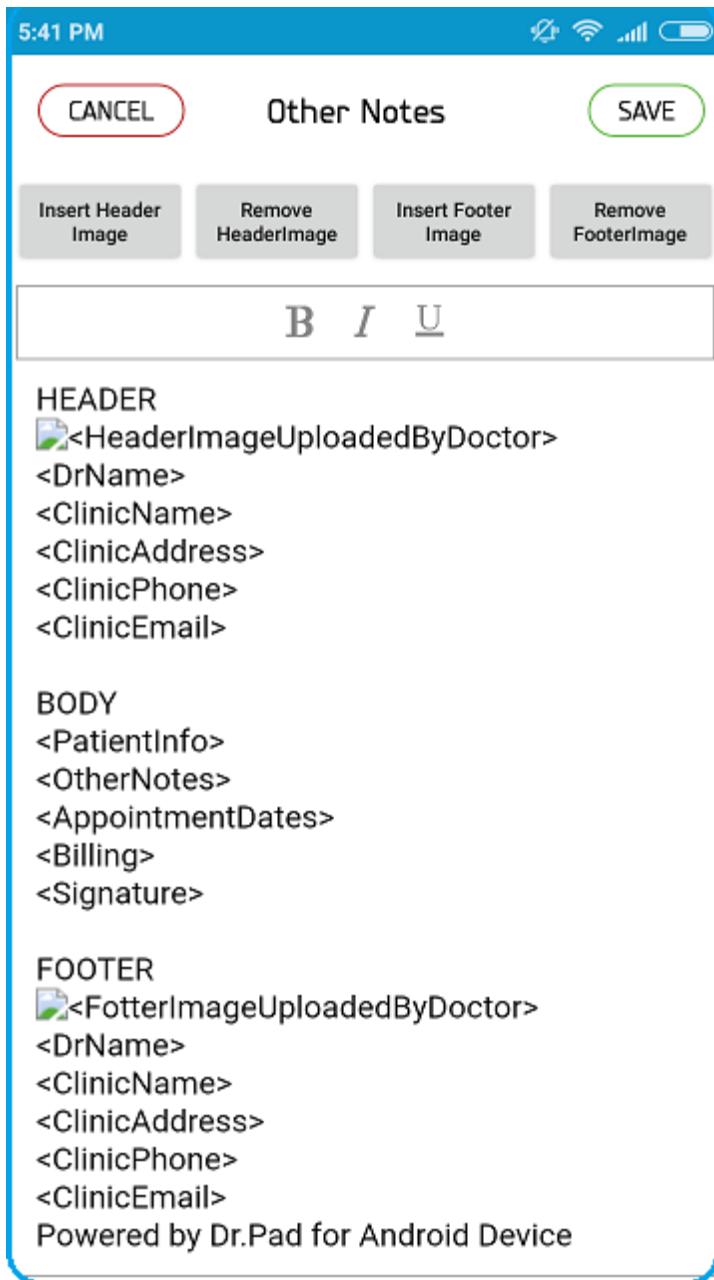
Click Templates on the left pane.

Then click on Print.

Then click on Other Notes.

Then click on Edit.

Make necessary changes to the Other Notes template.



Make necessary changes to the Other Notes template.

Click Save to save the changes.

4.22 View Men's Health Template

Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Click on Non-fixed Templates.

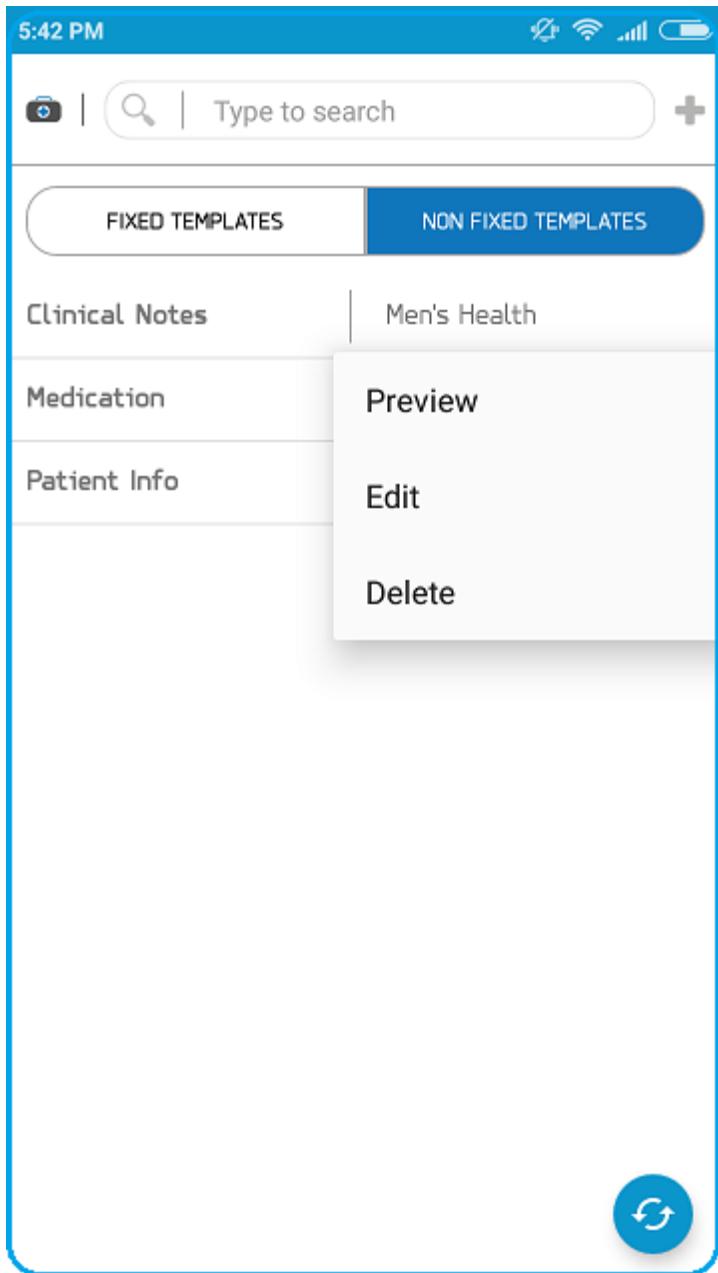
Then click on Clinical Notes..

Then click on Men's Health.

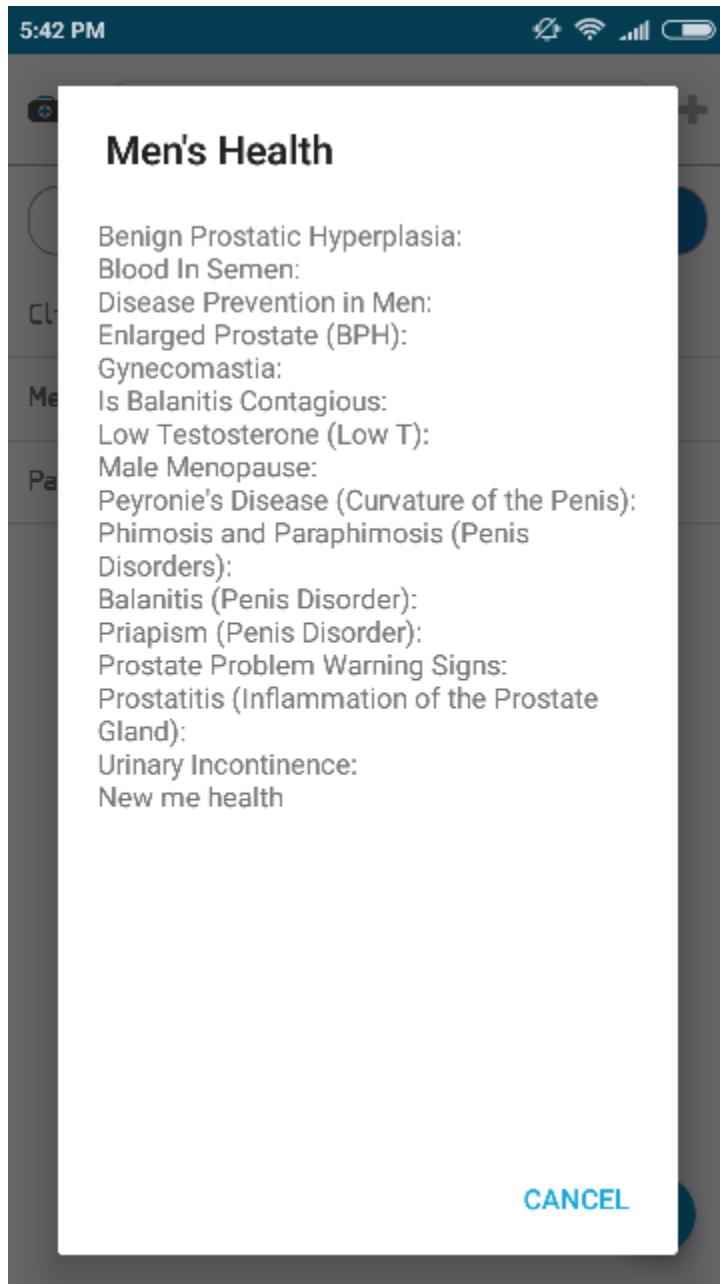
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Click Preview to view the template.



Click Cancel to close the template.

4.23 Edit Men's Health Template

Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

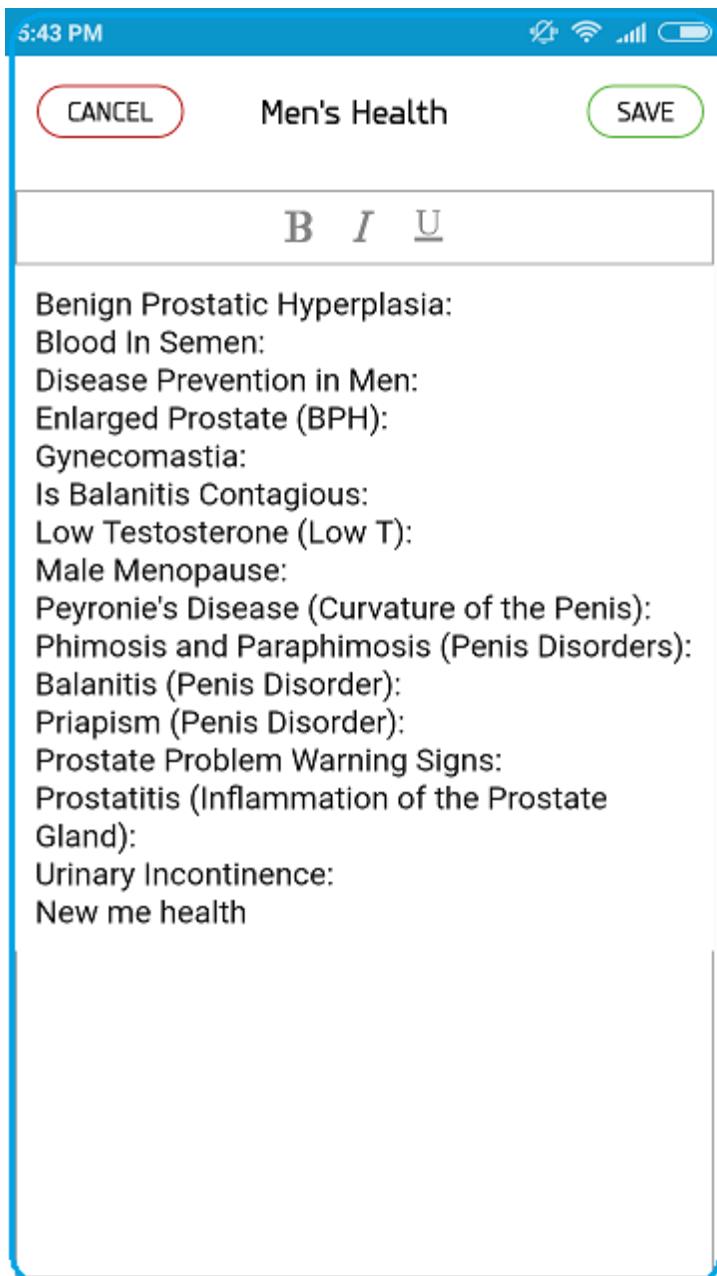
Click on Non-fixed Templates.

Then click on Clinical Notes..

Then click on Men's Health.

Click Edit and make necessary changes to the template.

Click Save to save the changes.



4.24 Delete Men's Health Template

Click on the clinic name on the bottom right corner of the landing page.

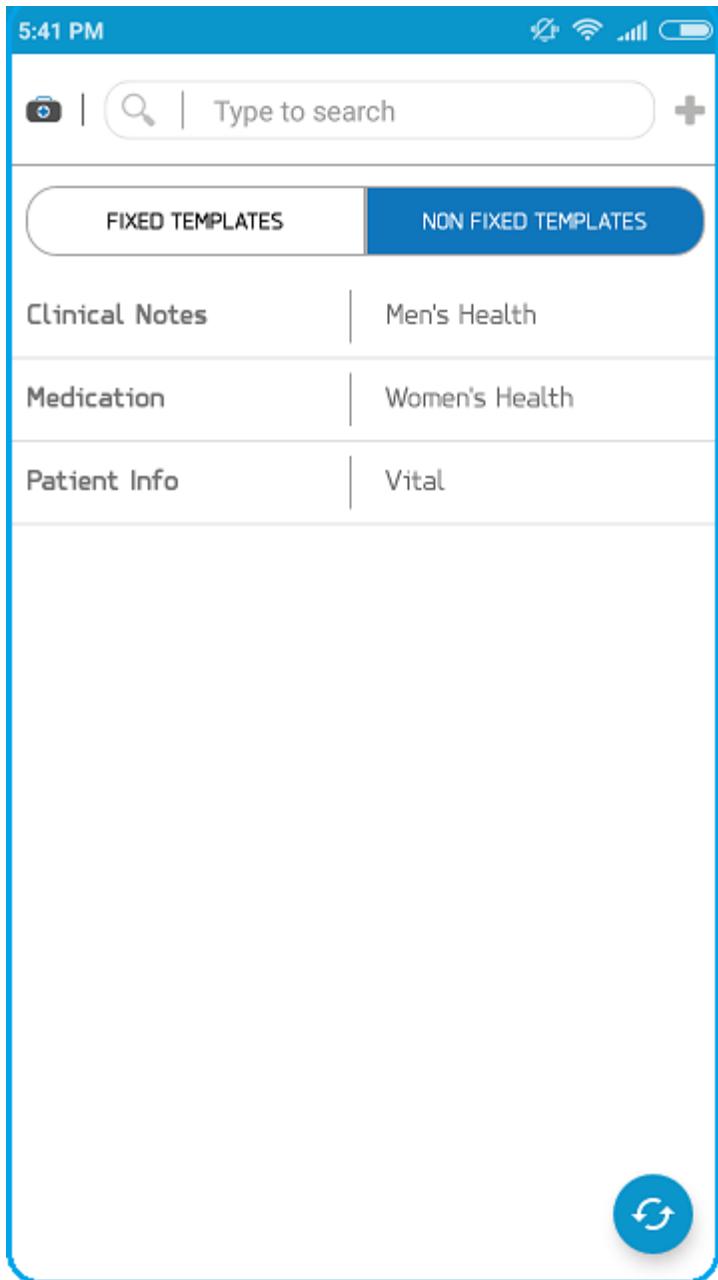
Click Templates on the left pane.

Click on Non-fixed Templates.

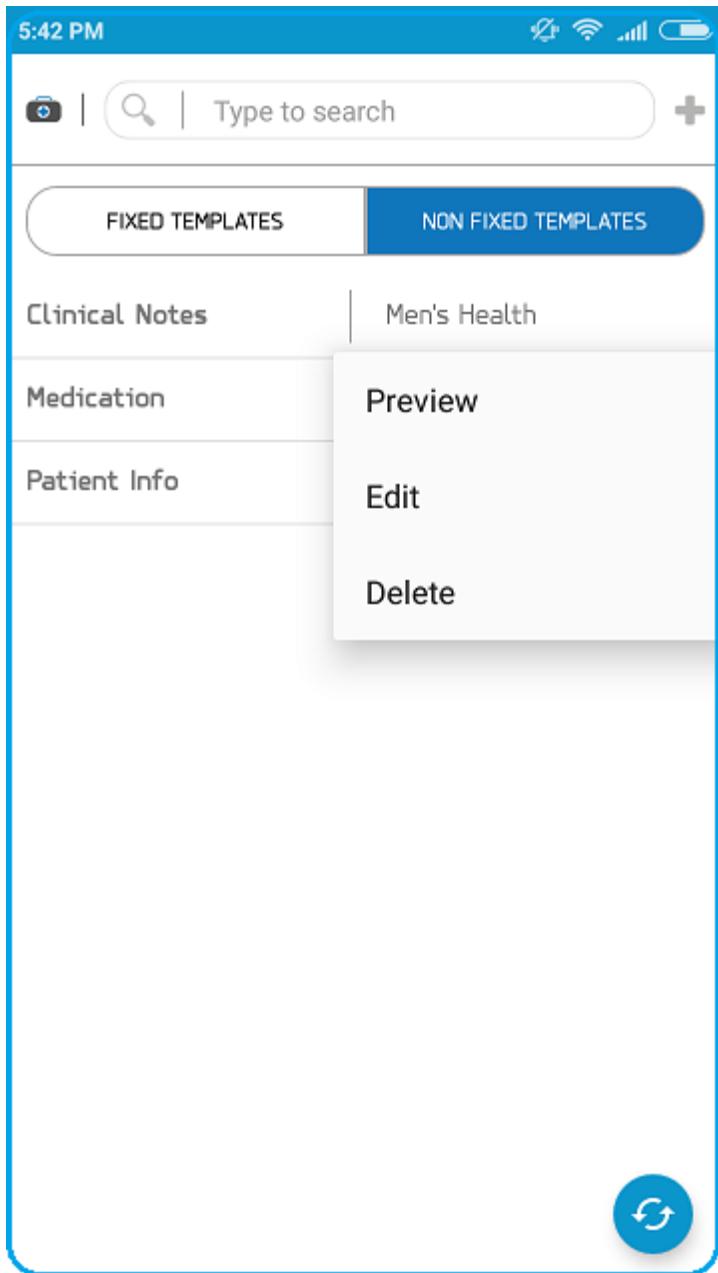
Then click on Clinical Notes..

Then click on Men's Health.

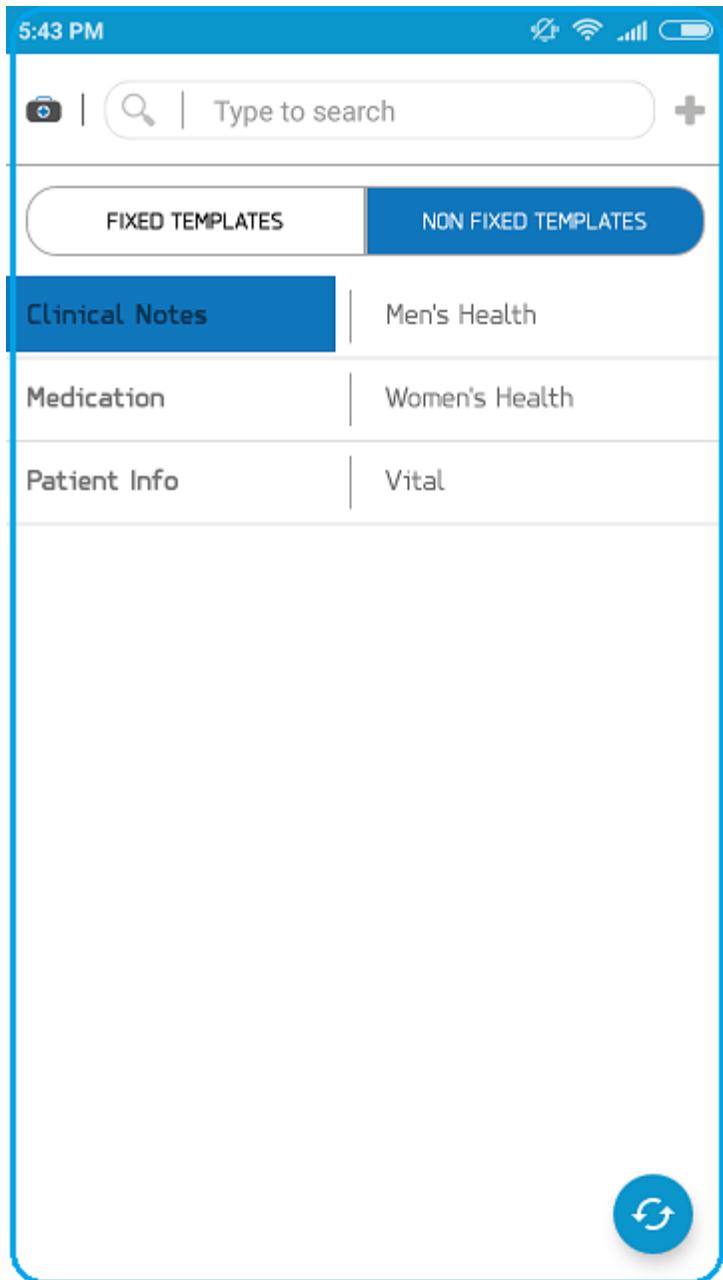
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Click Delete to delete the template.



4.25 View Women's Health Template

Click on the clinic name on the bottom right corner of the landing page.

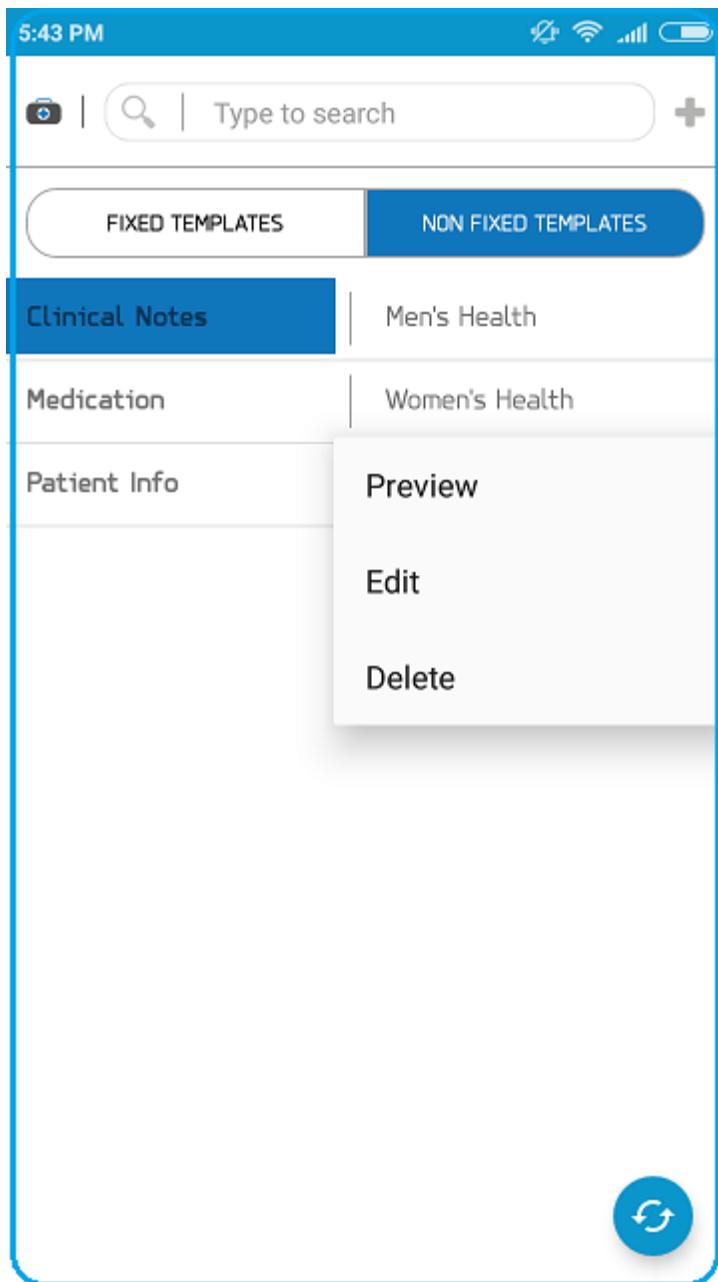
Click Templates on the left pane.

Click on Non-fixed Templates.

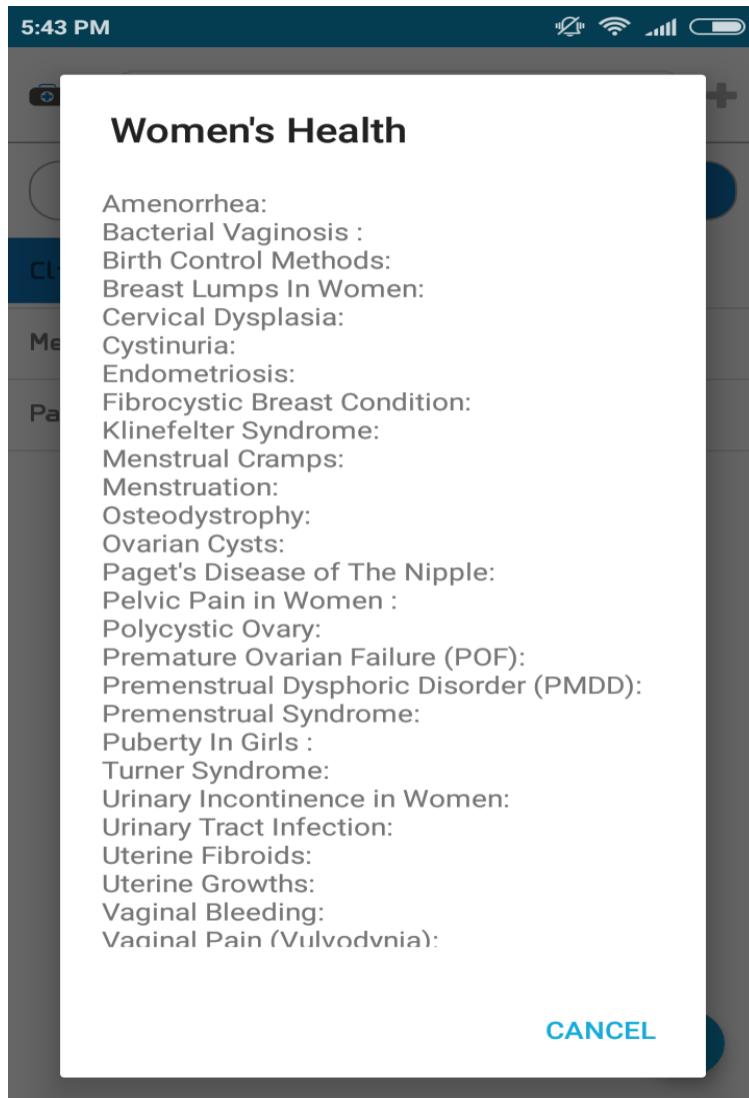
Then click on Clinical Notes.

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Then click on Women's Health.



Click Preview to view the template.



Click Cancel to close the template.

4.26 Edit Women's Health Template

Click on the clinic name on the bottom right corner of the landing page.

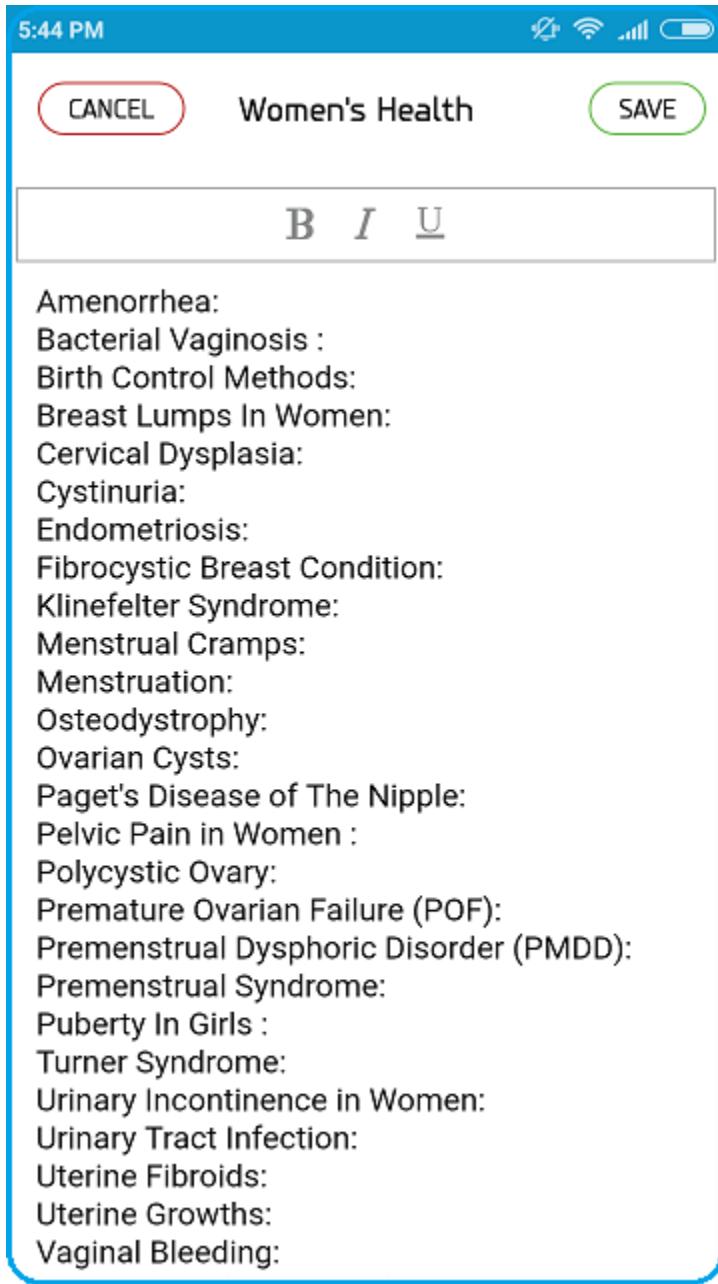
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Clinical Notes.

Then click on Women's Health.

Click Edit and make necessary changes to the template.



Click Save to save the changes

4.27 Delete Women's Health Template

Click on the clinic name on the bottom right corner of the landing page.

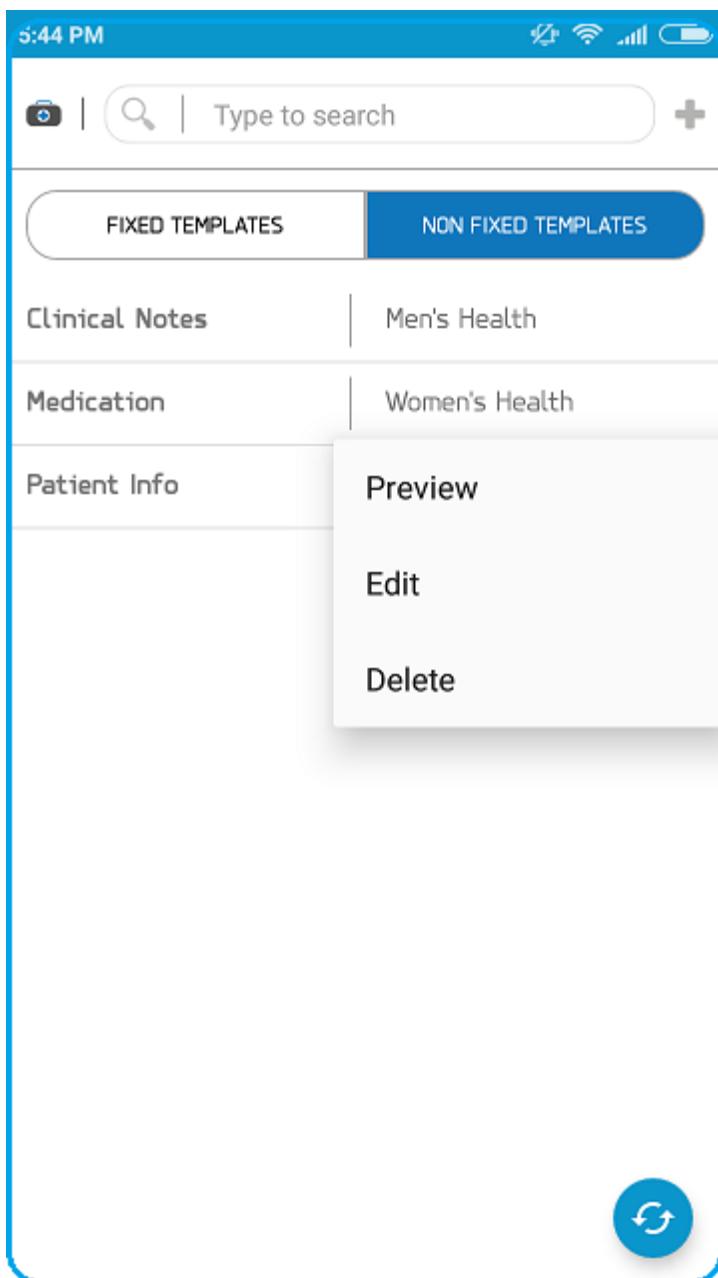
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Clinical Notes.

Then click on Women's Health.

Click Delete to delete the template.



4.28 View Vital Template

Click on the clinic name on the bottom right corner of the landing page.

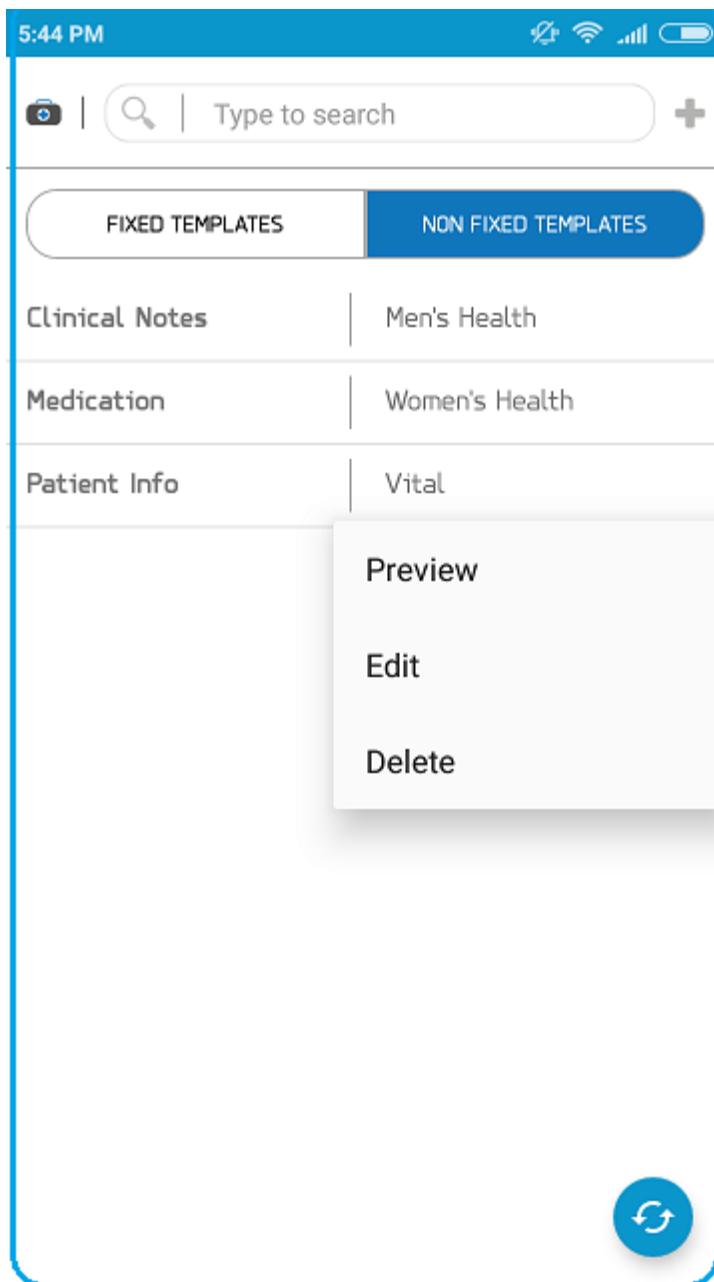
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Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Clinical Notes.

Then click on Vital.



Click on Preview to view the template.



Click Cancel to close the template.

4.29 Edit Vital Template

Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Clinical Notes.

Then click on Vital.

Then click Edit and make necessary changes to the template.



Click Save to save the changes.

4.30 Delete Vital Template

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Click on the clinic name on the bottom right corner of the landing page.

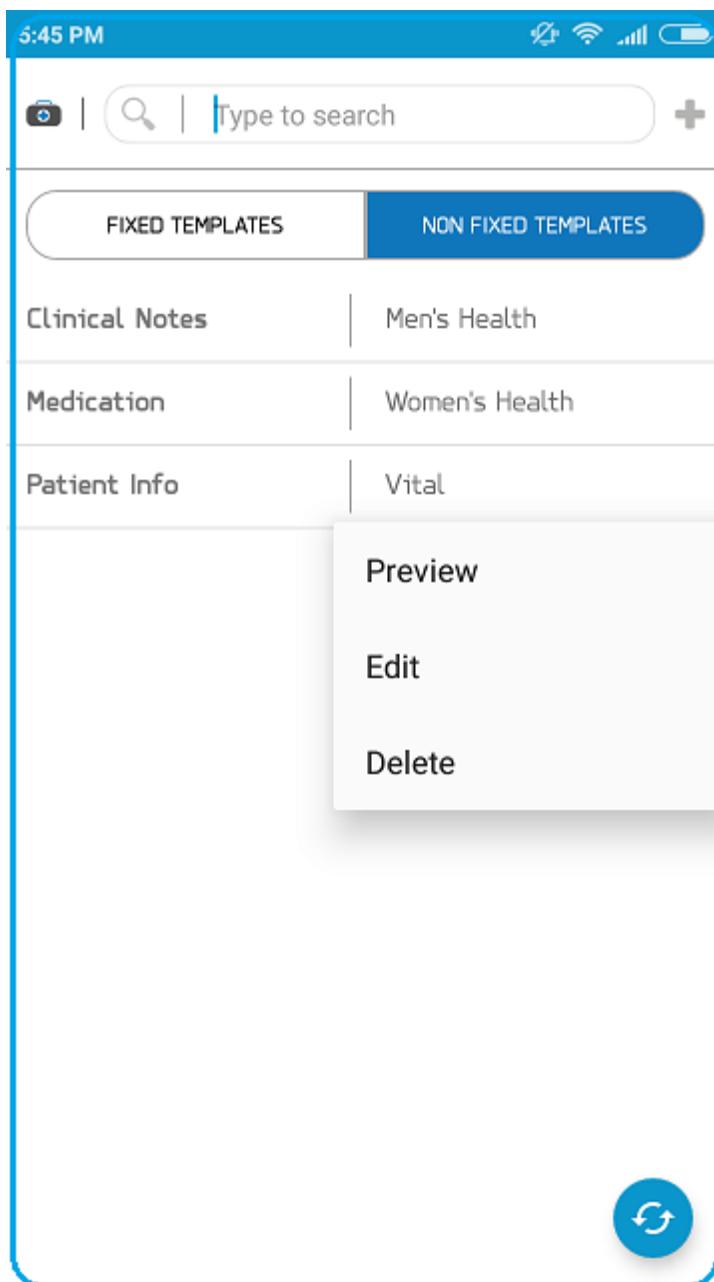
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Clinical Notes.

Then click on Vital.

Then click Delete to delete the template.



4.31 View Fever Medication Template

Click on the clinic name on the bottom right corner of the landing page.

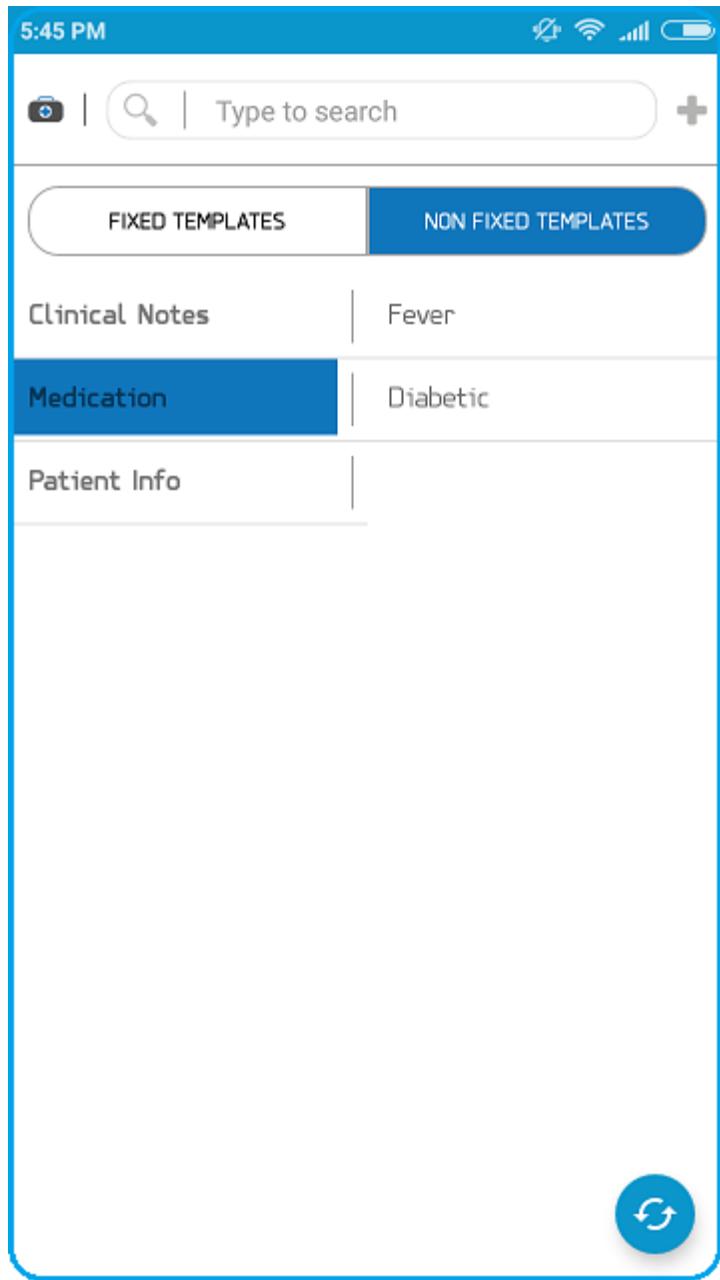
Click Templates on the left pane.

Click on Non-fixed Templates.

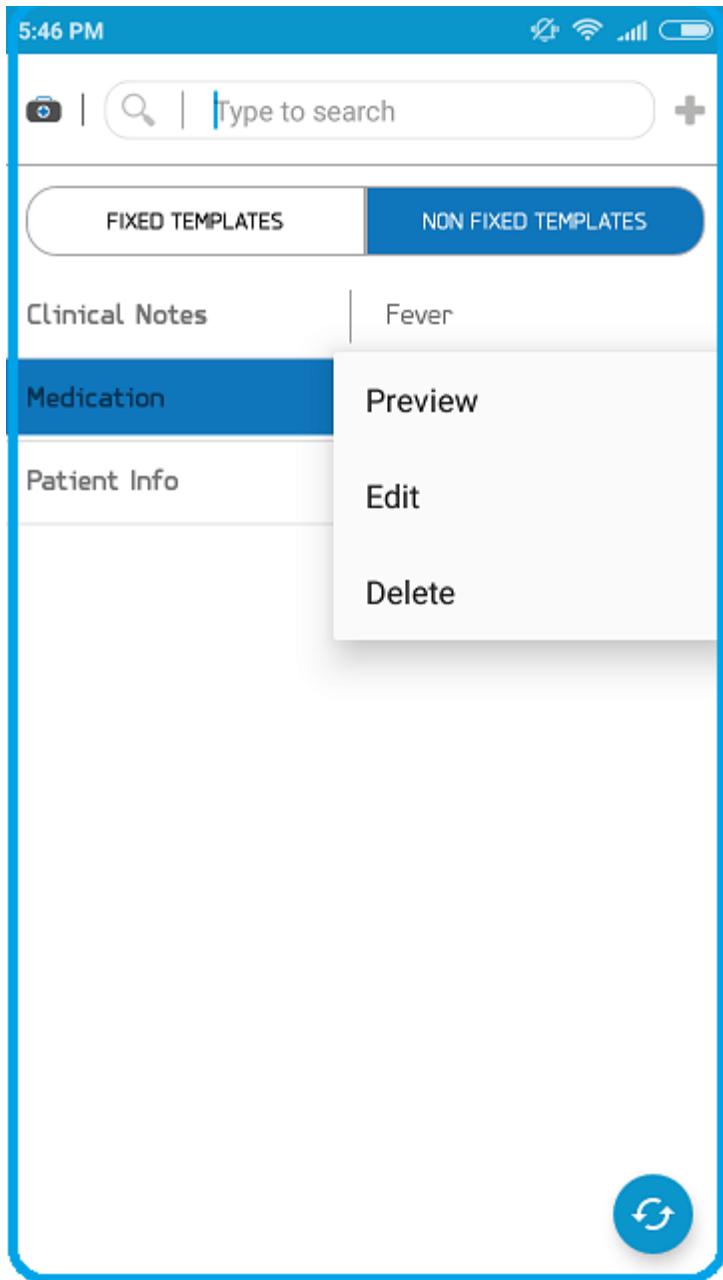
Then click on Medication.

Then click on Fever.

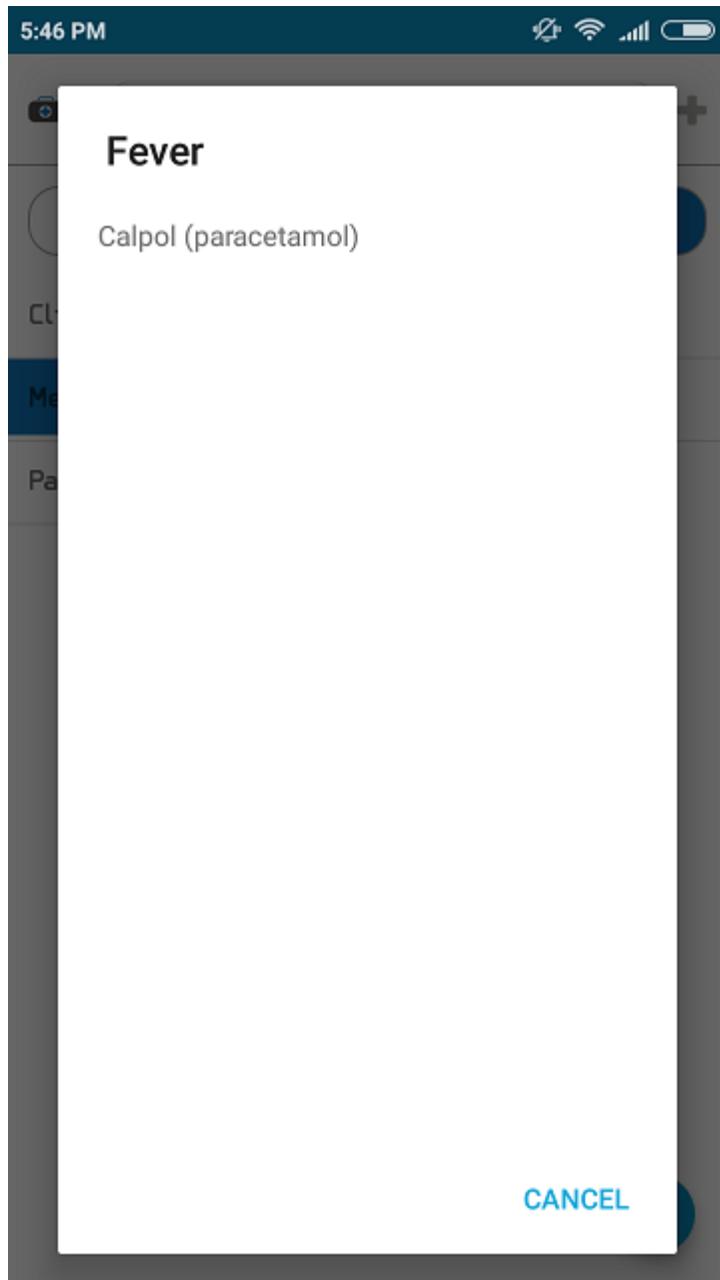
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Click Preview to view the template



Click Cancel to close the template.

4.32 Edit Fever Medication Template

Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Medication.

Then click on Fever.

Then click Edit and make necessary changes.



Click Save to save the changes to the template

4.33 Delete Fever Medication Template

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Click on the clinic name on the bottom right corner of the landing page.

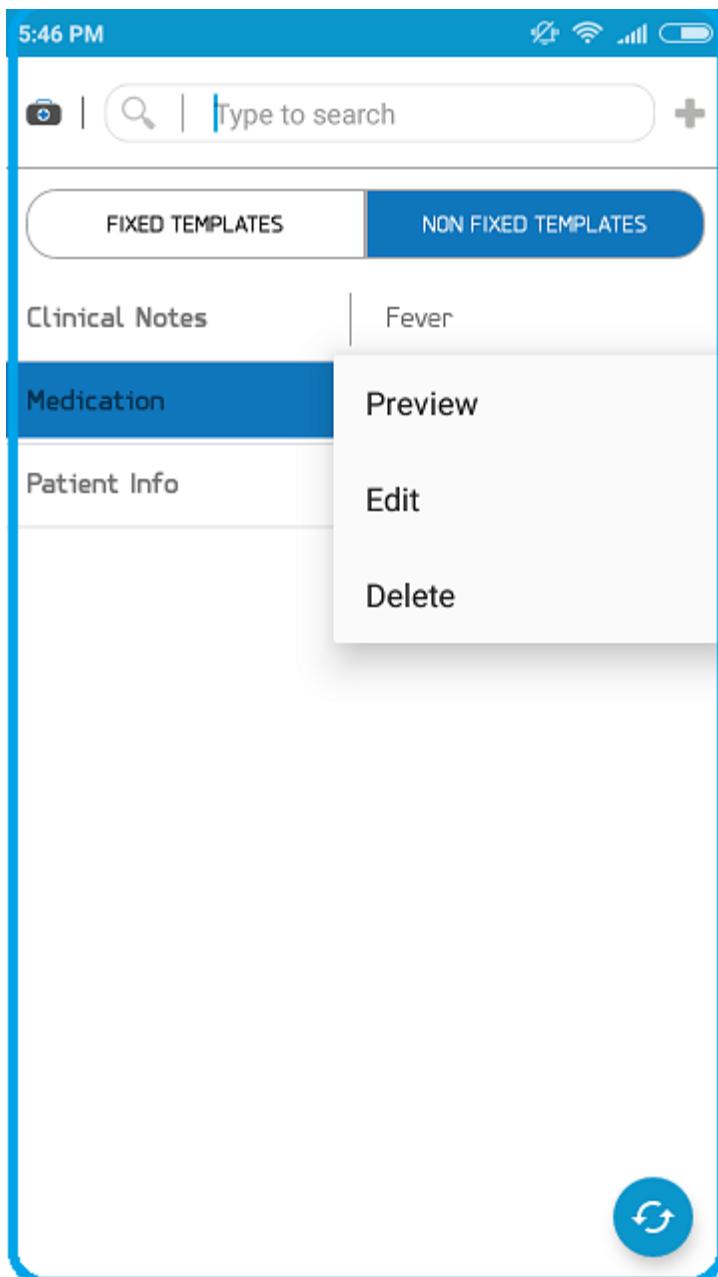
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Medication.

Then click on Fever.

Click Delete to delete the fever medication template.



4.34 View Diabetes Medication Template

Click on the clinic name on the bottom right corner of the landing page.

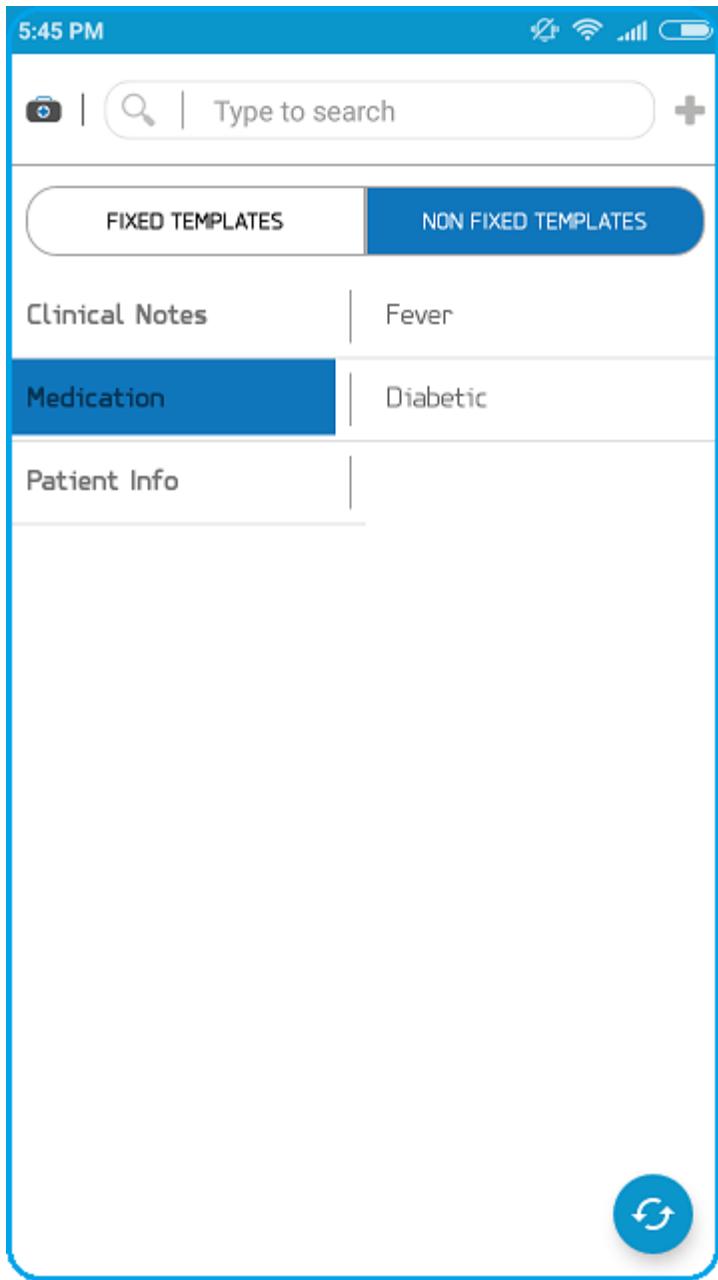
Click Templates on the left pane.

Click on Non-fixed Templates.

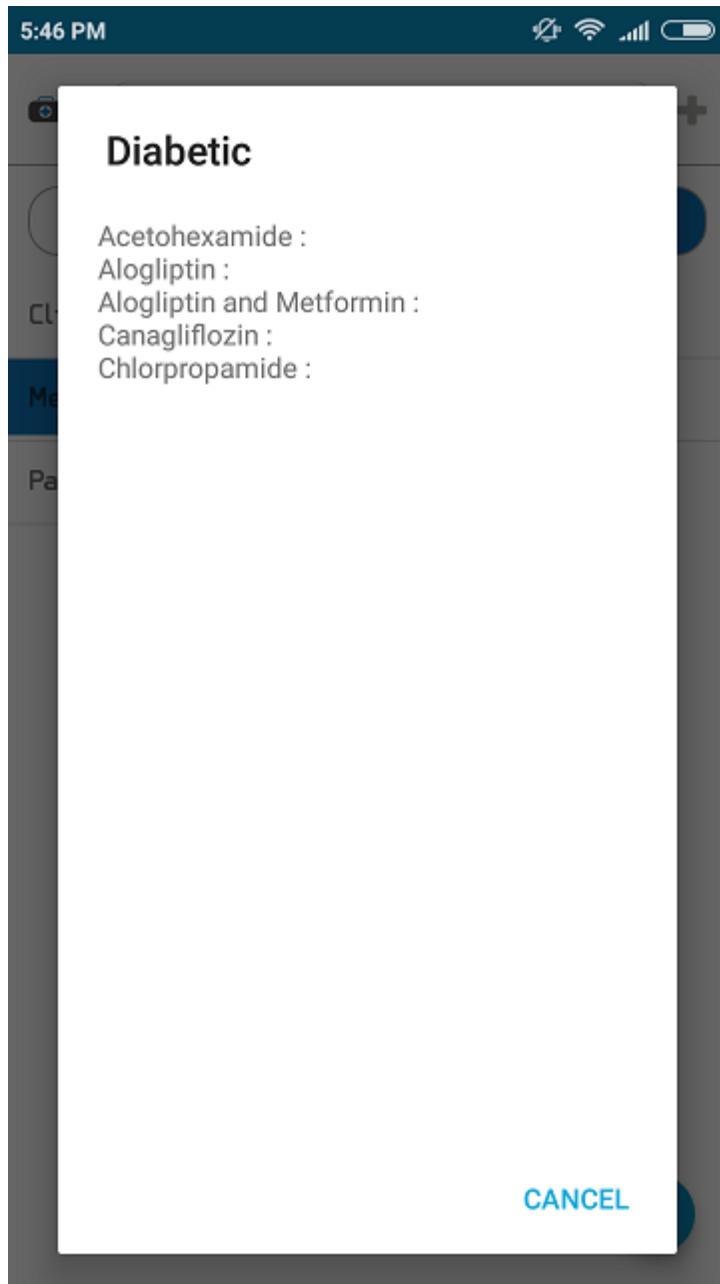
Then click on Medication.

Then click on Diabetic.

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Then click Preview to view the Diabetes Medication template.



Click Cancel to close the template.

4.35 Edit Diabetes Medication Template

Click on the clinic name on the bottom right corner of the landing page.

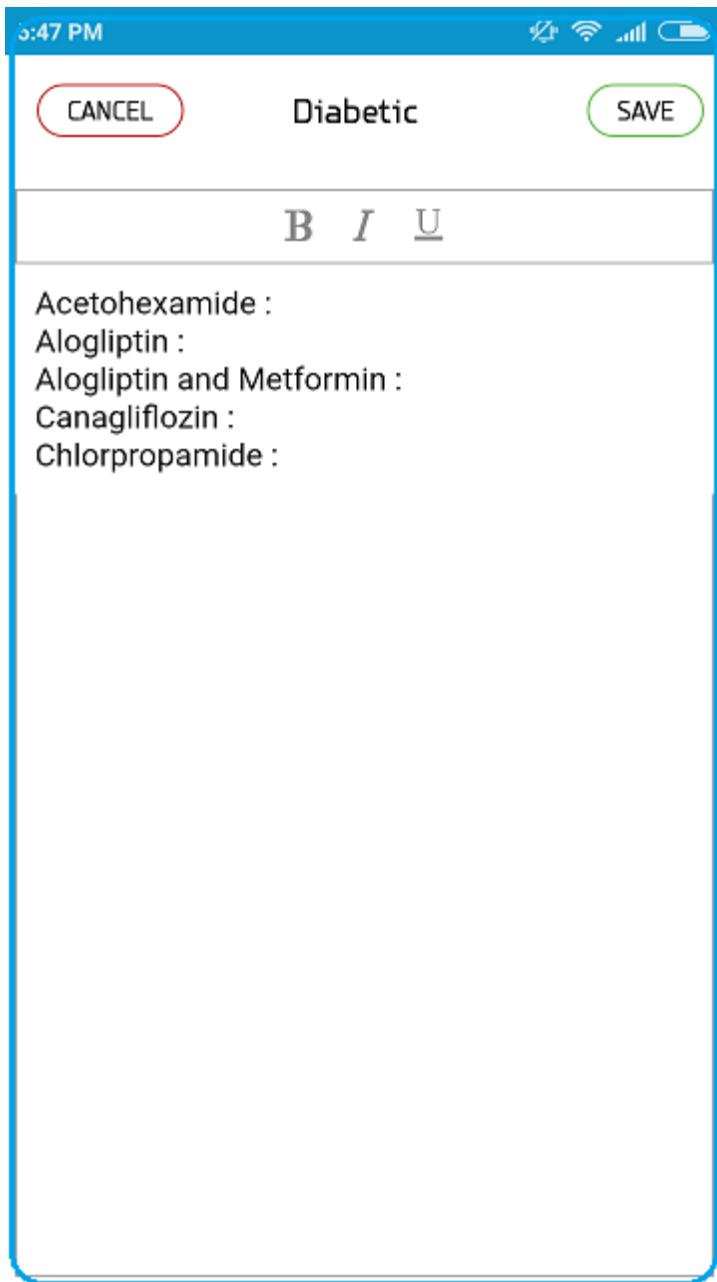
Click Templates on the left pane.

Click on Non-fixed Templates.

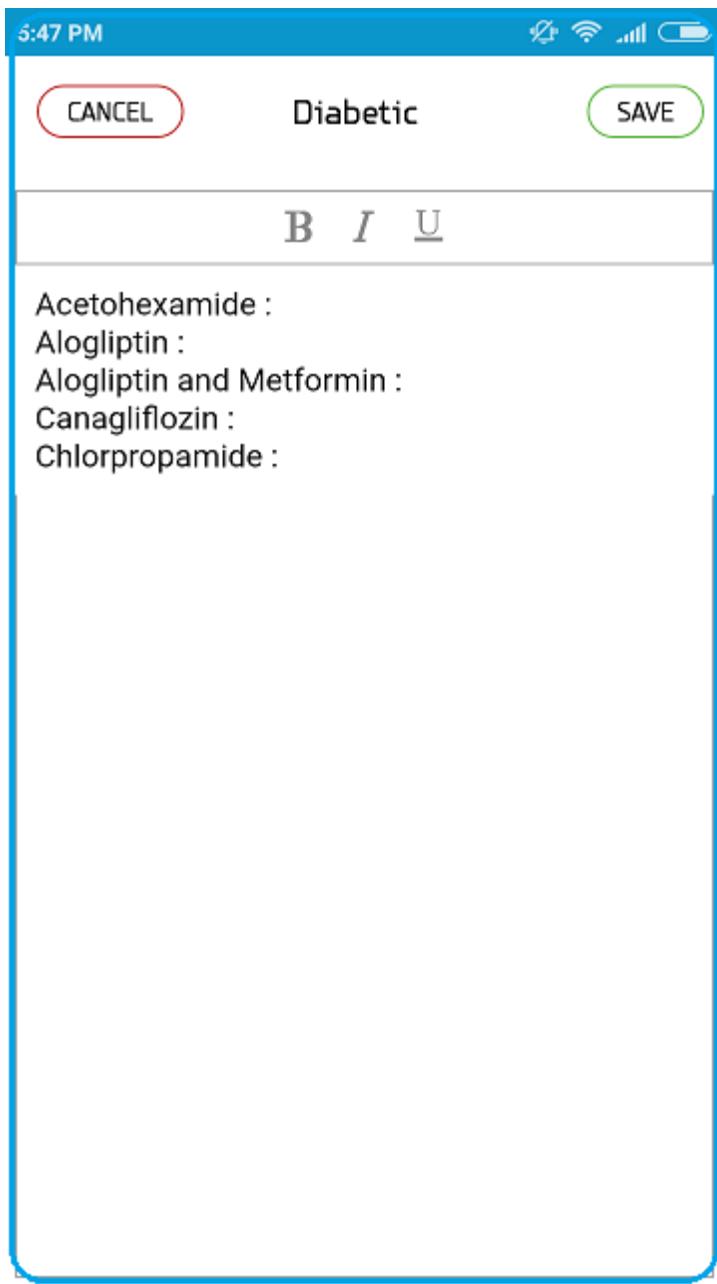
Then click on Medication.

Then click on Diabetic.

Then click Edit and make necessary changes.



Click Save to save changes to the template.



4.36 Delete Diabetes Medication Template

Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Medication.

Then click on Diabetic.

Then click Delete to delete the template.

4.37 [View Immunization Template](#)

Click on the clinic name on the bottom right corner of the landing page.

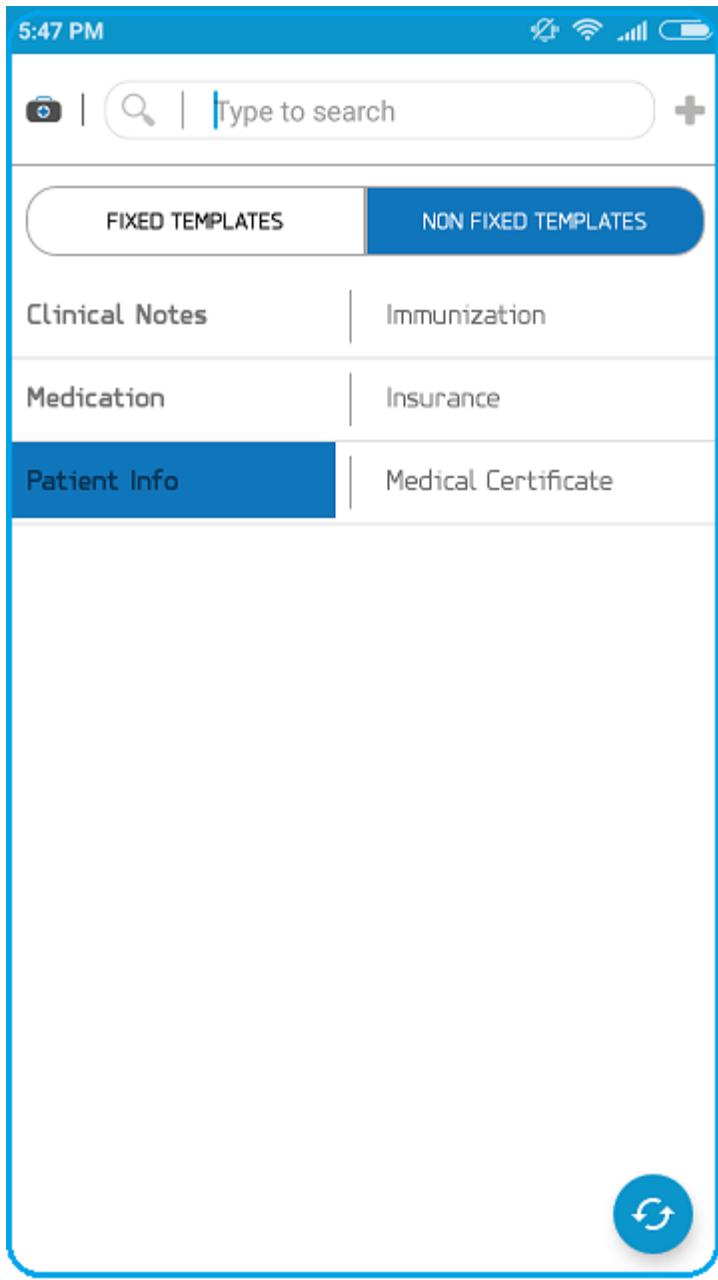
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Patient Info.

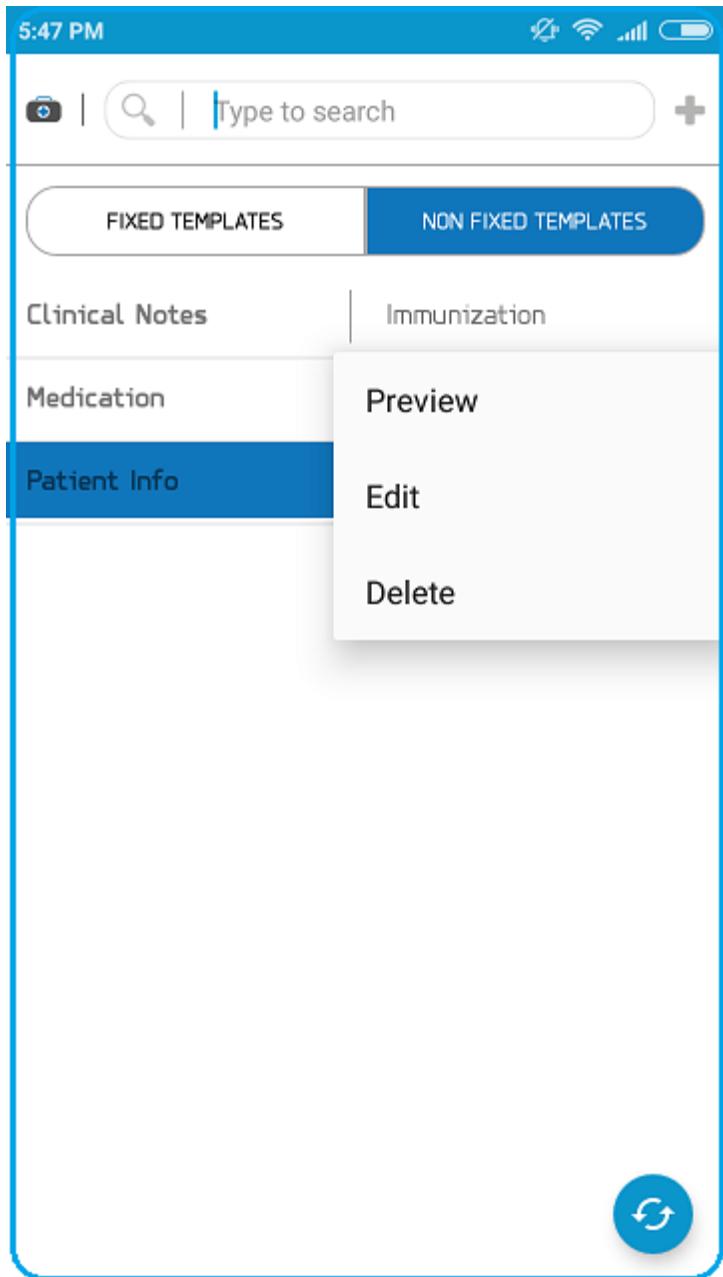
Then click on Immunization.

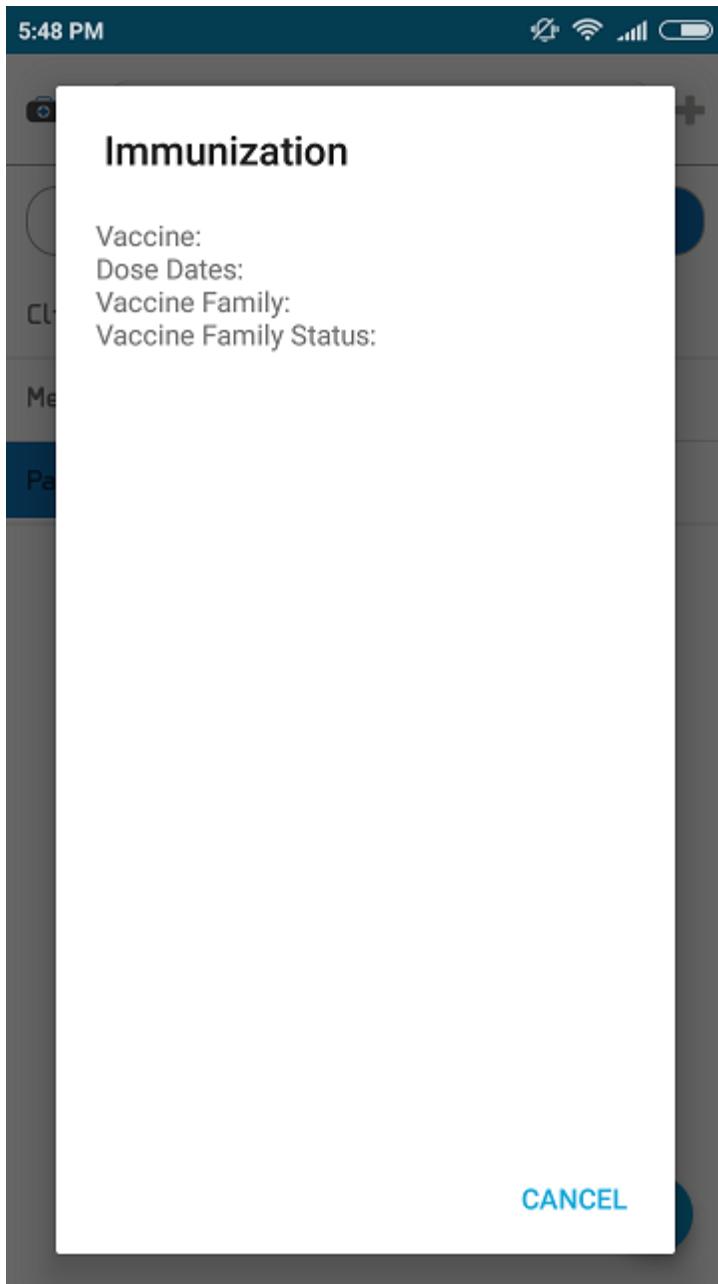
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Click Preview to view the template.

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Click Cancel to close the template.

4.38 Edit Immunization Template

Click on the clinic name on the bottom right corner of the landing page.

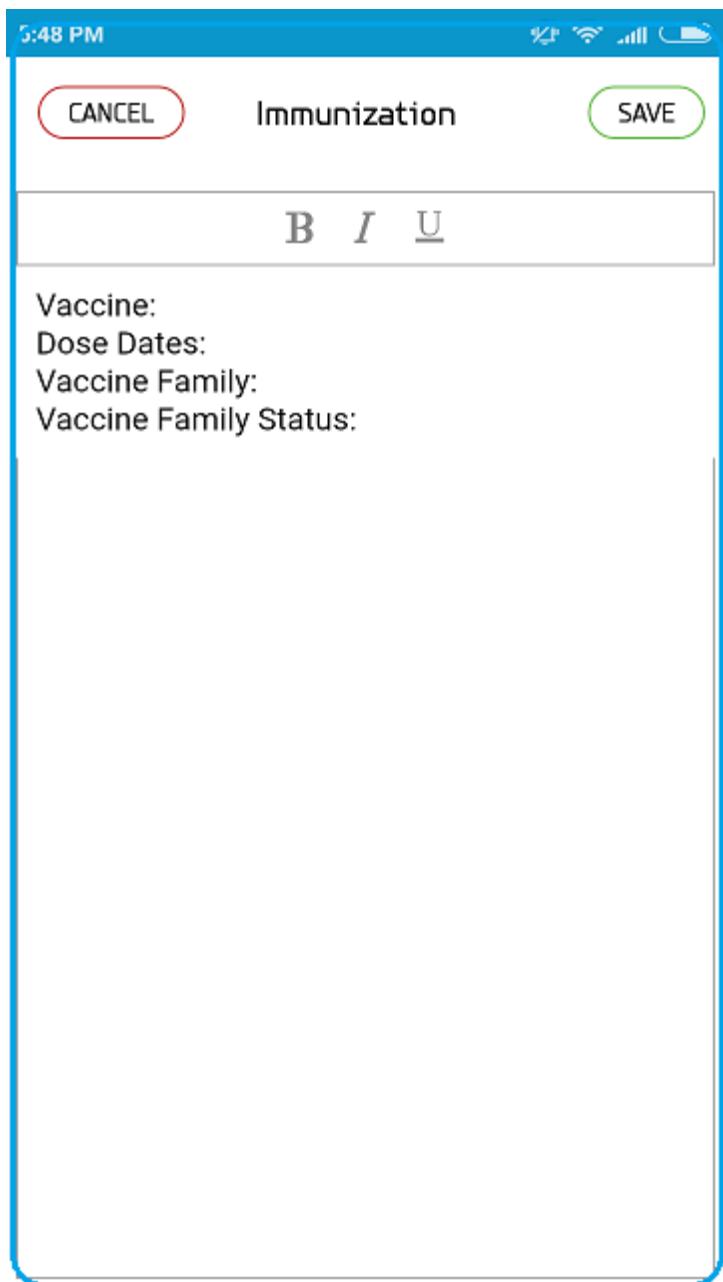
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Patient Info.

Then click on Immunization.

Click Edit and make necessary changes to the template.



Click Save to save the changes.

4.39 Delete Immunization Template

Click on the clinic name on the bottom right corner of the landing page.

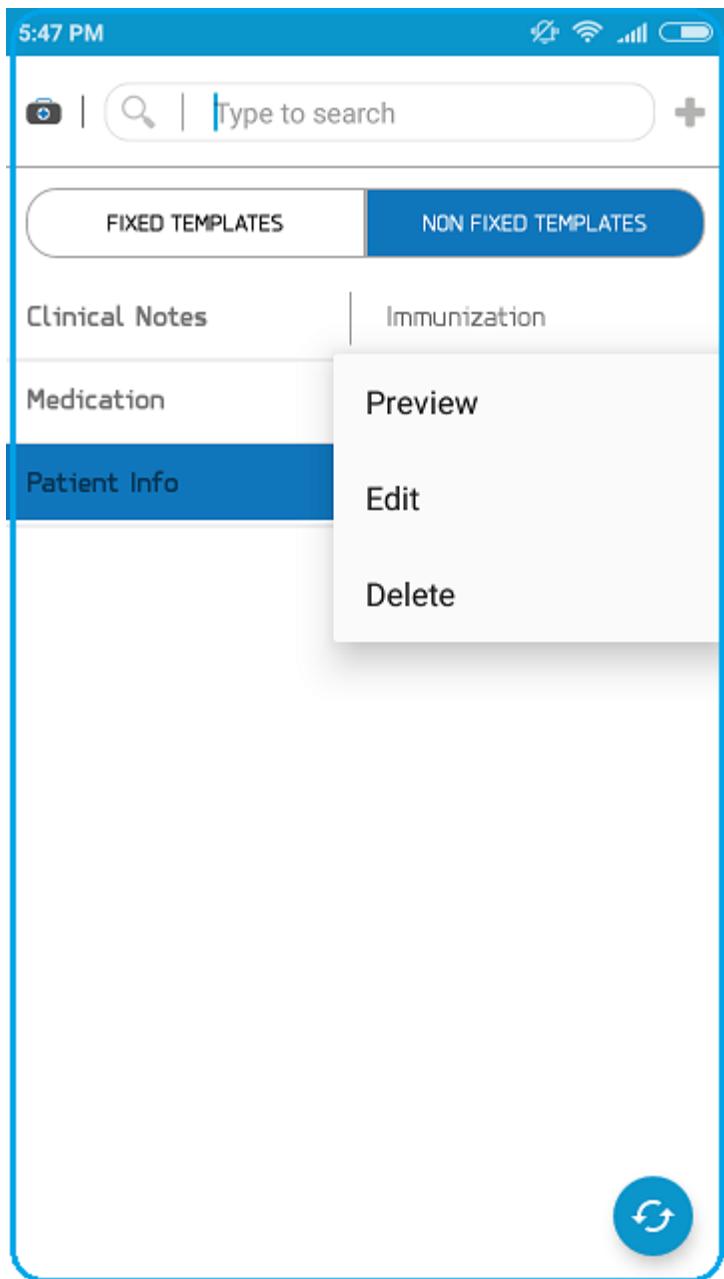
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Patient Info.

Then click on Immunization.

Click Delete to delete the template.



4.40 View Insurance Template

Click on the clinic name on the bottom right corner of the landing page.

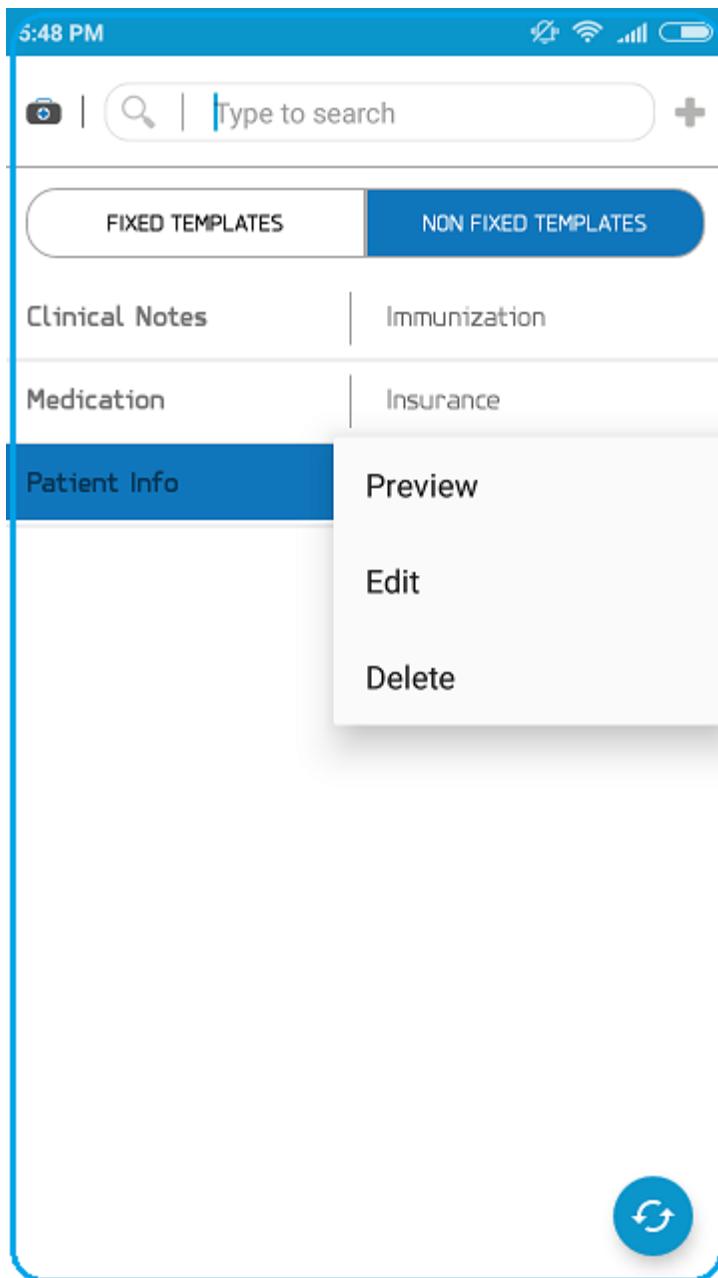
Click Templates on the left pane.

Click on Non-fixed Templates.

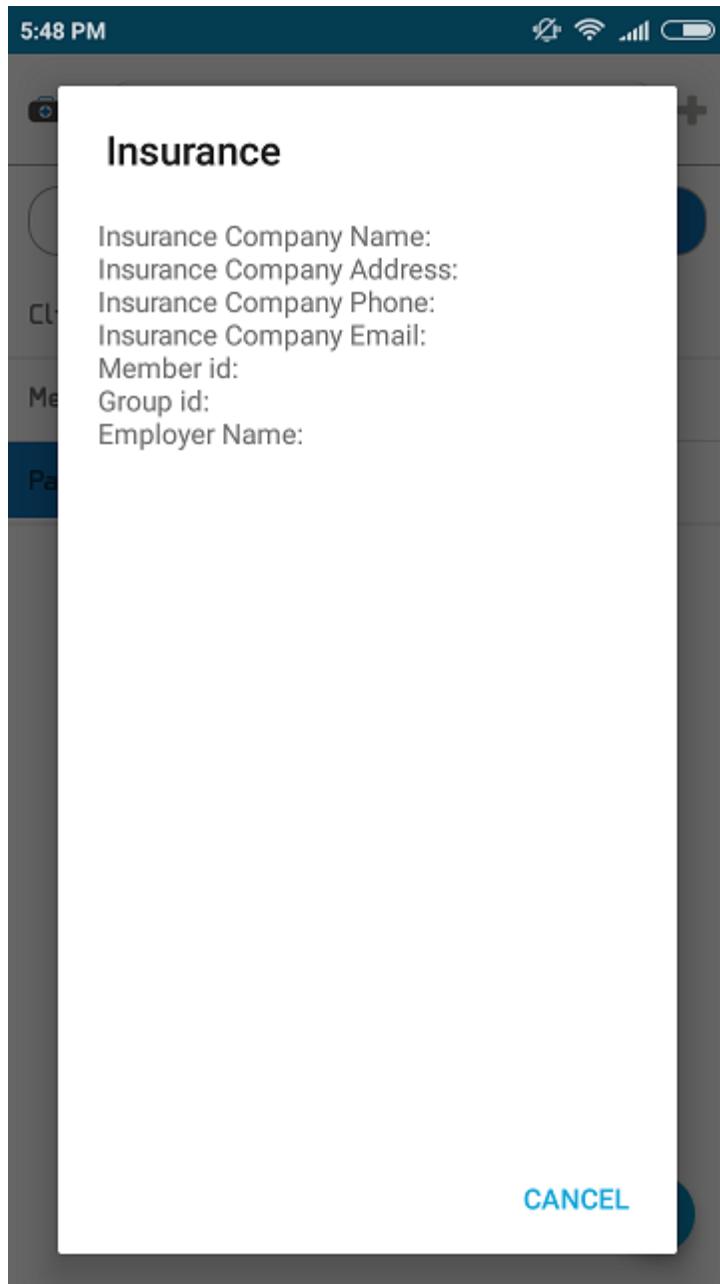
Then click on Patient Info.

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Then click on Insurance.



Click Preview to view the template.



Click Cancel to close the template.

4.41 Edit Insurance Template

Click on the clinic name on the bottom right corner of the landing page.

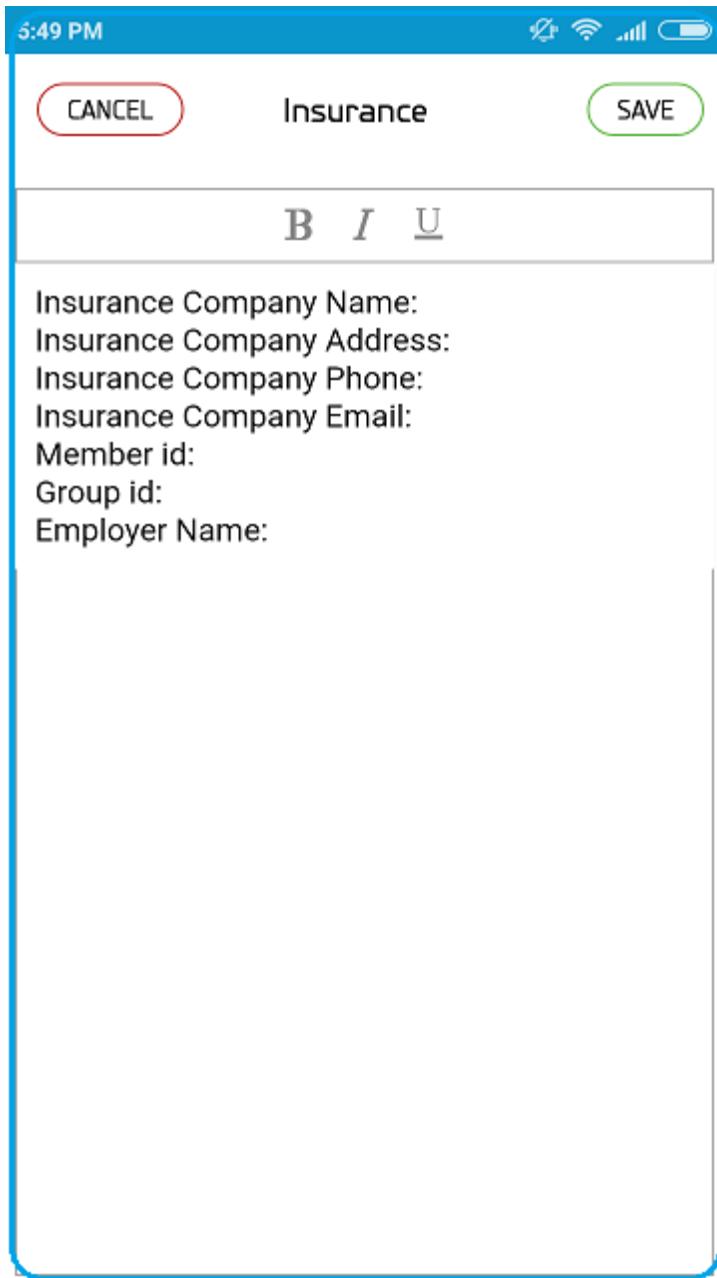
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Patient Info.

Then click on Insurance.

Click Edit and make necessary changes to the template.



Click Save to save the changes.

4.42 Delete Insurance Template

Click on the clinic name on the bottom right corner of the landing page.

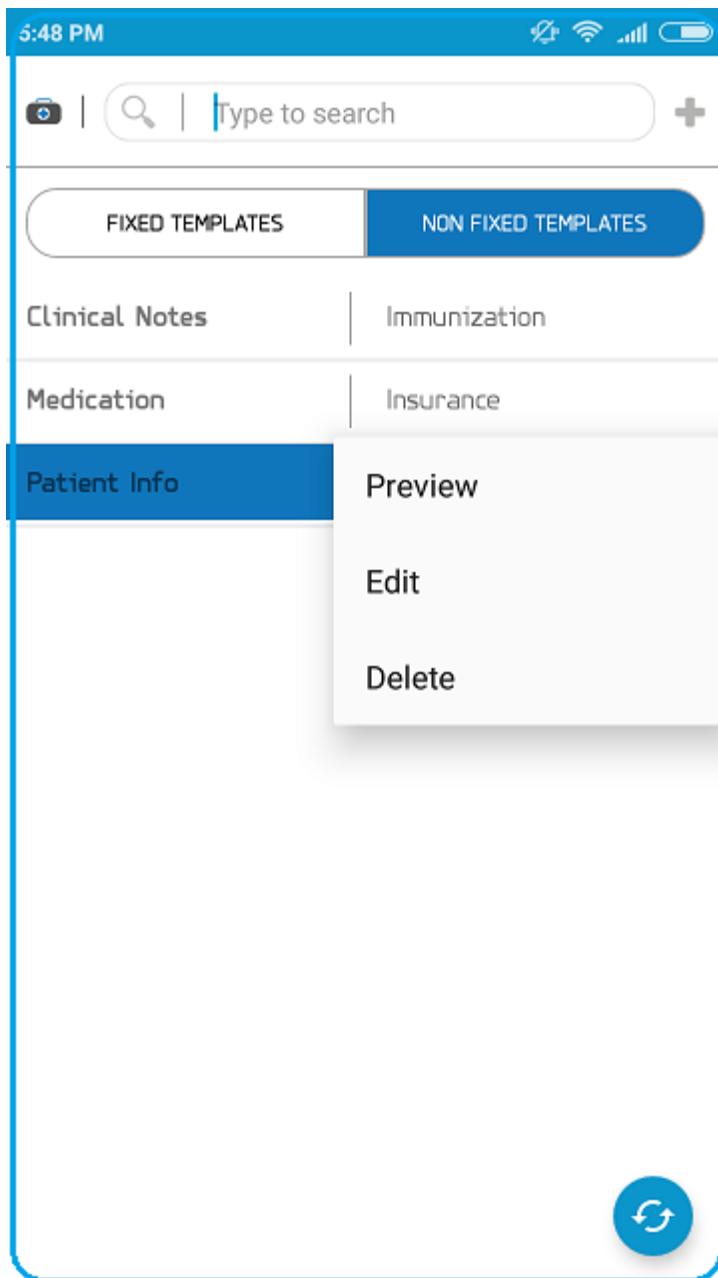
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Patient Info.

Then click on Insurance.

Then click Delete to delete the template.



4.43 View Medical Certificate Template

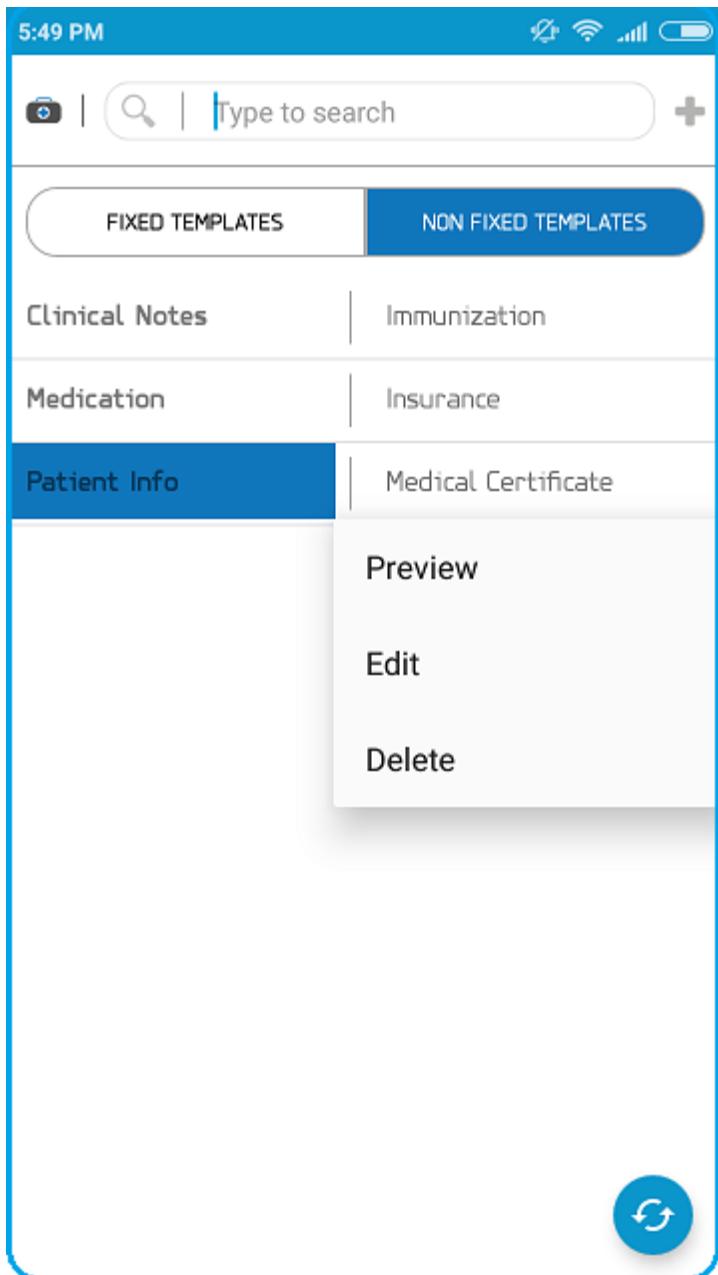
Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

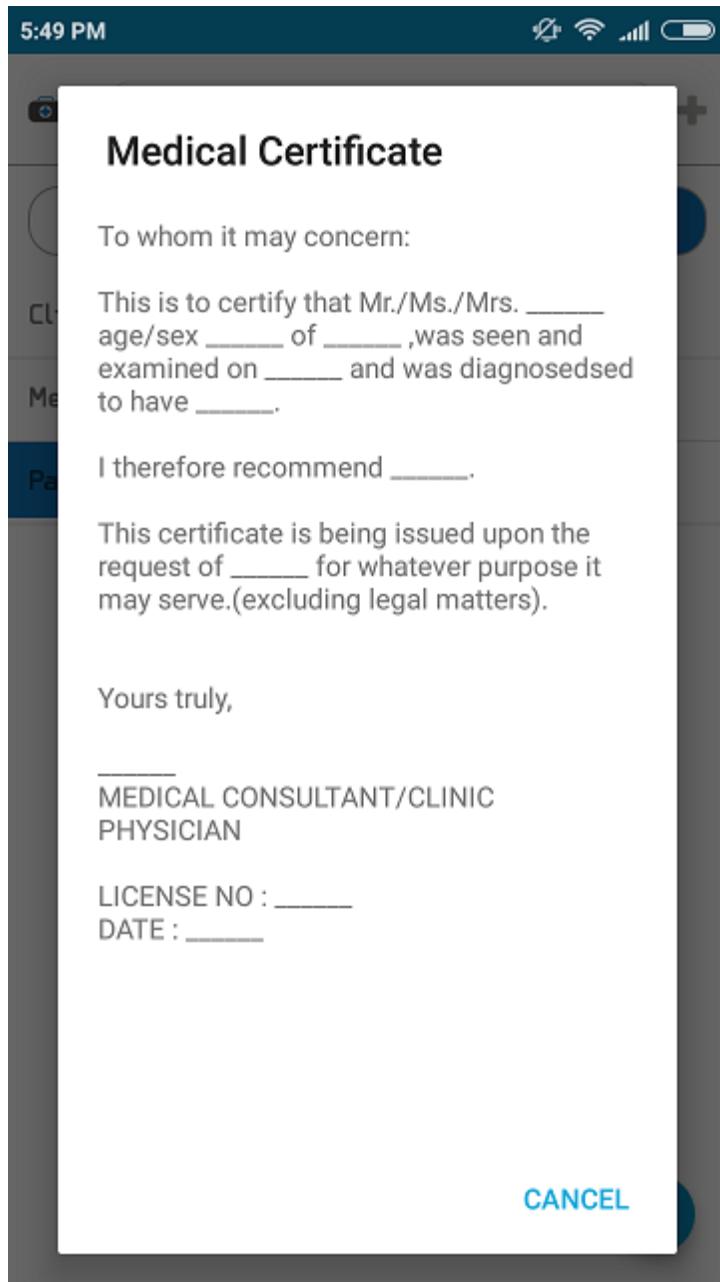
Click on Non-fixed Templates.

Then click on Patient Info.

Then click on Medical Certificate.



Click Preview to view the template.



Click Cancel to close the template.

4.44 Edit Medical Certificate Template

Click on the clinic name on the bottom right corner of the landing page.

Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Patient Info.

Then click on Medical Certificate.

Then click Edit and make necessary changes to the template.

5:49 PM

CANCEL Medical Certificate SAVE

B I U

To whom it may concern:

This is to certify that Mr./Ms./Mrs.
____ age/sex
____ of
____, was seen and
examined on _____ and was
diagnosed to have _____.

I therefore recommend
_____.

This certificate is being issued upon the
request of _____ for
whatever purpose it may serve.(excluding
legal matters).

Yours truly,

_____ MEDICAL CONSULTANT/CLINIC PHYSICIAN

LICENSE NO : _____
DATE : _____

Then click Save to save the changes to the template.

4.45 Delete Medical Certificate Template

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Click on the clinic name on the bottom right corner of the landing page.

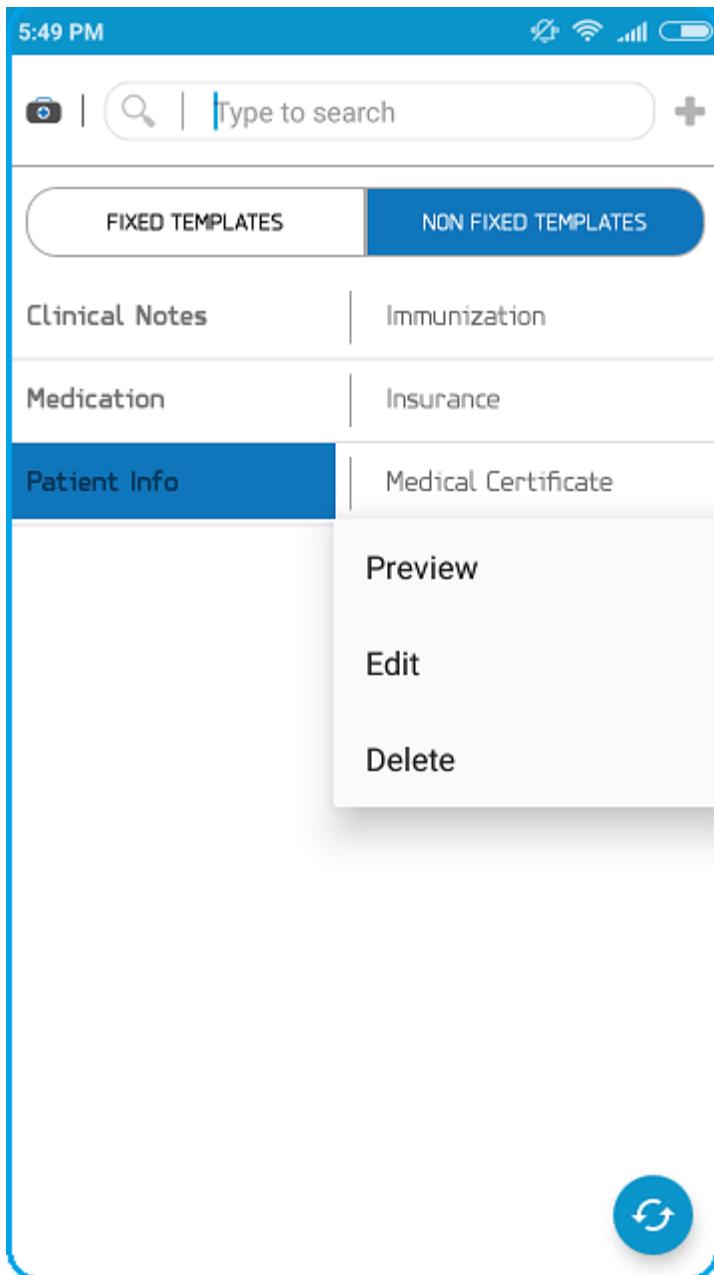
Click Templates on the left pane.

Click on Non-fixed Templates.

Then click on Patient Info.

Then click on Medical Certificate.

Then click Delete to delete the template.



4.46 Create New Template

Click on the clinic name on the bottom right corner of the landing page.

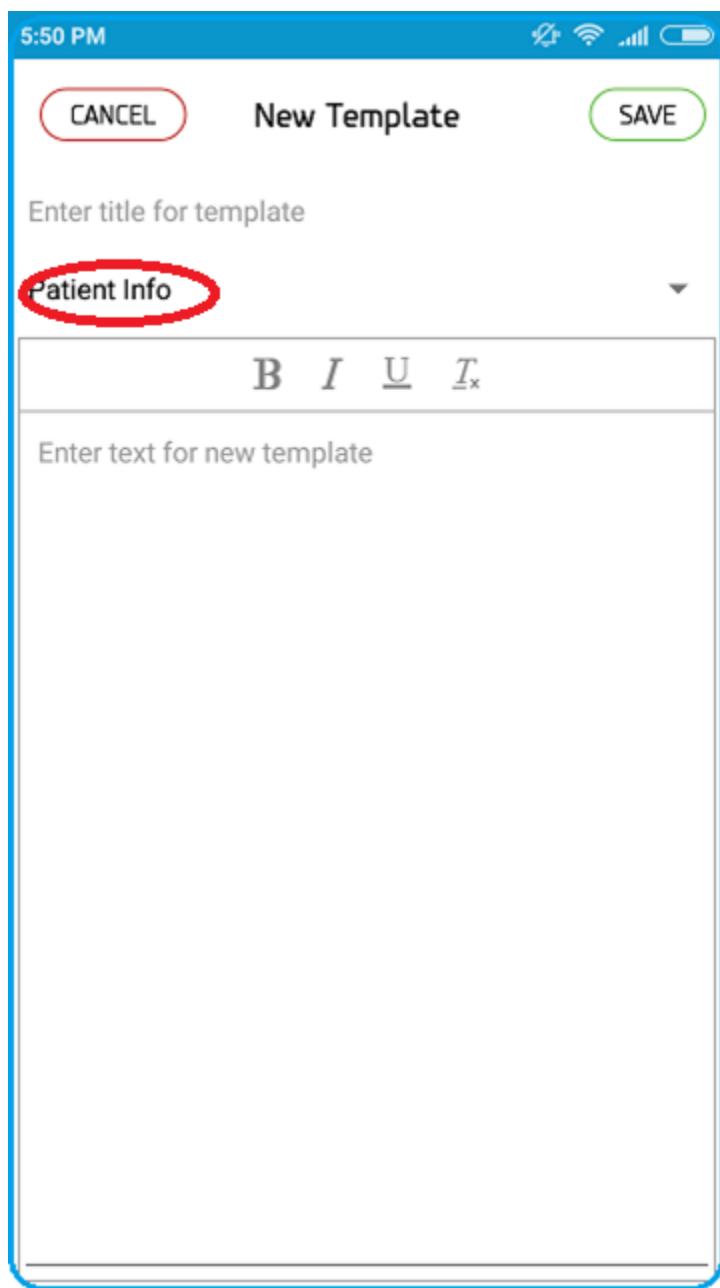
Click Templates on the left pane.

Click on the + button to add a new template



Enter the title for the new template.

Then select the appropriate template type, that is – Clinical Notes/Medication/Patient info



Then enter text for the new template.

Click Save to save the new template.

This new template is added to the list of templates.

